

# Executive Summary Manual Changes

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| <b>Effective Date</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 2/25/2026 |
| <b>Impacted Manual #(s)/Manual Title(s):</b><br>PJM Manual 40: Training and Certification Requirements                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |           |
| <b>Conforming Order(s):</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |           |
| <b>Associated Issue Tracking Title:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |           |
| <b>Committee Approval Path - What committee(s) have already seen these changes?</b><br>DTS<br>RSCS<br>SOS<br>OC<br>MRC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |           |
| <b>MRC 1<sup>st</sup> read date:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 1/22/2026 |
| <b>MRC voting date:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 2/19/2026 |
| <b>Impacted Manual sections:</b><br>Section 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |           |
| <b>Reason for change:</b><br>Periodic Review                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |
| <b>Summary of the changes:</b> <ul style="list-style-type: none"> <li>• Section 3.2.2: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures</li> <li>• Section 3.2.3.1: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures</li> <li>• Section 3.3: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures</li> <li>• Section 3.3: Clarified PJM's compliance monitoring process (the compliance monitoring figure has been removed)</li> </ul> |           |