

Manual 14-D: Generation Operational Requirements (Generation Operational Testing)

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SOS

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- Conforming changes to align with Generation Operational Test language in OATT Attachment DD due to CIFP-RA filing ER24-99
- Purpose of testing is to better ensure resources are capable of operating when needed for reliability
- New Section 7.6 Generation Operational Testing
- Generation Operation Tests can begin starting June 1, 2025

- All Generation Capacity Resources committed in RPM or a FRR Plan are subject to testing except variable resources
- PJM can initiate up to two operational tests per season for relevant Delivery Year
 - Summer (May-October)
 - Winter (November-April)

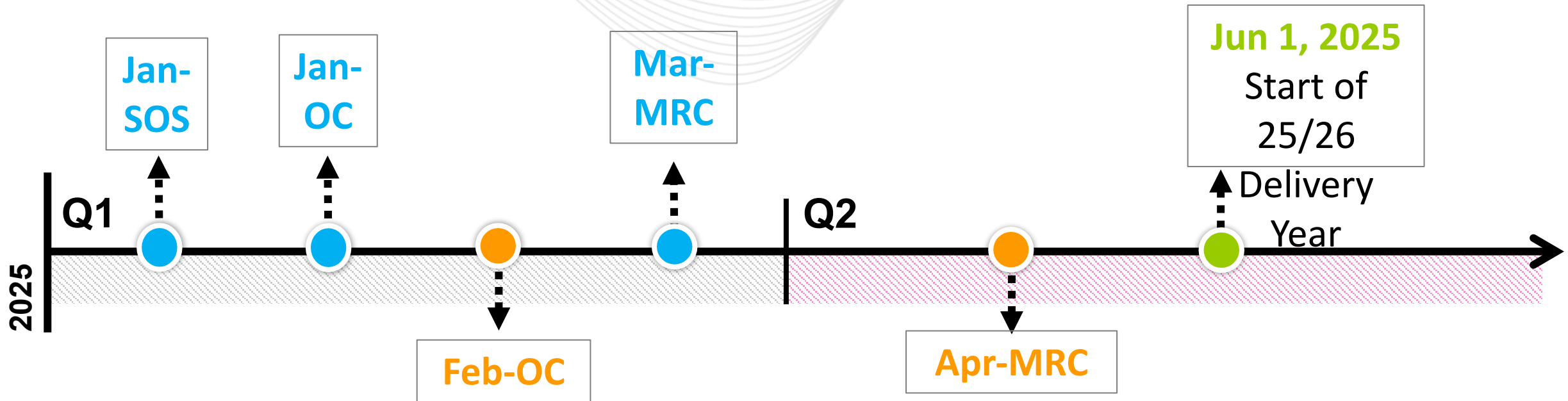
- Considerations for resource selection
 - Time since last operation
 - Operational issues (frequent outages or derates)
 - Failures to start or operate within resource schedule parameters
- PJM will select a schedule for testing based on the available schedule(s) in Markets Gateway
- No requirement for PJM to test all resources in a season or Delivery Year

- PJM will inform a resource that a Generation Operational Test is being initiated in real-time via phone call without advance notice
- PJM will communicate the schedule the resource will be tested on
- Resources undergoing **initial** Generation Operational Tests will be eligible for make whole (in accordance with OATT, Attachment K-Appendix, section 3.2.3(e)), reserves, and to set LMP

- Time to Start (Notification Time + Applicable Start-Up Time) and Minimum Run Time parameters for the selected schedule will be used for evaluation purposes
- Resource must meet all criteria below for a successful test
 1. Time from resource commitment to unit breaker close \leq [(Notification Time + Start Up Time) + greater of (10 min or $0.1 \times (\text{Notification Time} + \text{Start Up Time})$)]
 2. Resource must operate for at least the Minimum Run Time
- **No penalty for failure of an initial test**

- Resources that fail an initial Generation Operational Test may be re-tested within the same season
- Re-tests are considered to be part of the same initial operational test and do **NOT** count as a second test for the relevant season
- Re-tests will **NOT** be eligible for make whole, but will be eligible for reserves and to set LMP

- A Resource that fails a re-test and does **NOT** start and synchronize to the grid during the same day of the re-test shall be assessed a daily Generation Capacity Resource Operational Test Failure Charge
- Charge shall be assessed on the date of the failed re-test and end on the date the resource successfully starts and synchronizes to the grid. Resource is **NOT** required to meet the test evaluation criteria to stop the charge.
- Generation Capacity Resource Operational Test Failure Charge details in PJM Manual M-18 Sections 8 and 9



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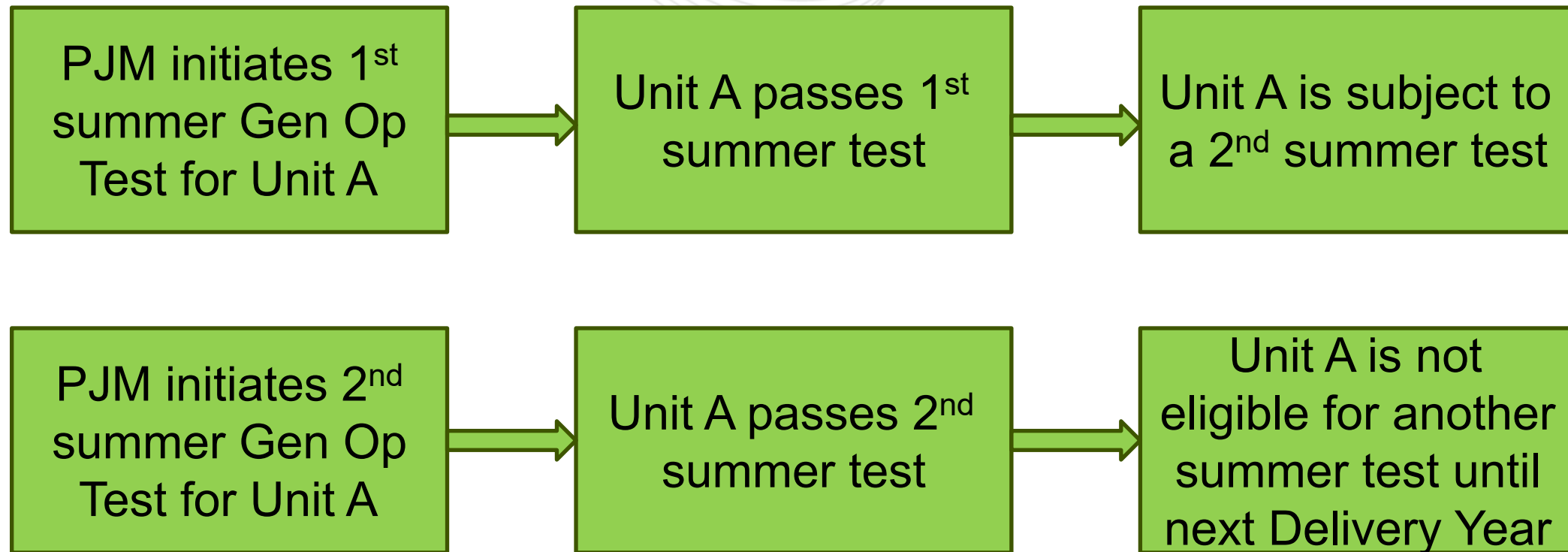
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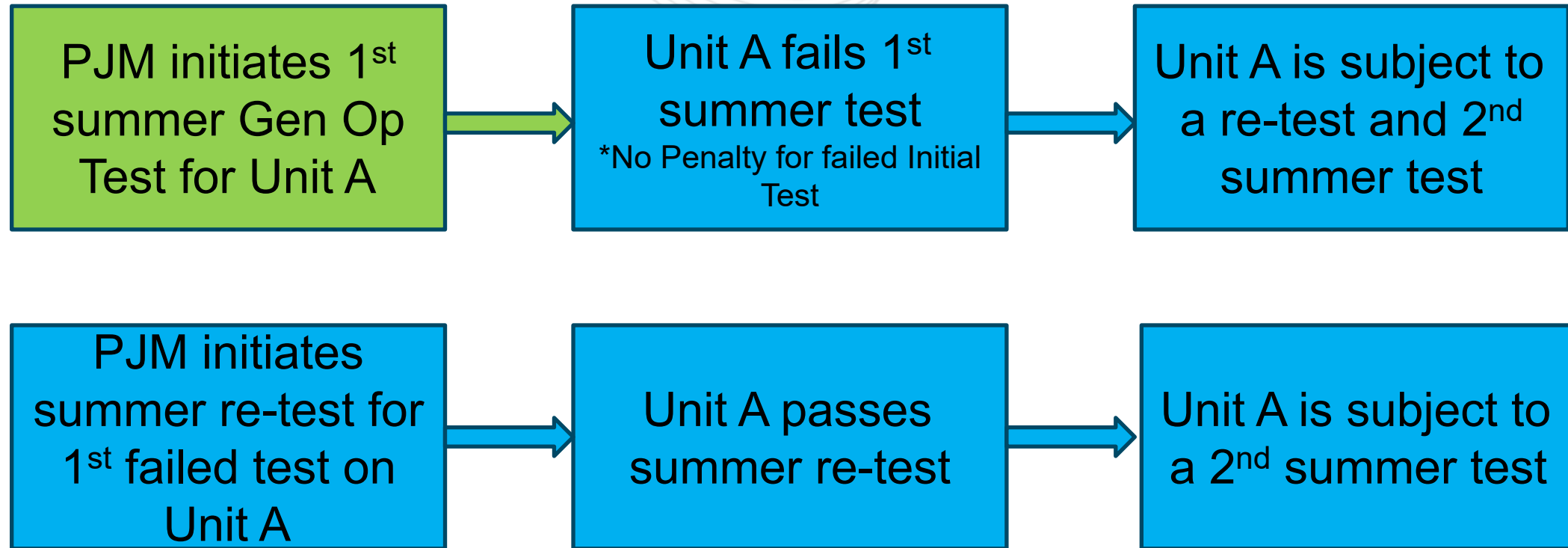
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Example 2 – Failed Initial Test & Successful Re-test



Example 3 – Failed Initial Test & Re-test

