

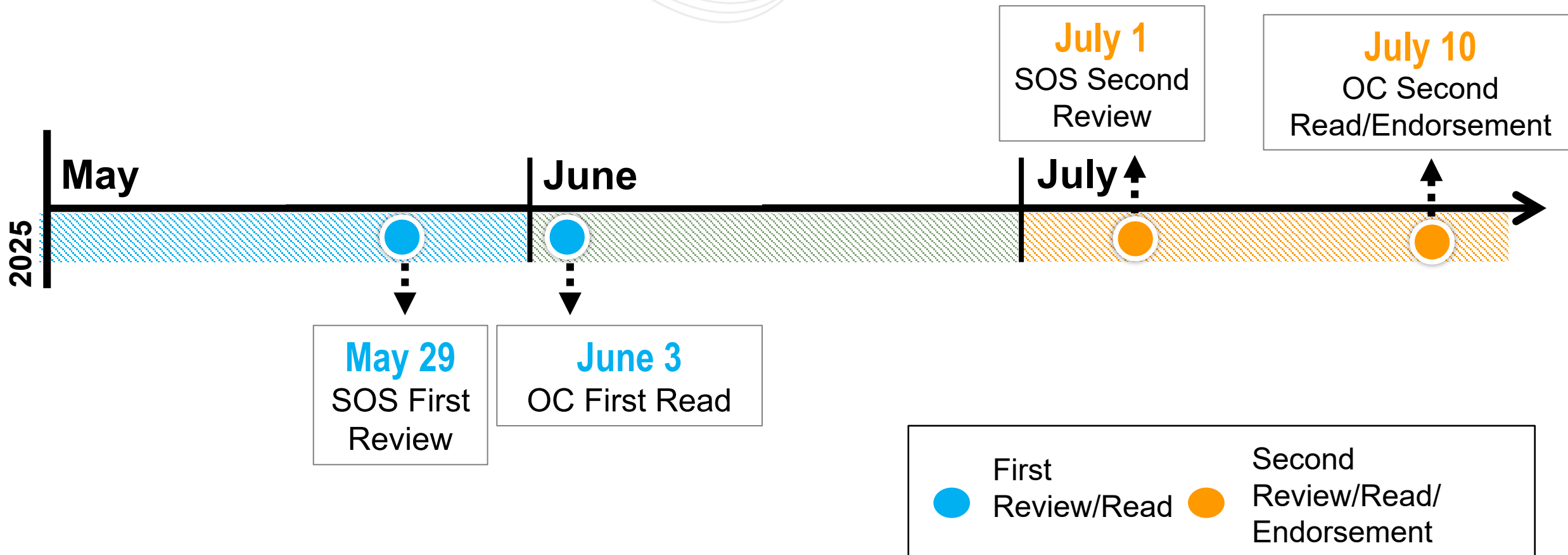
# SOS Charter Review

Matthew Wharton, Principal  
Reliability Engineer  
SOS Secretary  
System Operations Subcommittee  
May 29, 2025

- Performed annual review of the SOS Charter with the Stakeholder Affairs Team
- Proposed SOS Charter revisions primarily seek to clarify SOS participation requirements
- SOS-J
  - Primarily PJM Member companies who are signatories to the Operating Agreement and are a NERC registered Generation Owner or Transmission Owner within the PJM region

- SOS-T (secure group)
  - Only PJM Member companies who are signatories to the Consolidated Transmission Owners Agreement or signatories to the Operating Agreement, and are a NERC registered Transmission Owner within the PJM region
  - Participation limited to real-time operations and operations support personnel, validated by Member company's control room leadership
  - Subject to FERC Order 2004, Standards of Conduct
  - Participants require Critical Energy Infrastructure Information clearance for meeting attendance and related materials

- Revisions also seek to standardize and clarify language in the Administrative Section
  - All Subcommittees will adhere to Manual 34: PJM Stakeholder Process rules of procedure and code of conduct
  - SOS-T participants must refrain from forwarding meeting attendance information or sharing meeting materials beyond SOS-T authorized attendees
  - Decision-making at the SOS will follow Manual 34 guidelines for Subcommittees; the SOS Chair will share results with the Operating Committee
- Primarily administrative revisions to the Responsibilities and Core Competencies Sections; core competencies further streamlined



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**SOS Charter**



### Member Hotline

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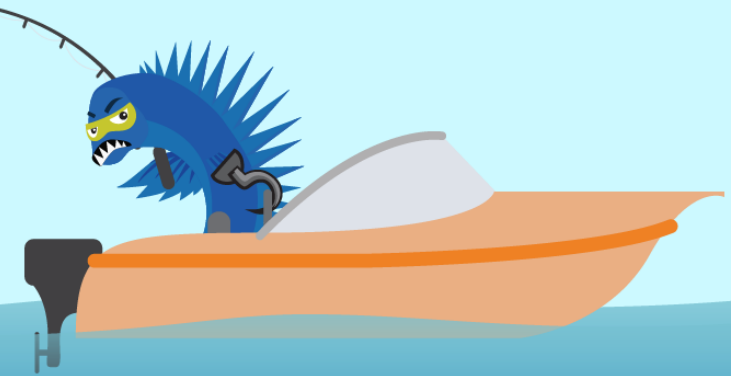
[custsvc@pjm.com](mailto:custsvc@pjm.com)

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