Manual 40, Revision 28
Training & Certification Requirements

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State & Member Training

System Operations Subcommittee
January 5, 2026

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Second Review Summary

- Periodic Review
- Section 3.2.2: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
- Section 3.2.3.1: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
- Section 3.3: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
- Section 3.3: Clarified PJM's compliance monitoring process (the compliance monitoring figure has been removed)

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- **Section 3.2.2: Market Operation Center Generation Dispatchers**
  - Minor grammatical update
  - Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
    - Does not change the amount of annual training required
    - Topics requiring annual training will be based on the DIF (difficulty, importance, frequency) analysis and reviewed with the DTS
    - Consistent with current practice for Transmission Owner Operators

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- **Section 3.2.3.1: For entities operating between 20 MW and 75 MW on an aggregate basis**
  - Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
    - Does not change the amount of annual training required
    - Topics requiring annual training will be based on the DIF (difficulty, importance, frequency) analysis and reviewed with the DTS
    - Consistent with current practice for Transmission Owner Operators

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- **Section 3.2.3.2: For entities operating less than 20 MW on an aggregate basis**
  - Minor grammatical update

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- **Section 3.3: Compliance Monitoring Process for Training and Certification Requirements**
  - Added clarifications covered in prior slides to the requirement summaries listed in this section
  - Adjusted the PJM compliance monitoring process language for added clarity and consistency with other PJM manuals
    - Removed the Compliance Monitoring figure in Exhibit 2

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M-40 Review Timeline

	Committee	Nov	Dec	Jan	Feb
Manual 40 Revision 28	DTS	11/11	12/9		
	RSCS		12/8		
	SOS	11/25		1/5	
	OC		12/4	1/8	
	MRC			1/22	2/19

- First Read
- Endorsement
- Info Only

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M40: Training & Certification Requirements Periodic Review

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