Agenda

DOE 202c Cost Allocation Sr. Task Force
WebEx
July 22, 2025
9:00 a.m. – 4:00 p.m. EPT

Administration (9:00-9:15)

1. Dave Anders, facilitator, and Mollie Lacek secretary, will welcome participants, make announcements, and review the Antitrust, Code of Conduct, and Public Meetings/Media Participation Guidelines.

   Stakeholders will be asked to **approve** the draft minutes for the DOE 202c Cost Allocation Senior Task Force meeting on July 9, 2025.

2. Dave Anders will review the 202CSTF work plan.

Education (9:15-10:00)

3. Patrick Bruno will provide education on RPM Cost Allocation.

Consensus-Based Issue Resolution Process (10:00-3:45)

4. Dave Anders will lead a discussion on the approach to development of cost allocation methodologies for future DOE 202c Orders.

5. Dave Anders will lead a discussion of potential 202CSTF matrix design components.

6. Dave Anders will lead a discussion of potential 202CSTF matrix solution options.

Next Steps (3:45-4:00)

7. Dave Anders will discuss next steps.

Future Agenda Items

Future Meeting Dates and Materials				
Date	Time	Location	Materials Due to Secretary	Materials Published
August 8, 2025	9:00 am – 3:00 pm	WebEx and Teleconference Only	July 31, 2025	August 5, 2025
August 21, 2025	9:00 am – 4:00 pm	WebEx and Teleconference Only	August 13, 2025	August 18, 2025
September 3, 2025	9:00 am – 4:00 pm	WebEx and Teleconference Only	August 25, 2025	August 28, 2025

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Antitrust:
It is PJM's policy to comply with applicable antitrust laws. Participants must not disclose or exchange non-public, competitively sensitive information about their individual business strategies. Prohibited topics include, but are not limited to:

- Non-public individual pricing strategies, bidding strategies, or offer practices
- Non-public information about the availability, output or production costs of specific resources or services
- Planned or potential allocation of specific customers, suppliers, or markets among competitors
- Agreements or understandings between or among competitors to limit supply, coordinate bidding, fix
- Any other communication that could unreasonably restrain competition or coordinate competitive

- Non-public forecasts of prices, costs, output, or market behavior
- Confidential terms or conditions of sale, service, or trading strategies

prices, divide markets, or refuse to deal with particular entities

behavior among market participants

Discussion of PJM-administered market rules, tariff provisions, system operations, and public market outcomes is appropriate, provided individual confidential business information is not shared. These permitted discussions may include advocacy positions, including those reflecting state regulatory responsibilities or consistent with the obligations and interests of state-regulated entities. These discussions occur in a context where resulting rule changes may be submitted to FERC for approval, or may reflect regulatory mandates established by state authorities.
If prohibited topics are raised, the Chair will redirect the conversation. If the discussion continues, participants may be asked to leave the meeting or the meeting may be adjourned. For more information, please refer to PJM's Antitrust Guidelines for Stakeholder Meetings, which are posted on PJM's Committees and Groups page.

Code of Conduct:
As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the PJM Code of Conduct.

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Participant Identification in Webex:
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