

Reserve Certainty Sr. Task Force
Teleconference/Webex
August 27, 2025
9:00 a.m. – 4:00 p.m. EPT

Administration

1. Lisa Morelli, facilitator, and Amanda Egan, secretary, welcomed participants, made announcements and reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines.

Education


2. Stephanie Schwarz, PJM, provided an overview of a methodology to forecast next day uncertainty and risk level to assess future day-ahead operating reserve needs.
3. Emily Barrett, PJM, provided an overview of how the uncertainty and risk methodology can be translated into reserve requirements and real-time uncertainty evaluation.
4. Jane Wei, Monitoring Analytics, presented IMM analysis on uncertainty within the PJM forecast to inform discussions on reserve requirement levels.
5. Joel Luna, Monitoring Analytics, presented the IMM's position on the DA Only Reserve Product proposal and provided analysis on historical post DA commitments to provide background on the IMM's position.

Consensus Based Issue Resolution

6. Catherine Tyler, Monitoring Analytics, presented the IMM's perspective on the issues and proposed solutions discussed in the RCSTF to date.
7. Lisa Morelli led a discussion of the CBIR matrix and solicit additions from stakeholders.

Future Agenda Items

8. Lisa Morelli reviewed action items and discussed next steps with the task force.

Future Meeting Dates and Materials			Materials Due to Secretary 	Materials Published
Date	Time	Location		
September 17, 2025	9 am to 3 pm	Teleconference/Webex	September 09, 2025	September 12, 2025
September 26, 2025	1 pm to 4 pm	In Person/Teleconference/Webex	September 18, 2025	September 23, 2025
October 15, 2025	9 am to 4 pm	Teleconference/Webex	October 07, 2025	October 10, 2025
October 29, 2025	1 pm to 4 pm	Teleconference/Webex	October 21, 2025	October 24, 2025
November 18, 2025	9 am to 4 pm	Teleconference/Webex	November 10, 2025	November 13, 2025
December 4, 2025	2 pm to 5 pm	In Person/Teleconference/Webex	November 26, 2025	December 01, 2025
December 10, 2025	9 am to 3 pm	Teleconference/Webex	December 02, 2025	December 05, 2025

Author: Amanda Egan

Attendees

Last Name	First Name	Company Name	Sector
Abdur-Rahman	Muhsin	Dynergy Marketing and Trade, LLC	Generation Owner
Ahuja	Manan	RiverCrest Power-South, LLC	Other Supplier
Anders	David	PJM Interconnection	None
Anderson	Jared	S&P Global Inc.	None
Anderson	Juliet	Constellation Energy Generation, LLC	Generation Owner
Baizman	Aaron	PJM Interconnection	None
Barker	Jason	Vitol Inc.	Generation Owner
Barrett	Emily	PJM Interconnection	None
Belenky	Maria	PJM Interconnection	None
Benitez	Rick	BE&C	None
Benner	William	PJM Interconnection	None
Bogardus	Christopher	PJM Interconnection	None
Boneck	Steve	Statar Capital LLC	None
Boyle	Glen	PJM Interconnection	None
Bresler	Stu	PJM Interconnection	None
Bruce	Susan	McNees Wallace & Nurick LLC	None
Bruno	Patrick	PJM Interconnection	None
Bryson	Mike	PJM Interconnection	None
Burbank	Cindy	Protect Fauquier	None
Callen	Zachary	Illinois Commerce Commission	None
Campbell	Bruce	Campbell Energy Associates	None
Canchi	Devendra	Monitoring Analytics	None
Cao	Roger	PJM Interconnection	None
Carmean	Gregory	OPSI	None
Carrier	Ron	Big Lake Consulting	None
Carroll	Rebecca	PJM Interconnection	None
Carson	Donna	East Kentucky Power Cooperative, Inc.	Transmission Owner
Chang	Sean	Shell Energy North America (US), L.P.	Other Supplier
Chen	Hong	PJM Interconnection	None
Chmielewski	Brian	PJM Interconnection	None
Christopher	Mahila	Public Utility Commission of Ohio	None
Cocco	Michael	Old Dominion Electric Cooperative	Electric Distributor
Connolly	Matthew	PJM Interconnection	None
Coscia	Carl	PJM Interconnection	None
Costes	Taylor	Indiana Utility Regulatory Commission	None
Cox	Jason	EQ Energy Advisors	None
Coyne	Suzanne	PJM Interconnection	None
Croop	Danielle	PJM Interconnection	None

Last Name	First Name	Company Name	Sector
D'Antonio	Phil	PJM Interconnection	None
Detweiler	Katie	The Federal Energy Regulatory Commission	None
Domian	Christin	Duquesne Light Company	Transmission Owner
Egan	Amanda	PJM Interconnection	None
Everngam	Scott	Blue Horseshoe Energy LLC	None
Fereshetian	Damon	PJM Interconnection	None
Filomena	Guy	Customized Energy Solutions, Ltd.	None
Fink	Sari	MAREC Action	None
Fitzpatrick	Brian	PJM Interconnection	None
Foladare	Kenneth	Geenex Solar LLC	Other Supplier
Foster Cronin	Denise	East Kentucky Power Cooperative, Inc.	Transmission Owner
Frogg	Darrell	PJM Interconnection	None
Fuller	Pete	Autumn Lane Energy Consulting LLC	None
Ghattas	Monica	Exelon Business Services Company, LLC	Transmission Owner
Ghosh	Josh	Constellation Energy Generation, LLC	Generation Owner
Giacomoni	Anthony	PJM Interconnection	None
Gordon	Jon	Advanced Energy Economy	None
Gorman	Brad	American Transmission Systems, Inc.	Transmission Owner
Greene	Ben	AEP Appalachian Transmission Company, Inc.	Transmission Owner
Grey	Bruce	Samsung C&T America	None
Hastings	David	Long Island Lighting Company dba LIPA	Other Supplier
Hatch	Kevin	PJM Interconnection	None
Hauske	David	PJM Interconnection	None
Heinle	Frederick	Dynegy Marketing and Trade, LLC	Generation Owner
Heisey	Bradley	Tenaska Virginia Partners, L.P.	Generation Owner
Hoatson	Tom	West Deptford Energy, LLC	Generation Owner
Hohenshilt	Jennifer	Talen Energy Marketing, LLC	Generation Owner
Hooker	Marquette	Virginia Electric & Power Company	Transmission Owner
Horger	Tim	PJM Interconnection	None
Horning	Lynn	American Municipal Power, Inc.	Electric Distributor
Hsia	Eric	PJM Interconnection	None
Hurd	Shawn	Monongahela Power Company	Transmission Owner
Hyatt	Earl	Monitoring Analytics	None
Hyzinski	Tom	GT Power Group, LLC	None
J Fitzpatrick	Brian	PJM Interconnection	None
Janicki	Diane	Boston Energy Trading and Marketing LLC	Other Supplier
Johnson	Carl	Customized Energy Solutions, Ltd.	None
Johnston	David	Indiana Utility Regulatory Commission	None
Jones	Scott	Indiana Office of Utility Consumer Counselor	End-Use Customer

Last Name	First Name	Company Name	Sector
keech,	adam	PJM Interconnection	None
Kelly	Stephen	Brookfield Renewable Trading and Marketing LP	Other Supplier
Khan	Aftab	PJM Interconnection	None
Kilgallen	Kevin	Avangrid Power, LLC	Generation Owner
Kirk	Steve	Parkway Generation Operating LLC	Generation Owner
Lafayette	Robin	PPL Electric Utilities Corp. dba PPL Utilities	Transmission Owner
Leith-Yessian	Devin	RTO Insider	None
Lipscomb	Calvin	Virginia Electric & Power Company	Transmission Owner
Lovan	Kellie	Kentucky Public Service Commission	None
Lu	Chen	PJM Interconnection	None
Mabry	David	McNees Wallace & Nurick LLC	None
Mariam	Yohannes	Office of the People's Counsel for the District of Columbia	End-Use Customer
Massarelli	Eva	Dominion Energy Generation Marketing, Inc.	Generation Owner
Matheson	Eric	Non-member	None
McCorry	Hannah	Illinois Commerce Commission	None
McDewell	Christian	Pennsylvania Public Utility Commission	None
Mihaly	Imola	Nautilus Power, LLC	Generation Owner
Morelli	Lisa	PJM Interconnection	None
Mroz	David	PJM Interconnection	None
Mulhern	Joseph	PJM Interconnection	None
Nazemi	Danial	PJM Interconnection	None
Noonan	Casey	PJM Interconnection	None
Norton	Chris	American Municipal Power, Inc.	Electric Distributor
Oakes	Brian	PJM Interconnection	None
Olaleye	Michael	PJM Interconnection	None
Ondayko	Brock	AEP Energy Partners, Inc.	Transmission Owner
Osborn	Eric	EDF Trading North America, LLC	Other Supplier
Pakela	Greg	DTE Energy Trading, Inc.	Other Supplier
Patel	Anita	PJM Interconnection	None
patel	keyurbhai	PJM Interconnection	None
Patterson	Aaron	NorthBridge Group	None
Petrov	Matt	PJM Interconnection	None
Phenix	Michael	Red Oak Power, LLC	Generation Owner
Phillips	Darlene	PJM Interconnection	None
Pilong	Christopher	PJM Interconnection	None
Pilong	Melissa	PJM Interconnection	None
Poualion	Sumra	Shell Energy North America (US), L.P.	Other Supplier
Price	Mark	DC Energy, LLC	Other Supplier
Price	Ruth Ann	Delaware Division of the Public Advocate	End-Use Customer

Last Name	First Name	Company Name	Sector
Pysh	Danya	AEP Appalachian Transmission Company, Inc.	Transmission Owner
Randazzo	Tim	New Jersey Board of Public Utilities	None
Roemmele	Eric	PJM Interconnection	None
Rohrbach	John	Wabash Valley Power Association, Inc.	Electric Distributor
Romero Lunca	Joel	Monitoring Analytics	None
Sasser	Jonathan	Customized Energy Solutions, Ltd.	None
Savage	David	Indiana Utility Regulatory Commission	None
Scheidecker	Paul	Monitoring Analytics	None
Schreim	Morris	Maryland Public Service Commission	None
Schuyler	Ken	PJM Interconnection	None
Schwarz	Stephanie	PJM Interconnection	None
Seireg	Bahaa	American Clean Power	None
Selick	Sam	Customized Energy Solutions, Ltd.	None
Shah	Vijay	PJM Interconnection	None
Shaughnessy	Pat	Pennsylvania Public Utility Commission	None
Sims	Ryan	Interstate Gas Supply, LLC	Other Supplier
Skiest	Ben	ESAI Power	None
Sokol-	Kara	Duquesne Light Company	Transmission Owner
Sotkiewicz	Paul M	E-Cubed Policy Associates, LLC	None
Souder	Dave	PJM Interconnection	None
Sprinkle	Dan	Louisville Gas and Electric Company/Kentucky Utilities Company	Transmission Owner
Stadelmeyer	Rebecca	Gabel Associates	None
Stengel	Rich	PJM Interconnection	None
Stern	Alexander	Exelon Business Services Company, LLC	Transmission Owner
Stockton	Mike	Tait Electric Generating Station, LLC	Generation Owner
Strange	Rob	Yes Energy LLC	None
Sturgeon	John	Duke Energy Business Services LLC	Transmission Owner
Sweeney	Rory	Northern Virginia Electric Cooperative	Electric Distributor
Taylor	Daniel	PJM Interconnection	None
Theaker	Brian	Big Sandy Peaker Plant, LLC	Generation Owner
Tubridy	Meg	Cornerstone Gas, L.L.C.	Generation Owner
Tyler	Catherine	Monitoring Analytics	None
Vinnik	Daniel	PJM Interconnection	None
Walter	Laura	PJM Interconnection	None
Wei	Jane	Monitoring Analytics	None
Whitehead	Jeffrey	GT Power Group	None
Williamson Downs	Jere	PJM Interconnection	None
Zemanek	Kevin	Buckeye Power, Inc.	Electric Distributor
Zhang	Mike	PJM Interconnection	None



Draft Meeting Minutes

Last Name	First Name	Company Name	Sector
Zhao	Tong	PJM Interconnection	None
Zhou	Ming	DXT Commodities North America Inc.	Other Supplier

Provide feedback on the progress of this group: [Facilitator Feedback Form](#)
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