

**Reserve Certainty Sr. Task Force
Teleconference/Webex
May 21, 2026
9:00 a.m. – 4:00 p.m. EPT**

Administration


1. Lisa Morelli, facilitator, and Amanda Egan, secretary, welcomed participants, made announcements and reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines.

CBIR

2. Lisa Morelli, PJM, reviewed the results of the RCSTF poll.
3. Earl Hyatt, Monitoring Analytics, presented the details of the IMM’s proposal regarding reserve performance assessment and consequences for underperformance.
4. Danielle Croop, PJM, discussed potential implementation timing for the PJM proposal.
5. Austin Lin, PJM, reviewed additional simulation results for the PJM proposal.
6. Lisa Morelli led a discussion of the CBIR matrix and solicited additions from stakeholders.

Future Agenda Items

7. Lisa Morelli reviewed action items and discussed next steps with the task force.

<i>Future Meeting Dates and Materials</i>			Materials Due to Secretary		Materials Published
<i>Date</i>	<i>Time</i>	<i>Location</i>			
June 09, 2026	9 am to 4 pm	Teleconference/Webex	June 01, 2025		June 04, 2026
June 25, 2026	9 am to 12 pm	Teleconference/Webex	June 17, 2026		June 22, 2026

Author: Amanda Egan

Attendees

Last Name	First Name	Company Name	Sector
Abdur-Rahman	Muhsin	Citigroup Energy, Inc.	Other Supplier

Last Name	First Name	Company Name	Sector
Anderson	Juliet	Constellation Energy Generation, LLC	Generation Owner
Barrett	Emily	PJM Interconnection	None
Benitez	Rick	American Modular Power Solutions Inc.	None
Benitez	Rick	AMES Inc.	None
Benitez	Rick	BENC Testing	None
Benitez	Rick	BENGC	None
Benitez	Rick	Bluefin Energy Solutions	None
Benitez	Rick	Bluefin ESI, Inc.	None
Benitez	Rick	iBVEnergy	None
Benner	William	PJM Interconnection	None
Bernabeu	Emanuel	PJM Interconnection	None
Bhattacharjee	Shubhrajit	PJM Interconnection	None
Boehnlein	Andrew	Virginia State Corporation Commission	None
Boyle	Glen	PJM Interconnection	None
Brady	Sean	Brady LLC	None
Bresler	Stu	PJM Interconnection	None
Brodbeck	John	Blackstone Wind Farm II LLC	Generation Owner
Brodbeck	John	Blackstone Wind Farm, LLC	Generation Owner
Brodbeck	John	Blue Harvest Solar Park LLC	Generation Owner
Brodbeck	John	EDP Renewables North America LLC	Generation Owner
Brodbeck	John	Headwaters Wind Farm II LLC	Generation Owner
Brodbeck	John	Headwaters Wind Farm LLC	Generation Owner
Brodbeck	John	High Trail Wind Farm LLC	Generation Owner
Brodbeck	John	Lexington Chenoa Wind Farm LLC	Generation Owner
Brodbeck	John	Meadow Lake Wind Farm II LLC	Generation Owner
Brodbeck	John	Meadow Lake Wind Farm III, LLC	Generation Owner
Brodbeck	John	Meadow Lake Wind Farm IV, LLC	Generation Owner
Brodbeck	John	Meadow Lake Wind Farm V LLC	Generation Owner
Brodbeck	John	Meadow Lake Wind Farm VI LLC	Generation Owner
Brodbeck	John	Meadow Lake Wind Farm, LLC	Generation Owner
Brodbeck	John	Paulding Wind Farm II, LLC	Generation Owner
Brodbeck	John	Paulding Wind Farm III LLC	Generation Owner
Brodbeck	John	Paulding Wind Farm IV LLC	Generation Owner
Brodbeck	John	Riverstart Solar Park III LLC	Generation Owner
Brodbeck	John	Riverstart Solar Park LLC	Generation Owner
Brodbeck	John	Sustaining Power Solutions LLC	Other Supplier
Brodbeck	John	Timber Road Solar Park LLC	Generation Owner
Bruno	Patrick	PJM Interconnection	None
Bryson	Michael	PJM Interconnection	None

Last Name	First Name	Company Name	Sector
Campbell	Bruce	Campbell Energy Advisors, LLC	None
Canchi	Devendra	Monitoring Analytics	None
Cao	Roger	PJM Interconnection	None
Carmean	Gregory	Organization of PJM States, Inc.	None
Carroll	Rebecca	PJM Interconnection	None
Carson	Donna	East Kentucky Power Cooperative, Inc.	Transmission Owner
Chmielewski	Brian	PJM Interconnection	None
Choueiki	Mohamad Hisham	PJM Interconnection	None
Ciabattoni	Joseph	PJM Interconnection	None
Coyne	Suzanne	PJM Interconnection	None
Croop	Danielle	PJM Interconnection	None
D'Antonio	Phil	PJM Interconnection	None
Johnston	David	Indiana Utility Regulatory Commission	None
DePillis	Mario	Energy and Economic-Analysis	None
Detweiler	Katie	Federal Energy Regulatory Commission	None
Dossin	Sophia	Big Sandy Peaker Plant, LLC	Generation Owner
Duane	Ava	Geronimo Power Marketing, LLC	Other Supplier
Dugan	Chuck	East Kentucky Power Cooperative, Inc.	Transmission Owner
Egan	Amanda	PJM Interconnection	None
Everngam	Scott	Blue Horseshoe Energy LLC	None
fan	zhenyu	PJM Interconnection	None
Filomena	Guy	Customized Energy Solutions, Ltd.	None
Fink	Sari	MAREC Action	None
Fogle	Thomas	Kentucky Public Service Commission	None
Foladare	Kenneth	Geenex Solar LLC	Other Supplier
Frogg	Darrell	PJM Interconnection	None
Gates	Terry	Appalachian Power Company	Transmission Owner
Gibbons	Jaret	ARIPPA	None
Gordon	Jonathan	Advanced Energy Economy	None
Gorman	Bradley	American Transmission Systems, Inc.	Transmission Owner
Graf	Walter	PJM Interconnection	None
Greene	Benjamin	AEP Appalachian Transmission Company, Inc.	Transmission Owner
Greene	Benjamin	AEP Energy Partners, Inc.	Transmission Owner
Greene	Benjamin	AEP Energy, Inc.	Transmission Owner
Greene	Benjamin	AEP Indiana Michigan Transmission Company, Inc.	Transmission Owner

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Greene	Benjamin	AEP Kentucky Transmission Company, Inc.	Transmission Owner
Greene	Benjamin	AEP Ohio Transmission Company, Inc.	Transmission Owner
Greene	Benjamin	AEP Retail Energy Partners, LLC	Transmission Owner
Greene	Benjamin	AEP West Virginia Transmission Company, Inc.	Transmission Owner
Greene	Benjamin	Appalachian Power Company	Transmission Owner
Greene	Benjamin	Indiana Michigan Power Company	Transmission Owner
Greene	Benjamin	Kentucky Power Company	Transmission Owner
Greene	Benjamin	Kingsport Power Company	Transmission Owner
Greene	Benjamin	Ohio Power Company	Transmission Owner
Greene	Benjamin	Ohio Valley Electric Corporation	Transmission Owner
Greene	Benjamin	Transource Energy, LLC	Transmission Owner
Greene	Benjamin	Transource Maryland, LLC	Transmission Owner
Greene	Benjamin	Transource Pennsylvania, LLC	Transmission Owner
Greene	Benjamin	Transource West Virginia, LLC	Transmission Owner
Greene	Benjamin	Wheeling Power Company	Transmission Owner
Haley	Ian	Morgan Stanley Capital Group, Inc.	Other Supplier
Hastings	David	Long Island Power Authority	Other Supplier
Hauske	David	PJM Interconnection	None
Heberton	Bruce	Bruce Heberton LLC	None
Heisey	Bradley	Alpaca Energy LLC	Generation Owner
Heisey	Bradley	Beaver Dam Energy LLC	Generation Owner
Heisey	Bradley	Milan Energy LLC	Generation Owner
Heisey	Bradley	Oxbow Creek Energy LLC	Generation Owner
Heisey	Bradley	Roundtop Energy LLC	Generation Owner
Heisey	Bradley	Tenaska Pennsylvania Partners, LLC	Generation Owner
Heisey	Bradley	Tenaska Virginia Partners, L.P.	Generation Owner
Heisey	Bradley	Tenaska, Inc.	None
Heisey	Bradley	Wolf Run Energy LLC	Generation Owner
Himmelspach	Treasa	Appalachian Power Company	Transmission Owner
Hoatson	Tom	NRG Business Marketing LLC	Generation Owner
Hohenshilt	Jennifer	Talen Energy Marketing, LLC	Generation Owner
Hooker	Marquette	Virginia Electric & Power Company	Transmission Owner

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Hsia	Eric	PJM Interconnection	None
Hyatt	Earl	Monitoring Analytics	None
Hyzinski	Tom	Ambit Northeast, LLC	Other Supplier
Hyzinski	Tom	Carroll County Energy LLC	Generation Owner
Hyzinski	Tom	Dynegy Energy Services, LLC	Other Supplier
Hyzinski	Tom	Dynegy Marketing and Trade, LLC	Generation Owner
Hyzinski	Tom	Dynegy Power Marketing, LLC	Generation Owner
Hyzinski	Tom	Energy Services Providers, LLC	Other Supplier
Hyzinski	Tom	Everyday Energy, LLC	Other Supplier
Hyzinski	Tom	GenOn Energy Management, LLC	Generation Owner
Hyzinski	Tom	GT Power Group, LLC	None
Hyzinski	Tom	Illinois Power Marketing Company	Other Supplier
Hyzinski	Tom	Kendall Power Company LLC	Generation Owner
Hyzinski	Tom	Kincaid Generation, LLC	Generation Owner
Hyzinski	Tom	Liberty Electric Power, LLC	Generation Owner
Hyzinski	Tom	Ontelaunee Power Operating Company, LLC	Generation Owner
Hyzinski	Tom	Richland-Stryker Generation, LLC	Generation Owner
Hyzinski	Tom	TriEagle Energy, L.P.	Other Supplier
Hyzinski	Tom	Viridian Energy Ohio LLC	Other Supplier
Hyzinski	Tom	Viridian Energy PA, LLC	Other Supplier
Janicki	Diane	Boston Energy Trading and Marketing LLC	Other Supplier
Jardot	Gina	NRG Curtailment Solutions, Inc.	Other Supplier
Johnson	Amanda	Duquesne Light Company	Transmission Owner
Johnson	Carl	Customized Energy Solutions, Ltd.	None
Jones	Scott	Indiana Office of Utility Consumer Counselor (IN OUCC)	End-Use Customer
Kelly	Michael	PJM Interconnection	None
Kelly	Stephen	Brookfield Renewable Trading and Marketing LP	Other Supplier
Keshavamurthy	Bhavana	PJM Interconnection	None
Kilgallen	Kevin	Avangrid Power, LLC	Generation Owner
Kogut	George	New York Power Authority	Other Supplier
Lafayette	Robin	PPL Electric Utilities Corp. dba PPL Utilities	Transmission Owner
Lahvis	Mahala	New Jersey BPU	None
lei	pjm-chen	PJM Interconnection	None
LeithYessian	Devin	RTOinsider	None
Lin	Austin	PJM Interconnection	None
Litynski	Jackie	Commonwealth of Pennsylvania	None
Lu	Chenchao	PJM Interconnection	None
Mabry	David	McNees Wallace & Nurick LLC	None

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Mason	Gary	PSEG Energy Resources & Trade LLC	Other Supplier
Mason	Gary	PSEG Energy Solutions LLC	Other Supplier
Mason	Gary	PSEG Nuclear LLC	Generation Owner
Mason	Gary	Public Service Electric and Gas Company	Transmission Owner
Massarelli	Eva	Virginia Electric & Power Company	Transmission Owner
Matheson	Eric	Delaware Public Service Commission	None
McDewell	Christian	Pennsylvania Public Utility Commission	None
Melkonich	Hannah	PJM Interconnection	None
Morelli	Lisa	PJM Interconnection	None
Moscovitz	Daniel	PJM Interconnection	None
Mroz	David	PJM Interconnection	None
Mulhern	Joseph	PJM Interconnection	None
Nazemi	Danial	PJM Interconnection	None
Newton	Jacob	Non Member	None
Norton	Chris	American Municipal Power, Inc.	Electric Distributor
Olaleye	Michael	PJM Interconnection	None
O'Leary	Christopher	PSEG Energy Resources & Trade LLC	Other Supplier
O'Leary	Christopher	PSEG Energy Solutions LLC	Other Supplier
O'Leary	Christopher	PSEG Nuclear LLC	Generation Owner
O'Leary	Christopher	Public Service Electric and Gas Company	Transmission Owner
Pakela	Greg	DTE Atlantic, LLC	Other Supplier
Pakela	Greg	DTE Energy Trading, Inc.	Other Supplier
Peoples	John	Duquesne Light Company	Transmission Owner
Petrov	Matt	PJM Interconnection	None
Pilong	Christopher	PJM Interconnection	None
Pilong	Melissa	PJM Interconnection	None
Poulos	Greg	Consumer Advocates of the PJM States, Inc.	None
Price	Mark	DC Energy Mid-Atlantic, LLC	Other Supplier
Price	Mark	DC Energy, LLC	Other Supplier
Price	Mark	DCET CENTRAL, LLC	Other Supplier
Pysh	Danya	AEP Appalachian Transmission Company, Inc.	Transmission Owner
Radl	Justin	Beech Ridge Energy LLC	Generation Owner
Radl	Justin	Beech Ridge Energy Storage LLC	Generation Owner
Radl	Justin	Edgecombe Solar LLC	Other Supplier
Radl	Justin	Grand Ridge Energy II LLC	Generation Owner
Radl	Justin	Grand Ridge Energy III LLC	Generation Owner
Radl	Justin	Grand Ridge Energy IV, LLC	Generation Owner

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Radl	Justin	Grand Ridge Energy Storage, LLC	Generation Owner
Radl	Justin	Grand Ridge Energy, LLC	Generation Owner
Radl	Justin	Hardin Solar Energy II LLC	Generation Owner
Radl	Justin	Invenergy Energy Management LLC	Generation Owner
Radl	Justin	Invenergy Nelson Expansion LLC	Generation Owner
Radl	Justin	Invenergy Nelson, LLC	Generation Owner
Radl	Justin	IR Energy Management LLC	Other Supplier
Radl	Justin	Lackawanna Energy Center LLC	Generation Owner
Radl	Justin	Richfield Solar Energy LLC	Generation Owner
Radl	Justin	Todd Solar LLC	Generation Owner
Reagan	Ryann	PJM Interconnection	None
Rilling	Elizabeth	CPV Power Holdings, LP	Generation Owner
Romero Luna	Joel	Monitoring Analytics	None
Sasser	Jonathan	Customized Energy Solutions, Ltd.	None
Scheidecker	Paul	Monitoring Analytics	None
Schreim	Morris	MD PSC	None
Schuyler	Ken	PJM Interconnection	None
Searfoorce	Daniel	Pennsylvania Public Utility Commission	None
Seireg	Bahaa	American Clean Power	None
Selick	Sam	Customized Energy Solutions, Ltd.	None
Shaughnessy	Patrick	Pennsylvania Public Utility Commission	None
Shotton	Annabelle	Virginia State Corporation Commission	None
Simon	Emma	EDF Renewable Development, Inc.	None
Sloan	Benjamin	OPSI	None
Sotkiewicz	Paul	E-Cubed Policy Associates, LLC	None
Sotkiewicz	Paul	Jackson Generation, LLC	Generation Owner
Stadelmeyer	Rebecca	Jersey Green Energy LLC	Other Supplier
Stern	Alexander	Atlantic City Electric Company	Electric Distributor
Stern	Alexander	Baltimore Gas and Electric Company	Transmission Owner
Stern	Alexander	Commonwealth Edison Company	Transmission Owner
Stern	Alexander	Delmarva Power & Light Company	Electric Distributor
Stern	Alexander	Exelon Business Services Company, LLC	Transmission Owner
Stern	Alexander	PECO Energy Company	Transmission Owner
Stern	Alexander	Potomac Electric Power Company	Electric Distributor
Sturgeon	John	Duke Energy Business Services LLC	Transmission Owner
Sussler	Philip	Maryland Office of People's Counsel	End-Use Customer
Sweeney	Rory	Northern Virginia Electric Cooperative	Electric Distributor

Last Name	First Name	Company Name	Sector
Theodore	Sharon	Electric Power Supply Association	None
Trease	Rhett	Duke Energy Kentucky, Inc.	Transmission Owner
Tubridy	Meg	Cornerstone Gas, L.L.C.	Generation Owner
Tyler	Catherine	Monitoring Analytics	None
Vinnik	Daniel	PJM Interconnection	None
Walker	Wes	Virginia Electric & Power Company	Transmission Owner
Wei	Jane	Monitoring Analytics	None
Whitehead	Jeffrey	GT Power Group, LLC	None
Wingfield	Derek	East Kentucky Power Cooperative, Inc.	Transmission Owner
Xia	Tao	Exelon Business Services Company, LLC	Transmission Owner
Youchak	Paul	New Jersey Board of Public Utilities	None
Zhao	Tong	PJM Interconnection	None
Zhao	Wentao	PJM Interconnection	None

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