

Overview of PJM's anticipated January 20, 2026 Filing in Compliance with the December 18, 2025 Co-Located Load Order

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By January 20, 2026, PJM must revise the Tariff to:

- Clarify how Interconnection Customers (now also known as “Project Developers”) seeking to use new generating facilities to serve Co-Located Load can
 - (i) obtain provisional interconnection service,
 - (ii) obtain interconnection service below nameplate capacity,
 - (iii) accelerate the interconnection process under certain circumstances, and
 - (iv) utilize surplus interconnection service to interconnect generation seeking to serve Co-Located Load.

- Revisions to section 404(A)(2)(a)(v) of the Tariff (and any other Tariff provisions, as necessary) to clarify that PJM shall consider requests for interconnection service below the full generating capability of the generating facility.
 - The revision will clarify that a Project Developer may request only the minimum level of interconnection service it deems necessary for its co-location arrangement.
- Tariff revisions to clarify that Project Developers seeking to build new generation to serve Co-Located Load may use the Tariff's provisions allowing acceleration to the Final Agreement Negotiation Phase of an Interconnection Request that has no Network Upgrade cost allocation and requires no further studies.

- Tariff revisions to clarify that Project Developers seeking to build new generation to serve Co-Located Load may request provisional interconnection service.
 - The revisions are to clarify that a Project Developer that requests provisional interconnection service can enter commercial operation and begin serving Co-Located Load on an expedited basis so long as such provisional service is available.
 - FERC notes that Project Developers may seek provisional interconnection service in combination with a request to interconnect at a level below nameplate capability.

- Revisions to section 414 of the Tariff to clarify that Project Developers seeking to build new generation to serve Co-Located Load at an existing Point of Interconnection may request Surplus Interconnection Service if the existing Interconnection Customer at that Point of Interconnection has made Surplus Interconnection Service available.
 - The existing Interconnection Customer does not make Surplus Interconnection Service available. The best reading of the order appears to be that the existing Interconnection Customer has informed third parties that there is surplus interconnection capability available at that Point of Interconnection, such that a Project Developer seeking to build new generation to serve Co-Located Load at that existing Point of Interconnection knows there may be Surplus Interconnection Service available at that Point of Interconnection, depending on the results of PJM's studies.

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