Pseudo-Tie Transfer Process Flow





Request Dynamic Transfer

Member to complete and submit Dynamic Transfer Request form

PJM will confirm the receipt of the Dynamic Transfer Request form and include next steps in a confirmation email.



System Modification Cost Reimbursement Agreement

Member to complete and submit System Modification Reimbursement Agreement along with administrative fee

PJM files the agreement with FERC.

• FERC to reply within **60 days** with approval



Qualification Testing

PJM to perform two qualifying tests, including the Electrical Distance Test and the M2M Flowgate Test.

Results of the M2M Flowgate Test are dependent upon the coordination and reply of impacted external parties.

(b) Timeline is dependent upon reply of external parties.

System Evaluation

Member to complete the external system (balancing authority) evaluation requirement simultaneously with the submission of the PJM Transmission Service Request. Once the external study is completed, it will be submitted to PJM for evaluation.

Member will ensure the external study is completed and submitted to PJM for evaluation in order to give PJM sufficient time to complete its evaluation.

• At least **15 business days** prior to the start of the RPM Auction

5

Test Result Notification

PJM to notify company of Electrical Distance and M2M Flowgate Test results

() Within five days of completion of test



Confirmed Transmission Service Request

Member to submit Transmission Service Request in order to give PJM sufficient time to confirm the Transmission Service Request

At least five business days prior to the start of the RPM Auction in which the member wants to participate



Member Action

Strain St

Requests@pjm.com

steps have to happen in succession. Some

Please note, not all

steps may be completed in parallel as long as they are

completed per the timeline indicated.

PIM Action

Both

Member Action 🛑 PJM Action 🌗 Both Cost Estimate PJM to provide estimate of the cost the member would have to pay PJM to implement a pseudo tie 🕒 No later than **60 days** after notification that Electrical Distance and M2M Flowgate tests were completed and passed Notification to PJM 8 Member to notify PJM whether it wants to proceed with Pseudo-Tie Request • Within **60 days** of receipt of the estimate from PJM Submit Forms Member to submit applicable forms: - Capacity Import Limit - Transmission - Upgrade Construction Service - Agreement Service Agreement Agreement for Execution Exception (Must Offer for Generator Agreement, Office Certification) Pseudo Tie • Agreements to be submitted **1.5–3 years** prior to delivery year Deposit Modeling Member to submit deposit for PJM to begin modeling in coordination with 50 percent of estimate the neighboring: - Reliability - Balancing - Transmission • Within **10 days** of providing PJM with Coordinator Authority Operators notification to proceed • Completed **six months** prior to implementation date **Execute Pseudo-Tie Agreement** Inclusive of AGC, Markets and Data 11 **Exchange** Coordination PJM to execute Pseudo-Tie Agreement • Completed within six months prior to the • Within **30 days of** receipt of executed implementation date agreement from all other parties **NAESB** Registration File Pseudo-Tie Agreement The member, native balancing authority and PJM PJM to file Pseudo-Tie Agreement to record the pseudo tie within the NAESB registry if required by FERC Within **30 days** of receipt of executed • **30–60 days** prior to implementation agreement from all other parties Implementation of Pseudo Tie

