## Executive Summary

### Manual Changes

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<tr>
<th>Effective Date</th>
<th>12/3/2019</th>
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### Impacted Manual #(#)/Manual Title(s):
- Manual 40: Training and Certification Requirements

### Conforming Order(s):
- Electric Storage Participation in Markets Operated by Regional Transmission Organizations and Independent System Operators (Issued February 15, 2018)
  Docket Nos. RM16-23-000; AD16-20-000; Order No. 841]

### Associated Issue Tracking Title:
- Electric Storage Participation - FERC Order 841

### Committee Approval Path - What committee(s) have already seen these changes?
- First Read 6.6.2019 System Operations Subcommittee
- Endorsement 9 5.2.2019 System Operations Subcommittee
- First Read .6.11.19 Operating Committee
- Endorsement 9.10.19 Operating Committee
- First Read 9.26.19 Markets and Reliability Committee
- Endorsement 10.31.19 Markets and Reliability Committee

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<thead>
<tr>
<th>MRC 1st read date:</th>
<th>9/26/2019</th>
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<td>MRC voting date:</td>
<td>10/31/2019</td>
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### Impacted Manual sections:
- 3.2.4 Small Generation Plant Dispatchers
- 3.2.6 Energy Storage Device Operators

### Reason for change:
Compliance with FERC Order 841: Electric Storage Resource Participation model to allow ESRs to participate in all markets where technically feasible.

### Summary of the changes:
- Updated Small Generation Plant Dispatchers to Small Generation Resource Dispatchers
- Added lower MW threshold for training requirements to accommodate ESR as well as Small Gen Resources
- Updated Energy Storage Device to Energy Storage Resource
- Updated language for training requirements for ESR operators