PJM Manual 14F: Competitive Planning Process

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Special Planning Committee
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PJM is in the process of developing a PJM Manual detailing existing process around PJM’s implementation of FERC Order 1000

This new PJM Manual is expected to be designated M14F: Competitive Planning Process

Details on topics will continue to be discussed through the Lessons Learned Special Sessions of the PC and ultimately brought to the PC and MRC for endorsement
Overview

• Section 1: Proposal Window Overview
• Section 2: Pre-qualification
• Section 3: Registration Requirements
• Section 4: PJM Problem Statement and Requirements
• Section 5: Proposal Requirements
• Section 6: Interregional Process – future review
• Section 7: Project Evaluation – future review
• Section 8: Designation Process – future review
Section 1: Proposal Window Overview

- Proposal Window Overview
  - Proposal Window Type and Duration
    - Short term
      - 30 Days, 45 for financials
    - Long term
      - 120 days
    - Immediate Need
      - No window required if time does not allow
Section 2: Pre-Qualification

- Pre-Qualification
  - Pre-Qualification Process
  - Pre-Qualification Package Contents
  - Processing Pre-Qualification Packages
  - Changes to Pre-Qualification Information
Section 3: Registration Requirements

• Registration Requirements
  – General Registration
  – CEII Registration
  – Secure File Transfer Tool Registration
  – Market Efficiency Requirements
Section 4: PJM Problem Statement and Requirements

- PJM Problem Statement and Requirements
  - Public Information
    - Purpose of a Proposal Window
    - Terminology
    - Proposal Development by Submitting Parties
    - Data and Information Provided by PJM
  - Secure Information
Section 5: Proposal Requirements

- Proposal Requirements
- Proposal Timelines
- Redaction Requirements
- Using Proposal Submittal tool
- Proposal Fee Structure
- Proposal Window Communications
- Market Efficiency Proposal Requirements
- Interregional Proposal Requirements
Sections for future review

• Section 7: Interregional Process
  – PJM will review this section at a future Special PC

• Section 8: Project Evaluation
  – Market Efficiency Section will mimic “Guidelines for Market Efficiency Projects Selection Process”
  – Reliability Section will be reviewed at a future Special PC

• Section 9: Designation Process
  – PJM will review this section at a future Special PC
Next Steps

• Review additional sections 7,8 and 9

• Seek stakeholder feedback

• PC/MRC first reads and endorsement
Please email RTEP@pjm.com with any questions and comments.