Identify Violations & Needs

Criteria Drivers

1. Baseline Reliability
2. Market Efficiency
3. Public Policy
4. Supplemental Projects & Other

Identify Violations & Needs

Exemption?

Immediate Need

- TO Criteria
- LVF (< 200 kV)
- Transmission Substation Equipment

Valid Exemption?

Window Eligible

Quality Control Check & Posting of Violations

Proposal Window

Bright Line Primary Considerations

Violation Mitigation
Benefit/Cost Ratio
(Market Efficiency Only)

Considerations that Inform Decisions Include:
- Cost Containment Commitment
- Cost Estimate Review
- Grid Resiliency/Performance
- Reliability Margin
- Net Load Payments
- Production Costs
- Project Execution Risk
- Project Schedule & Timing
- Scope/Constructability/
  Diversity of Route
- Sensitivity Analysis
- Total System Congestion

Company Evaluation (PJM’s evaluation of the proposing entity)

Considerations
- Project Specific Scope
- Company Experience
- Project Execution Plan

Company Evaluation (PJM’s evaluation of the proposing entity)

Stakeholder Review

- TEAC Recommendation

DECISIONAL PROCESS

Not Window Eligible

Coordinate with Incumbent TO

Initial Screening of Proposals

Not Recommended Based on Current Submission

Determine Relevancy of Considerations

Identify Differentiating Factors

Validate

Yes

No

Pending FERC Clarification. TO Criteria projects will not be Window Eligible unless the developer demonstrates the project addresses multiple drivers.

To Be Implemented in Jan. 2017

In Stakeholder Process

Includes Exemption Review Process

Board Decision

Regulatory Process