Identify Violations & Needs

Criteria Drivers

Window Eligible

Quality Control Check & Posting of Violations

Immediate Need

TO Criteria

LVF (< 200 kV)

Transmission Substation Equipment

Valid Exemption?

Yes

No

Exemption?

Yes

No

Proposal Window

Initial Screening of Proposals

Bright Line Primary Considerations

Violation Mitigation

Benefit/Cost Ratio

(Market Efficiency Only)

Not Recommended

Based on Current Submission

Company Evaluation (PJM's evaluation of the proposing entity)

Considerations that Inform Decisions Include:

- Cost Containment Commitment
- Cost Estimate Review
- Grid Resiliency/Performance
- Reliability Margin
- Net Load Payments
- Production Costs
- Project Execution Risk
- Project Schedule & Timing
- Scope/Constructability/
  Diversity of Route
- Sensitivity Analysis
- Total System Congestion

Consorterations

Project Specific Scope
Company Experience
Project Execution Plan

TEAC Recommendation

Board Decision

Regulatory Process

PJM Analytical Evaluation & Constructability Analysis

- Determine Relevancy of Considerations
- Identify Differentiating Factors
- Validate
- Stakeholder Review

Decisional Process

In Stakeholder Process

Includes Exemption Review Process

Pending FERC Clarification. TO Criteria projects will not be Window Eligible unless the developer demonstrates the project addresses multiple drivers.

To Be Implemented in Jan. 2017

In Stakeholder Process

Includes Exemption Review Process