PJM Manual 14F: Competitive Planning Process

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• Brand new Manual

• Documents existing RTEP Proposal Window Process

• Majority of content already in existing (non-manual) documentation

• Purpose of M14F is to allow of a single source of process/decisional information regarding PJMs implementation of FERC Order 1000
• Internal development started in late 2015

• Concepts discussed at Special PC starting with Market Efficiency decisional document in early 2016

• Decisional diagram (Attachment 4) developed via TEAC Redesign efforts through Special PC

• DRAFT M14F Language discussed at 3 consecutive meetings of Special PC
Overview

- Introduction
- Section 1: Proposal Window Overview
- Section 2: Pre-Qualification
- Section 3: Registration Requirements
- Section 4: PJM Problem Statement and Requirements
- Section 5: Violations included in a Proposal Window
- Section 6: Proposal Requirements
- Section 7: Interregional Process
- Section 8: Project Evaluation
- Section 9: Designation Process
Section 1: Proposal Window Overview

• Proposal Window Overview
  – Proposal Window Type and Duration
    • Short Term
      – 60 Days
    • Long Term
      – 120 Days
    • Immediate Need
      – No Window required if time does not allow
Section 2: Pre-Qualification

- Pre-Qualification
  - Pre-Qualification Process
  - Pre-Qualification Package Contents
  - Processing Pre-Qualification Packages
  - Changes to Pre-Qualification Information
Section 3: Registration Requirements

- Registration Requirements
  - General Registration
  - CEII Registration (Attachment 1)
  - Secure file transfer
  - Market Efficiency Requirements
Section 4: PJM Problem Statement and Requirements

- PJM Problem Statement and Requirements
  - Public Information
    - Purpose of a Proposal Window
    - Terminology
    - Proposal Development by Submitting Parties
    - Data and Information Provided by PJM
  - Secure Information
Section 5: Violations included in a Proposal Window

• Violation included in a Proposal Window
  – Criteria Driver Classification
  – Quality Control Check and posting of violations
  – Proposal Window Violation Inclusion Review process
Section 6: Proposal Requirements

• Proposal Requirements
  – Proposal Requirements
  – Proposal Timelines
  – Redaction Requirements
  – Using Proposal Submittal tool (Attachment 2)
  – Proposal Fee Structure (Attachment 3)
  – Proposal Window Communications
  – Market Efficiency Proposal Requirements
  – Interregional Proposal Requirements
• Interregional Process
  – PJM’s Interregional Process
  – References for Interregional Process and Requirements
  – MISO
  – Northeast Protocol
  – SERTP
Section 8: Project Evaluation

• Project Evaluation
  – Reliability Criteria Project Evaluation
  – Market Efficiency Project Evaluation
Section 9: Designation Process

- Designation Process
  - Proposal Window Agreements
  - Designation Process and Timeline
• Attachment 1: CEII
• Attachment 2: Secure File Transfer
• Attachment 3: Proposal Fee Structure
• Attachment 4: Decisional Process
Decisional Process Diagram (Attachment 4)
Next Steps

- PC – 4/13/2017 – First Read
- MRC – 4/27/2017 – First Read
- PC – 5/4/2017 – Seek Endorsement
- MRC – 5/25/2017 – Seek Endorsement
• Please email RTEP@pjm.com with any questions and comments.