Tracking Transmission Projects Implementation

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Special PC - Consideration of Cost Commitment for Evaluation of Competitive Transmission Proposals
• Baseline upgrade projects
  – Following PJM Board approval
  – Designated Entity Agreement (DEAs, PJM Tariff Attachment KK) and associated Interconnection Coordination Agreements (ICAs, PJM Tariff Attachment LL)
  – Construction Responsibility Letters
  – Notification of Designated Entity (PJM OA Section 1.5.8 (i))
• Supplemental upgrade projects
Project Tracking through Implementation Phase

- TOs provide quarterly updates on baseline and supplemental projects through implementation phases
  - General status of engineering and construction
  - Percentage complete and current/actual in-service target
  - Cost updates
  - Other tasks: outage tracking and site visits

- Feedback to TO and PJM Planning on scope/schedule/cost updates if applicable
  - due to new findings through site survey, engineering, etc.
Projects Subject to DEAs and Associated ICAs

• Designated Entities submit quarterly status reports
  – Engineering and construction status
  – Overall percentage complete and DEA milestone completion
  – Current in-service target
  – Outage coordination
  – Cost updates

• Project Coordination Meetings
  – Engineering and construction updates
  – Other topics

Standard Milestones in DEA

- **Schedule C, Development Schedule**
  - Execute ICA(s)
  - Complete a feasibility study
  - Demonstrate adequate project financing
  - Submit applications for all necessary federal, state, county and local site permits
  - Acquisition of all necessary federal, state, county and local site permit
  - Substantial site work completed
  - Delivery of major electrical equipment
  - Demonstrate required ratings
  - Required project in-service date