PJM Competitive Transmission Proposal Submittal Template
Supporting the PJM Package

Special PC – Consideration of Cost Commitment for Evaluation of Competitive Transmission Proposals

Jason Shoemaker
April 27, 2018
In response to stakeholder feedback and in support of the PJM package, PJM proposes an updated proposal submittal template:

- Clearly and transparently communicate project specifics
- Uniform, fill-in format for project information
- Organized in sections to facilitate easy preparation and review
- Adaptable for future conversion to electronic submission
• Single PJM Proposal Submittal Template for all competitive project proposals

• All proposal templates to be made public
  – Template will clearly indicate where information has been redacted.

• Cost containment details in separate section
  – Clear statement if cost commitment is offered and what is included/excluded
  – Cost containment legal language to be incorporated into the DEA
  – A risk matrix is required to transparently communicate which project risks are covered by a proposed cost commitment

www.pjm.com
Proposal Package Documentation

• Problem Statement & Requirements Document details the proposal package requirements:
  – Technical analysis files and documentation (no change)
  – Completion of the PJM Proposal Submittal Template (revised)
  – Company evaluation and operations and maintenance information to be provided in a separate document (revised)
  – Project route/location, single line and station layout diagrams and files to be provided separately (no change)
10 submittal tabs plus template instructions

General project information tabs (1-3)
- Executive summary
- Overloaded facilities
- Project components

Component tabs (4-7)
- Transmission line reconductor/rebuild
- Substation upgrade
- Greenfield transmission line
- Greenfield substation
PJM Proposal Submittal Template (cont’d)

– Project financial tabs
  • Project financial information (9)
  • Cost containment (10)
    – Capital cost containment commitment offered
    – Explanation of exclusions or exceptions
    – Risk matrix clearly identifying cost components included
    – Legal language for cost commitment that will be included in DEA

– Redacted information tab (8)
  • Questions that contain proprietary information