PJM Competitive Transmission Proposal Submittal Template Supporting the PJM Package

Special PC – Consideration of Cost Commitment for Evaluation of Competitive Transmission Proposals

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• In response to stakeholder feedback and in support of the PJM package, PJM proposes an updated proposal submittal template
  – Clearly and transparently communicate project specifics
  – Uniform, fill-in format for project information
  – Organized in sections to facilitate easy preparation and review
  – Adaptable for future conversion to electronic submission
PJM Special PC Package Options
Captured in the Revised Process

• Single PJM Proposal Submittal Template for all competitive project proposals

• All proposal templates to be made public
  – Template will clearly indicate where information has been redacted.

• Cost containment details in separate section
  – Clear statement if cost commitment is offered and what is included/excluded
  – Cost containment legal language to be incorporated into the DEA
  – A risk matrix is required to transparently communicate which project risks are covered by a proposed cost commitment
Proposal Package Documentation

- Problem Statement & Requirements Document details the proposal package requirements:
  - Technical analysis files and documentation (no change)
  - Completion of the PJM Proposal Submittal Template (revised)
  - Company evaluation and operations and maintenance information to be provided in a separate document (revised)
  - Project route/location, single line and station layout diagrams and files to be provided separately (no change)
- 10 submittal tabs plus template instructions
- General project information tabs (1-3)
  - Executive summary
  - Overloaded facilities
  - Project components

- Component tabs (4-7)
  - Transmission line reconductor/rebuild
  - Substation upgrade
  - Greenfield transmission line
  - Greenfield substation
PJM Proposal Submittal Template (cont’d)

– Project financial tabs
  • Project financial information (9)
  • Cost containment (10)
    – Capital cost containment commitment offered
    – Explanation of exclusions or exceptions
    – Risk matrix clearly identifying cost components included
    – Legal language for cost commitment that will be included in DEA

– Redacted information tab (8)
  • Questions that contain proprietary information