Executive Summary of Final Rule
Generator Interconnection Reforms

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Planning Committee
June 7, 2018
– Final Rule effective: July 23, 2018 (75 days after publication in Fed Register);
– Compliance Filing due: August 23, 2018 (90 days after publication in Fed Register);
– ISO/RTO Council (including PJM) requested extension of time to October 16, 2018
– On June 1, 2018 FERC granted extension to November 5, 2018.
– Numerous requests for rehearing were filed, including MISO TOs and NYISO.
- **Option to Build** – expanded to allow IC to exercise option to build *at its discretion* with regard to TO’s interconnection facilities and stand alone network upgrades

- **Dispute Resolution** – TPs must adopt a *new non-binding dispute resolution process* that allows disputing parties to unilaterally seek non-binding dispute resolution and requires TPs to appoint an independent 3rd party to preside over the proceeding.
• **Contingent Facilities**
  – TPs must publish method for identifying contingent facilities in Tariff’s interconnection procedures.

• **Study models and assumptions**
  – TPs must list the study processes and assumptions for forming network models used for studies and they must be made available to IC subject to appropriate confidentiality and information requirements on password-protected website.

• **Definition of Generating Facility**: Revise to include electric storage resources.

• **Reporting Requirement**: TPs required to post interconnection study metrics on a quarterly basis. No automatic penalties for delayed studies.
• **Service below facility’s capacity**: Allow IC to request a level of interconnection service lower than its facility’s capacity;

• **Provisional service**: TP must allow for provisional interconnection agreements that permit limited operation of a generating facility prior to completion of the full interconnection process;

• **Surplus interconnection service**: Propose process; and

• **Technology changes**: TP must have a procedure to assess and, if necessary, study changes in an IC’s proposed technology that occurs during the interconnection process to determine if such change would constitute a material modification.