Executive Summary
Manual Changes

Effective Date: 8/23/2018

Impacted Manual #(s)/Manual Title(s):
- Manual 14F: Competitive Planning Process

Conforming Order(s):
- N/A

Associated Issue Tracking Title:
- N/A

Committee Approval Path - What committee(s) have already seen these changes?

- PC – 07.12.18 – First Read
- MRC – 07.26.18 – First Read
- PC – 08.09.18 – Seeking Endorsement
- MRC – 08.23.18 – Seeking Endorsement

MRC 1st read date: 7/26/2018
MRC voting date: 8/23/2018

Impacted Manual sections:
- Section 2.1 – Pre-Qualification Process
- Section 5.3 – Proposal Window Violation Inclusion Review Process
- Section 6.1 – Proposal Requirements
- Section 6.2 – Proposal Timelines
- Section 6.3 – Redaction Requirements
- Section 6.6 - Proposal Window Communications
- Section 6.7 – Market Efficiency Proposal Requirements
- Section 8.1 – Reliability Criteria Project Evaluation

Reason for change:
- Capturing FERC filings that have been accepted since first publishing the Manual
- Incorporating Planning Community
- Including changes that have come out of the Cost Containment discussions
- Incorporating the use of the new PJM project proposal template

Summary of the changes:
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Manual Changes

- Section 2.1 – Pre-Qualification Process
  - Process updated to include a three year data confirmation
- Section 5.3 – Proposal Window Violation Inclusion Review Process
  - FERC acceptance of the substation equipment and Transmission Owner Form 715 exemptions
- Section 6.1 – Proposal Requirements
  - Updated to include the new project proposal template
- Section 6.2 – Proposal Timelines
  - Removed with relevant information now captured under section 6.1
- Section 6.3 – Redaction Requirements
  - Updated to include the new project proposal template
- Section 6.6 – Proposal Window Communications
  - Changed to incorporate Planning Community
- Section 6.7 – Market Efficiency Proposal Requirements
  - Removed with relevant information now captured under section 6.1
- Section 8.1 – Reliability Criteria Project Evaluation
  - Added the end-of-RTEP comparative summary