Manual 14F Updates

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• Vote at the August MRC to delay the implementation of the cost containment comparative framework

• Proposed Manual 14F language:
  – Balance of cost commitment effort items
  – FERC accepted process updates
  – Exemption comment period
  – Proposal window communications update
Schedule

- PC 07.12.18 – First Read
- MRC 07.26.18 – First Read
- PC 08.09.18 – Second Read
- PC 09.13.18 – Endorsement
- MRC 09.27.18 – Endorsement
Summary of Manual 14F Changes

- Implementation of PJM project proposal submittal template
- End-of-TEAC evaluation summary
- Pre-qualification process update
- FERC acceptance of the substation equipment and the Transmission Owners’ 715 criteria competitive exemptions
- Exemption comment period
- Proposal window communications update
• **Section 6.1 - Proposal Requirements**
  – Updated to include the new template
  – Cost commitment language approved at the May MRC

• **Section 6.2 – Proposal Timing**
  – Removing this section; all relevant information has been moved to 6.1

• **Section 6.3 – Redaction Requirements**
  – Updated for the new template process
  – Cost containment terms and conditions to be considered public

• **Section 6.7 – Market Efficiency Proposal Requirements**
  – Removing this section; all relevant information has been moved to 6.1
End-of-RTEP Evaluation Summary Table

• **Section 8.1** – Reliability Criteria Project Evaluation
  – PJM to provide an end-of-RTEP evaluation summary table
  – Cost commitment language approved at the May MRC
• Requirement added for pre-qualified entities to confirm their information with PJM every three years

• Section 2.1 – Pre-Qualification Process has been updated to reflect the new requirement
• **Section 5.3** - Proposal Window Violation Inclusion Review Process
  – Updated Section 5.3.3 to reflect FERC acceptance of TO Criteria exclusion from proposal windows
  – Updated Section 5.3.5 to reflect FERC acceptance of transmission substation equipment exclusion from proposal windows.

• **Attachment D** – Decisional Process
  – Updated footnotes in decisional process diagram to reflect FERC acceptance of additional exclusions as described in section 5.3
• Section 5.3

Stakeholders must provide written comments to PJM regarding PJM’s determination to exempt a potential violation from a proposal window no later than 30 days after the opening of the window. All written comments will be publicly available on the PJM website for a review period of at least 10 days.

If, after the review period, PJM determines that a previously exempted violation should be included in a proposal window, a minimum of a 30 day open proposal window for the violation will be provided. This could fall within a currently open window, the extension of a currently open window or the use of an addendum window.
• Section 6.6 - Proposal Window Communications

  – Removed references to proposal window email addresses

  – Added description and links instructing users to submit questions regarding proposal windows to the Planning Community