

**Risk Management Committee**  
**PJM Conference & Training Center/Webex**  
**October 24, 2023**  
**1:00 p.m. – 4:00 p.m. EPT**

## Administration

1. Tom Zadlo and Emmy Messina, PJM, provided a welcome, announcements, and reviewed the Antitrust, Code of Conduct, Public Meetings/Media Participation, and the WebEx Participant Identification Requirements.

The Committee approved the draft minutes from the August 22, 2023 Risk Management Committee meeting.

2. Tom Zadlo, PJM, reviewed the Risk Management Committee work plan.
3. Tom Zadlo, PJM, reviewed the Risk Management Committee charter.

## First Reads

4. Enhanced KYC

Anita Patel, PJM, provided a first read of a Problem Statement and Issue Charge regarding opportunities for enhancing Know Your Customer standards.

5. Bilateral Capacity Transactions

Gwen Kelly, PJM, provided a first read of a Problem Statement and Issue Charge exploring credit risk as it pertains to bilateral capacity transactions.

## Informational Updates

6. FTR HSIM Credit Requirement Update

James Waweru, PJM, provided an update on the FTR HSIM Credit Requirement change implementation details and timeline.

7. Heritage Power Update

Eric Scherling, PJM, provided an update on the Heritage Power settlement.

## Informational Postings

### Key Risk Metrics

Key risk metrics have been posted for the committee's consideration and feedback.

## Future Agenda Items

Future Meeting Dates and Materials			Materials Due to Secretary 	Materials Published
Date	Time	Location		
November 14, 2023	1:00 p.m.	PJM Conference & Training Center/Webex	November 2, 2023	November 7, 2023
December 19, 2023	1:00 p.m.	PJM Conference & Training Center/Webex	December 7, 2023	December 12, 2023

Author: Emmy Messina

## In-person Meeting Attendees

Name	Company	Sector
Zadlo, Thomas (Facilitator)	PJM Interconnection, LLC	None
Messina, Emmy (Secretary)	PJM Interconnection, LLC	None
Anderson, Juliet	Constellation Energy Generation, LLC	Generation Owner
Arkatin, Tyler	PJM Interconnection	None
Aussprung, Rachel	PJM Interconnection	None
Bleiweis, Bruce	DC Energy, LLC	Other Supplier
Coscia, Carl	PJM Interconnection	None
Dirani, Rami	PJM Interconnection	None
Drauschak, Lisa	PJM Interconnection	None
Du, Yibing	PJM Interconnection	None
Fassett, Ryan	PJM Interconnection	None
Foladare, Ken	Tangibl Inc	None
Ford, Adrien	Constellation Energy Generation, LLC	Generation Owner
Greening, Michele	PJM Interconnection	None
Heinle, Erik	Vistra Corp.	None
Hicks, Colleen	PJM Interconnection	None
Hsia, Eric	PJM Interconnection	None
Hu, Yong	PJM Interconnection	None
Kelly, Gwen	PJM Interconnection	None
Kirk, Steven	NextEra Energy Marketing, LLC	Other Supplier
Kogut, George	New York Power Authority	Other Supplier
McElwaine, Kathy	PJM Interconnection	None
Morelli, Lisa	PJM Interconnection	None
Patel, Anita	PJM Interconnection	None
Patt, Kate	PJM Interconnection	None
Pierpont, Dan	Riverside Generating Company, L.L.C.	Generation Owner
Scherling, Eric	PJM Interconnection	None
Tribulski, Jen	PJM Interconnection	None
Waweru, James	PJM Interconnection	None
Wynder, Michael	Altrock LLC	Other Supplier

## Remote Meeting Attendees

Name	Company	Sector
Abdi, Mohamed	White Peak Energy LLC	Other Supplier
Adams, Sean	PSEG Energy Resources and Trade LLC	Other Supplier
Anders, David	PJM Interconnection	None

Babp, Alan	PJM Interconnection	None
Balachandran, Venkat	PJM Interconnection	None
Bloczynski, Nigeria	Prism Risk	None
Bo, Chi	PJM Interconnection	None
Bowker, Shannon	PJM Interconnection	None
Bresler, Stu	PJM Interconnection	None
Brodbeck, John	EDP Renewables North America LLC	Generation Owner
Bruce, Susan	McNees Wallace & Nurick LLC	None
Bryson, Michael	PJM Interconnection	None
Bunting, Henry	PJM Interconnection	None
Callen, Zachary	Illinois Commerce Commission	None
Canter, David	Appalachian Power Company (AEP Generation)	Transmission Owner
Carmean, Gregory	Organization of PJM States, Inc.	None
Chu, Michael	Forest Investment Group, LLC	Other Supplier
Connolly, Matthew	PJM Interconnection	None
Corash, Richard	PSEG Energy Resources and Trade LLC	Other Supplier
Cox, Jason	EQ Energy Advisors, LLC	None
Dantonio, Phil	PJM Interconnection	None
Dent, D'ondre	PJM Interconnection	None
Dent, Duane	PJM Interconnection	None
Dimartino, Denise	PJM Interconnection	None
Domian, Christin	Duquesne Light Company	Transmission Owner
Douglass, Robert	Constellation Energy Generation, LLC	Generation Owner
Downs, Jere	PJM Interconnection	None
Drom, Rick	Rick Drom	None
Duensing, Allison	Saracen Energy East LP	Other Supplier
fan, zhenyu	PJM Interconnection	None
Fazio, Danielle	Engelhart CTP (US) LLC	Other Supplier
Fishback, Luke	Affirmed Energy LLC	Other Supplier
Fose, Dave	Old Dominion Electric Cooperative	Electric Distributor
Foster Cronin, Denise	East Kentucky Power Cooperative, Inc.	Transmission Owner
Gilani, Rehan	RWE CLEAN ENERGY WHOLESALE SERVICES, INC.	Other Supplier
Gorman, Kevin	The Highlands Energy Group, LLC	Other Supplier
Haas, Howard	Monitoring Analytics	None
Harneit, Carlo	Constellation Energy Generation, LLC	Generation Owner
Heater, Megan	PJM Interconnection	None
Hepplewhite, Peter	Wrigley Capital LLC	Other Supplier
Hillenburg, Amy	Ringer Hill Wind, LLC	None
Hoatson, Tom	West Deptford Energy, LLC	Generation Owner
Hohenshilt, Jennifer	Talen Energy Marketing, LLC	Generation Owner
Holstein, Matthew	Duke Energy Ohio, Inc.	Transmission Owner
Horger, Tim	PJM Interconnection	None

Horning, Lynn Marie	American Municipal Power, Inc.	Electric Distributor
Hurd, Shawn	Ohio Edison Company	Electric Distributor
Hurwich, Mark	Elliott Bay Energy Trading, LLC	Other Supplier
Hyzinski, Tom	GT Power Group, LLC	None
Iler, Art	Indiana Office of Utility Consumer Counselor (IN OUCC)	End-Use Customer
Janicki, Diane	Boston Energy Trading and Marketing LLC	Other Supplier
Jardot, Gina	NRG Curtailment Solutions, Inc.	Other Supplier
Johnson, Amanda	Duquesne Light Company	Transmission Owner
Johnson, Carl	Customized Energy Solutions, Ltd.	None
Jones, Scott	Indiana Office of Utility Consumer Counselor (IN OUCC)	End-Use Customer
Kelly, Stephen	Brookfield Renewable Trading and Marketing LP (BSMH)	Other Supplier
Kenney, Susan	PJM Interconnection	None
Koz, Brian	Unknown	Unknown
Lanham, Cory	Avangrid Renewables, LLC	Generation Owner
Lejcar, Jamie	Allegheny Electric Cooperative, Inc.	Electric Distributor
Lewis, Lisa	Dominion Virginia Power	Transmission Owner
Mabry, David	McNees Wallace & Nurick LLC	None
Mariam, Yohannes	Office of the People's Counsel for the District of Columbia	End-Use Customer
McLavery, Megan	PJM Interconnection	None
McNicholas, Daniel	Nautilus Power, LLC	Generation Owner
Messina, Emmy	PJM Interconnection	None
Midgley, Sharon	Exelon Business Services Company, LLC	Transmission Owner
Mihaly, Imola	Nautilus Power, LLC	Generation Owner
Namakforoosh, Navid	Just Energy Limited	Other Supplier
Nanjundan, Narmada	East Kentucky Power Cooperative, Inc.	Transmission Owner
O'Brien, Nicholas	Monitoring Analytics	None
Ofosu, Frank	AEP Energy Partners, Inc.	Transmission Owner
Ondayko, Brock	AEP Energy Partners, Inc. (AEP Gen Resources)	Transmission Owner
Panchal, Hitesh	PJM Interconnection	None
Patel, Harshil	PJM Interconnection	None
Pearce, Lauren	East Kentucky Power Cooperative, Inc.	Transmission Owner
Phillips, Amanda	Wabash Valley Power Association, Inc.	Electric Distributor
Rainey, John	Northern Virginia Electric Cooperative (NOVEC)	Electric Distributor
Raskauskas, Katie	PJM Interconnection	None
Rhee, Philip	PJM Interconnection	None
Rios, Vireli	PJM Interconnection	None
Robson, Matt	SESCO Enterprises, LLC	Other Supplier
Sasser, Jonathan	Customized Energy Solutions, Ltd.	None
Selick, Sam	Customized Energy Solutions, Ltd.	None
Shah, Aditi	Tenaska Power Services Co.	Generation Owner
Shanker, Roy	East Coast Power Linden Holding, L.L.C.	Generation Owner
Sidhom, Noha	Viribus Fund LP	Other Supplier

Sims, Thomas	Ohio Edison Company	Electric Distributor
Skucas, Ruta	KL Gates	None
Sloan, Ben	Organization of PJM States, Inc.	None
Souder, Michelle	PJM Interconnection	None
Sprinkle, Dan	Louisville Gas and Electric Company/Kentucky Utilities Company	Transmission Owner
Stadelmeyer, Rebecca	Jersey Green Energy LLC	Other Supplier
Stern, Alex	Exelon Business Services Company, LLC	Transmission Owner
Sturgeon, John	Duke Energy Business Services LLC	Transmission Owner
Sweeney, Rory	Power Prose, Inc.	None
Tardif, Francois	Nexus Energy Inc.	Other Supplier
Ushijima, Hiroaki	Elwood Energy, LLC	Generation Owner
wen, lixin	PJM Interconnection	None
Whitehead, Jeff	JW Energy Solutions	None
Wilson, Laura	East Kentucky Power Cooperative, Inc.	Transmission Owner
Yasutake, Sarah	Jersey Green Energy LLC	Other Supplier
Ynaya, Mariel	PJM Interconnection	None
Zadlo, Thomas	PJM Interconnection	None
Zhou, Ming	DXT Commodities North America Inc.	Other Supplier