PJM TOAAC S205WG Update for TOAAC

PJM TOAAC Meeting October 17, 2018
Open Session
NOTICE

1. Participation Limited to Section 205 Transmissions Owners on TOAAC
   a) Sixteen (16) Section 205 Transmission Owners (See TOAAC Voting Tool)
   b) Participation Subject to Confidentiality and Common Interest Agreement
   c) Material in this presentation is limited to public information

2. Listed dockets involve some level of interest/tracking/action by PJM TOs
   a) Bullet #1 – Issues being addressed in dockets.
   b) Bullet #2 – Most-recent developments at FERC and/or Courts.
   c) Bullet #3 – Pending actions by FERC and/or Courts.

3. Listed dockets are presented in topical order and grouped as follows:
   a) Open Dockets – Regional Cost Allocations
   b) Open Dockets – Interregional Cost Allocations
   c) Closed Dockets – Regional Cost Allocations
   d) Closed Dockets – Interregional Cost Allocations

4. Notable updates since previous TOAAC meeting are highlighted in RED
   a) Only those updates tagged for review will be discussed at this meeting
Open Dockets
Regional Cost Allocations
**Open Dockets – Regional Cost Allocations**

**Stand-Alone Dockets – Annual Cost Allocation Updates**

1. **ER17-0725**
   a) Annual Update to Cost Allocations for Baseline Projects (2016/2017)
   b) Order by FERC (granting rehearing for further consideration) on 01/22/18
   c) Action by FERC (order on rehearing)

2. **ER18-0579 – (Settlement Procedures)**
   a) Annual Update to Cost Allocations for Baseline Projects (2017/2018)
   b) Order by FERC (establishing settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on rehearing and settlement procedures)
**Open Dockets – Regional Cost Allocations**

Stand-Alone Dockets – Thirty Days After Board Approval Cost Allocations

1. **ER17-0753**
   - a) Cost Allocations for Projects Approved by PJM Board in December 2016
   - b) Letter Order by FERC (absence of quorum) on 04/04/17
   - c) Action by FERC (order on cost allocations) (absence of quorum)

2. **ER18-1578**
   - a) Cost Allocations for Projects Approved by PJM Board in April 2018
   - b) Order by FERC (accepting suspending pending order on remand) on 08/07/18
   - c) Action by FERC (order on remand)
**Open Dockets – Regional Cost Allocations**

Related Dockets – Thirty Days After Board Approval Cost Allocations

1. **ER18-0614 – (EL18-0173)**
   
a) Cost Allocations for Projects Approved by PJM Board in December 2017  
b) Order by FERC (granting rehearing for further consideration) on 08/29/18  
c) Action by FERC (order on compliance and rehearing)

2. **EL18-0173 – (ER18-0614)**
   
a) FERC 206 Proceeding for Schedule 12 for TMEPs  
b) Order by FERC (granting rehearing for further consideration) on 08/29/18  
c) Action by FERC (order on compliance and rehearing)
Open Dockets – Regional Cost Allocations
Related Dockets – Projects Driven by Transmission Owner Planning Criteria

1. ER15-1344 – (ER15-1387) (17-1040) (17-1041)
   a) Cost Allocation of Projects Approved by PJM Board in February 2015
   b) Order FERC (denying/accepting) 12/09/16; Remand Court (DC) 08/03/18
   c) Action by FERC (order on remand) and Court (DC) (none)

2. ER15-1387 – (ER15-1344) (17-1040) (17-1041)
   a) Cost Allocation of Projects Driven by Transmission Owner Planning Criteria
   b) Order FERC (compliance/clarification) 03/22/18; Remand Court (DC) 08/03/18
   c) Action by FERC (order on remand) and Court (DC) (none)
Open Dockets – Regional Cost Allocations
Related Dockets – Projects Driven by Transmission Owner Planning Criteria

1. ER16-0736 – (EL16-0096) (ER16-2401) (17-1041)
   a) Cost Allocations for Projects Approved by PJM Board in December 2015
   b) Order FERC (denying/accepting) 12/09/16; Remand Court (DC) 08/03/18
   c) Action by FERC (order on remand) and Court (DC) (none)

2. EL16-0096 – (ER16-0736) (ER16-2401)
   a) FERC 206 Transmission Owner Planning Criteria and Immediate-Need Projects
   b) Order by FERC (response to show cause order) on 01/18/18
   c) Action by FERC (none)

3. ER16-2401 – (ER16-0736) (EL16-0096)
   a) Compliance (eTariff) for Transmission Owner Planning Criteria in Schedule 6
   b) Letter Order by FERC (accepting compliance) on 05/09/18
   c) Action by FERC (none)
Open Dockets – Regional Cost Allocations
Stand-Alone Dockets – Projects Driven by Transmission Owner Planning Criteria

1. ER17-1032
   a) Transmission Owner Planning Criteria Clean-up Filing for PSEG
   b) Letter Order by FERC (absence of quorum) on 04/21/17
   c) Action by FERC (order on clean-up) (absence of quorum)

2. ER17-1236 – (18-1073)
   a) Cost Allocations for Projects Approved by PJM Board in February 2017
   b) Order FERC (accepting/denying) 01/18/18; Motion (voluntary remand) 09/04/18
   c) Action by FERC (order on remand) and Court (DC) (order on motion)

3. ER18-2350
   a) Cost Allocations for Projects Approved by PJM Board in July 2018
   b) Filing by PJM (cost allocations) on 08/31/18
   c) Action by FERC (order on cost allocations)
Open Dockets – Regional Cost Allocations
Related Dockets – Northern New Jersey Projects

   a) Cost Allocations for Northern New Jersey Projects (BLC and Sewaren) Original
   b) Order by FERC (granting rehearing for further consideration) on 06/21/16
   c) Action by FERC (order on rehearing) and Court (DC) (order on petition)

   a) Cost Allocations for Northern New Jersey Projects (BLC and Sewaren) Original
   b) Order by FERC (denying rehearing and rejecting compliance) on 12/09/16
   c) Action by FERC (none) and Court (DC) (order on petition for review)
Open Dockets – Regional Cost Allocations
Related Dockets – Northern New Jersey Projects

   a) Complaint by ConEd for Northern New Jersey Projects (BLC and Sewaren)
   b) Order by FERC (granting rehearing for further consideration) on 06/21/16
   c) Action FERC (order rehearing and motions) and Court (DC) (order petition)

   a) Complaint by Linden VFT for Northern New Jersey Projects (BLC & Sewaren)
   b) Order by FERC (establishing settlement procedures) 07/19/18 (*)
   c) Action FERC (rehearing, motions, settlement procedures); Court (DC) (petition)

   a) Cost Allocations for Northern New Jersey Projects (BLC and Sewaren) Updated
   b) Order by FERC (establishing settlement procedures) 07/19/18 (*)
   c) Action FERC (rehearing, motions, settlement procedures); Court (DC) (petition)
Open Dockets – Regional Cost Allocations

Related Dockets – Termination of ConEd Wheel

1. ER17-0950 – (Settlement Procedures)
   a) Reposting of Cost Allocations for Termination of ConEd Wheel
   b) Order by FERC (settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on rehearing and settlement procedures)

2. EL17-0068 – (Settlement Procedures)
   a) Complaint by Linden VFT Related to Termination of ConEd Wheel
   b) Order by FERC (settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on complaint and settlement procedures)

3. ER17-0905
   a) Establishment Operational Base Flow (OBF) for Termination of ConEd Wheel
   b) Order by FERC (granting rehearing for further consideration) on 12/04/17
   c) Action by FERC (order on rehearing)
Open Dockets – Regional Cost Allocations
Related Dockets – Amend ISA to Eliminate Firm Withdrawal Rights

1. ER17-2073 – (EL17-0084) (ER18-0507)
   a) Amend HTP ISA Eliminate Firm Withdrawal Rights
   b) Order by FERC (denying rehearing) on 09/20/18
   c) Action by FERC (none)

2. EL17-0084 – (Settlement Procedures) – (ER17-2073) (ER18-0507)
   a) Amend HTP ISA Eliminate Firm Withdrawal Rights – FERC 206 Proceeding
   b) Order by FERC (settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on rehearing and settlement procedures)

3. ER18-0507 – (ER17-2073) (EL17-0084)
   a) Amend HTP ISA Eliminate Firm Withdrawal Rights – Compliance EL17-0084
   b) Order by FERC (accepting compliance) on 03/05/18
   c) Action by FERC (none)
**Open Dockets – Regional Cost Allocations**

**Related Dockets – Amend ISA to Eliminate Firm Withdrawal Rights**

1. **ER17-2267 – (EL17-0090) (ER18-0608)**
   a) Amend Linden ISA Eliminate Firm Withdrawal Rights
   b) Order by FERC (denying rehearing) on 09/20/18
   c) Action by FERC (none)

2. **EL17-0090 – (Settlement Procedures) – (ER17-2267) (ER18-0608)**
   a) Amend Linden ISA Eliminate Firm Withdrawal Rights – Complaint by Linden
   b) Order by FERC (settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on rehearing and settlement procedures)

3. **ER18-0608 – (ER17-2267) (EL17-0090)**
   a) Amend Linden ISA Eliminate Firm Withdrawal Rights Compliance EL17-0090
   b) Order by FERC (accepting compliance) on 03/05/18
   c) Action by FERC (none)
**Open Dockets – Regional Cost Allocations**

**Related Dockets – Amend ISA to Eliminate Firm Withdrawal Rights**

1. **ER18-0680 – (Settlement Procedures)**
   a) Compliance with EL17-0084 (HTP) and EL17-0090 (Linden VFT)
   b) Order by FERC (settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on compliance and settlement procedures)
Open Dockets – Regional Cost Allocations
Stand-Alone Dockets – Northern New Jersey Projects

1. EL17-0094 – (Settlement Procedures)
   a) Complaint by NYPA Regarding Billing Mechanics of Schedule 12
   b) Order by FERC (settlement procedures) on 07/19/18 (*)
   c) Action by FERC (order on complaint and settlement procedures)

2. EL18-0054
   a) Complaint by NJBPU Regarding PJM-NYISO JOA and PJM Cost Allocations
   b) Order by FERC (granting rehearing for further consideration) on 07/20/18
   c) Action by FERC (order on rehearing)

3. EL18-0189
   a) Complaint by IPPNY Against NYISO
   b) Complaint by IPPNY (against NYISO) on 07/31/18
   c) Action by FERC (order on complaint)
Open Dockets – Regional Cost Allocations
Related Dockets – Artificial Island Project

1. **EL15-0095** – (**ER15-2563**) (ER17-1420)
   a) Complaint by DPSC/MPSC on Cost Allocations for Artificial Island Project
   b) Order by FERC (granting rehearing and establishing paper hearing) on 07/19/18
   c) Action by FERC (order on rehearing and paper hearing procedures)

2. **ER15-2563** – (**EL15-0095**) (ER17-1420)
   a) Cost Allocations for Artificial Island Project (Original)
   b) Order by FERC (granting rehearing for further consideration) on 06/21/16
   c) Action by FERC (order on rehearing)

3. **ER17-1420** – (**EL15-0095**) (ER15-2563)
   a) Cost Allocations for Projects Approved by PJM Board in April 2017 (Updated)
   b) Order by FERC (accepting cost allocations for Artificial Island) on 10/05/17
   c) Action by FERC (none)
Open Dockets – Regional Cost Allocations
Related Dockets – Other Activities

1. EL05-0121 – (ER18-2102)
   a) Cost Allocations Socialized Projects Approved by PJM Board Before 02/01/13
   b) Order by FERC (granting rehearing for further consideration) on 08/01/18
   c) Action by FERC (order on compliance and rehearing)

2. ER18-2102 – (EL05-0121)
   a) Cost Allocations Socialized Projects Approved by PJM Board Before 02/01/13
   b) Compliance by PJM (EL05-0121) on 07/30/18
   c) Action by FERC (order on compliance)
Open Dockets – Regional Cost Allocations
Stand-Alone Dockets – Other Activities

1. ER13-0090 – (ER13-0198) (ER13-0195)
   a) Regional compliance with Order 1000 for PJM
   b) Informational Filing by PJM on Immediate-Need Projects for 2017 on 01/30/18
   c) Action by FERC (none) and PJM (annual informational filings)

2. ER16-1335
   a) Establishment of voltage threshold for proposal windows (200 kV)
   b) Informational Filing by PJM for 2017 on 01/31/18
   c) Action by FERC (none) and PJM (informational filing for 2018 in early 2019)

3. ER18-1902 – (ER18-1903)
   a) Rochelle Transmission Assets to NextEra (Revisions to OATT)
   b) Order by FERC (accepting revisions) on 09/14/18
   c) Action by FERC (none)

4. ER18-1903 – (ER18-1902)
   a) Rochelle Transmission Assets to NextEra (Revisions to CTOA)
   b) Order by FERC (accepting revisions) on 09/14/18
   c) Action by FERC (none)
Open Dockets – Regional Cost Allocations
Stand-Alone Dockets – Other Activities

5. ER18-1905
   a) Clean-up Changes to PJM Tariff
   b) Letter Order by FERC (accepting clean-up changes) on 08/30/18
   c) Action by FERC (none)

6. ER18-2028
   a) Historical Clean-up to Cost Allocations for Dominion Projects
   b) Letter Order by FERC (accepting historical clean-up) on 08/31/18
   c) Action by FERC (none)

7. ER18-2197
   a) Historical Clean-Up to Cost Allocations for PSEG Projects
   b) Letter Order by FERC (accepting historical clean-up) on 10/04/18
   c) Action by FERC (none)

8. ER18-0459 & ER18-0460
   a) PJM tariff revisions to integrate OVEC into PJM
   b) Letter Order by FERC (accepting compliance) on 08/31/18
   c) Action by FERC (none)
Open Dockets – Regional Cost Allocations
Stand-Alone Dockets – Other Activities

9. ER19-0099 – (ER19-0100) ⇩ Review
   a) AMP Transmission (Revisions to OATT)
   b) Filing (Joint) by PJM / AMPT (revisions to OATT) on 10/12/18
   c) Action by FERC (order on revisions to OATT)

10. ER19-0100 – (ER19-0099) ⇩ Review
    a) AMP Transmission (Revisions to CTOA)
    b) Filing (Joint) by PJM / AMPT (revisions to CTOA) on 10/12/18
    c) Action by FERC (order on revisions to CTOA)
Open Dockets
Interregional Cost Allocations
Open Dockets – Interregional Cost Allocations
Stand-Alone Dockets – Order 1000

   a) Interregional Compliance with Order 1000 for PJM-MISO Seam
   b) Letter Order FERC (ER13-1944) 01/09/17; Petition MISO TOs Court (DC) 12/27/16
   c) Action by FERC (none) and Court (DC) (order on petition for review)
Open Dockets – Interregional Cost Allocations
Related Dockets – Complaint by NIPSCO

   a) Complaint by NIPSCO on Planning and Cost Allocation for PJM-MISO Seam
   b) Order by FERC (rehearing and compliance) on 01/19/17
   c) Action by FERC (order on compliance)

   a) Complaint by NIPSCO for PJM-MISO Seam – Compliance PJM & PJM TOs
   b) Letter Order by FERC (absence of quorum) on 08/01/17
   c) Action by FERC (order on compliance) (absence of quorum)

   a) Complaint by NIPSCO for PJM-MISO Seam – Compliance MISO & MISO TOs
   b) Letter Order by FERC (absence of quorum) on 08/01/17
   c) Action by FERC (order on compliance); Compliance by MISO by 12/31/18
Open Dockets – Interregional Cost Allocations
Related Dockets – Cost Allocations for MISO MVP

1. ER10-1791 – (ER16-2417) ➔ Review
   a) Cost Allocation of MISO MVP Projects
   b) Order by FERC (rehearing and clarification) on 09/20/18
   c) Action by FERC (none)

2. ER16-2417 – (ER10-1791)
   a) Cost allocation of MISO MVP Projects – Compliance by MISO
   b) Order by FERC (accepting compliance by MISO) on 09/28/16
   c) Action by FERC (none)
Open Dockets – Interregional Cost Allocations
Stand-Alone Dockets – Other Activities

1. ER18-2476
   a) Historical Clean-Up to PJM-MISO JOA (Section 9.4)
   b) Filing by PJM (historical clean-up) on 09/25/18
   c) Action by FERC (order on historical clean-up)
Closed Dockets
Regional Cost Allocations
Closed Dockets – Regional Cost Allocations

1. ER14-2867 – (ER14-2864)
   a) Cost Allocation for Multi-Driver Approach Projects
   b) Order by FERC (denying rehearing) on 08/31/15
   c) Action by FERC (none)

2. ER15-0758
   a) Annual Update to Cost Allocations for Baseline Projects (2014/2015)
   b) Order by FERC (accepting revisions to annual update) on 02/24/16
   c) Action by FERC (none)

3. ER16-0319
   a) Cost Allocations for Projects Approved by PJM Board in October 2015
   b) Letter Order by FERC (accepting cost allocations) on 01/21/16
   c) Action by FERC (none)

4. ER16-0676
   a) Annual Update to Cost Allocations for Baseline Projects (2015/2016)
   b) Letter Order by FERC (accepting annual update) on 02/24/16
   c) Action by FERC (none)
Closed Dockets – Regional Cost Allocations

5. ER16-1232
   a) Cost Allocations for Projects Approved by PJM Board in February 2016
   b) Order by FERC (accepting cost allocations) on 08/22/16
   c) Action by FERC (none)

6. ER16-2539
   a) Cost Allocations for Projects Approved by PJM Board in August 2016
   b) Order by FERC (accepting cost allocations) on 11/29/16
   c) Action by FERC (none)

7. ER17-0381
   a) Cost Allocations for Projects Approved by PJM Board in October 2016
   b) Letter Order by FERC (accepting cost allocations) on 01/25/17
   c) Action by FERC (none)

8. ER17-1016
   a) Recovery of MAPP Abandonment Costs by BGE
   b) Letter Order by FERC (accepting compliance) on 06/13/18
   c) Action by FERC (none)
Closed Dockets – Regional Cost Allocations

9. ER17-1586
   a) Clean-up to NTD & TSE Sections of Appendix A of Schedule 12
   b) Letter Order by FERC (accepting clean-up) (absence of quorum) on 07/05/17
   c) Action by FERC (none)

10. ER17-1619
    a) Substation Equipment Exemptions for Proposal Windows
    b) Order by FERC (accepting substation equipment exemption) on 10/11/17
    c) Action by FERC (none)

11. ER17-1679
    a) Regional Filing Requirements After PJM Board Approval of Baseline Projects
    b) Letter Order by FERC (accepting changes) (absence of quorum) on 06/22/17
    c) Action by FERC (none)

12. ER17-1834
    a) Clean-up to PenElec & ATSI & DVP Sections of Appendix A of Schedule 12
    b) Letter Order by FERC (accepting clean-up) (absence of quorum) on 08/04/17
    c) Action by FERC (none)
Closed Dockets – Regional Cost Allocations

13. ER17-2362
   a) Cost Allocations for Projects Approved by PJM Board in July 2017
   b) Order by FERC (accepting cost allocations) on 11/16/17
   c) Action by FERC (none)

14. ER18-0313
   a) Cost Allocations for Projects Approved by PJM Board in October 2017
   b) Letter Order by FERC (accepting cost allocations) on 01/30/18
   c) Action by FERC (none)

15. ER18-1131
   a) Cost Allocations for Projects Approved by PJM Board in February 2018
   b) Letter Order by FERC (accepting cost allocations) on 05/02/18
   c) Action by FERC (none)

16. ER18-1385
   a) Clean-Up Changes to Schedule 12 (adds TOPC, adds TMEP, makes ministerial)
   b) Letter Order by FERC (accepting clean-up changes) on 05/24/18
   c) Action by FERC (none)
Closed Dockets
Interregional Cost Allocations
Closed Dockets – Interregional Cost Allocations

1. ER11-1844
   a) Cost Allocation of Michigan-Ontario PARs
   b) Letter Order by FERC (accepting compliance by MISO) on 01/17/17
   c) Action by FERC (none)

2. ER13-1926 – (ER13-1947)
   a) Interregional Compliance with Order 1000 for PJM-NYISO Seam
   b) Order by FERC (accepting compliance) on 05/14/15
   c) Action by FERC (none)

3. ER13-1927 – (ER13-1936)
   a) Interregional Compliance with Order 1000 for PJM-SERTP Seam
   b) Order by FERC (accepting compliance) on 09/21/15
   c) Action by FERC (none)

4. ER17-0729 – (ER17-0718) (ER17-0721)
   a) Interregional Cost Allocation of Targeted Market Efficiency Projects (TMEP)
   b) Letter Order by FERC (accepting revisions in planning dockets) on 12/12/17
   c) Action by FERC (none)
Closed Dockets – Interregional Cost Allocations

5. ER17-1406
   a) Regional (PJM) Cost Allocation of Targeted Market Efficiency Projects (TMEP)
   b) Order by FERC (accepting cost allocation without condition) on 10/03/17
   c) Action by FERC (none)

6. ER17-2246
   a) Regional (MISO) Cost Allocation Targeted Market Efficiency Projects (TMEP)
   b) Order by FERC (denying rehearing) on 03/19/18
   c) Action by FERC (none)
Questions ????