

Account Manager User Certification

Amanda Egan Knowledge Management Center As of July 13, 2021

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User Certification

Action Required	Deadline	Who Is Affected
Validate users, user access, and user relationship to main (Member) account	August 31	Company Account Managers (CAMs) – Account Manager









- Account Manager User Certification
 - CAMs will be asked to validate all users, review user access, and establish a relationship (agent, vendor, employee) between users and the main (Member) account
 - 60 day window to complete: June 30 to August 31 in Production
 - Details available in <u>Manual 33</u>, section 5.1.8
 - User guide available on Account Manager webpage of PJM.com

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Train Environment

• June 14 to June 29

Training/Demo for CAMs*

- June 15: 2 p.m. to 3 p.m.
- June 28: 1:30 p.m. to 2:30 p.m.
- July 13: 2 p.m. to 3 p.m.
- * Sessions will be recorded and posted on PJM.com

Open House Sessions

- July 8: 1 p.m. to 3 p.m.
- July 21: 10 a.m. to 12 p.m.
- July 26: 1 p.m. to 3 p.m.
- August 5: 10 a.m. to 12 p.m.
- August 11: 1 p.m. to 3 p.m.
- August 19: 10 a.m. to 12 p.m.
- August 26: 1 p.m. to 3 p.m.
- August 30: 1 p.m. to 3 p.m.



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User Certification



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