

Tech Change Forum PJM Conference and Training Center October 13, 2021 1:00 p.m. – 3:00 p.m. EPT

Administration (1:00-1:05)

- 1. Welcome & Ground Rules
 - A. Webex Name Display Instructions

Important Implementation Dates Review (1:05-1:10)

- 2. Important upcoming implementation dates will be reviewed
 - A. Foluso Afelumo, PJM, provided important upcoming 2021 Q4 implementation dates.

Initiative Roadmap Updates (1:10-1:25)

- 3. Initiatives
 - A. Amanda Egan, PJM, provided an <u>update</u> on Password Resets. Egan reminded Company Account Managers (CAMs) of the September 30 requirement that users should have answered the password reset questions on their Account Manager user profiles and explained that users should now reset their passwords by contacting their CAM or utilizing the "Forgot Password" feature in Account Manager. Egan stated that PJM would assist with password reset inquiries after core business hours and as emergency situations arise.
 - B. Jeff Tiemann, PJM, provided an <u>update</u> on the EMS SCADA/AGC Upgrade. Tiemann provided awareness about the upgrade and shared that final cutover validation would occur in late Q1 2022 or early Q2 2022. Tiemann stated that the required configuration changes for the Inter-Control Center Communications Protocol (ICCP) impacted 15 members that have been notified and that PJM expects these members to make the configuration changes by December 15 to ensure proper validation prior to final cutover to the new PJM Energy Management System (EMS) servers. Stakeholders were asked to send their ICCP questions to <u>emsnet@pjm.com</u>

Product Roadmap Updates (1:25-1:55)

- 4. Roadmaps for individual products will be presented
 - A. Bhavana Gagrani, PJM provided an update on the Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting <u>roadmaps</u>. Gagrani reviewed the Account Manager Train release on October 20 and a Production release on October 27 that would provide clarity to actions that needed to be taken and who to contact if additional support was needed.
 - B. Maria Baptiste, PJM, provided an update on the eDART <u>roadmap</u>. Baptiste communicated that filetransfer jar would be retired in Train on November 3 and Production on December 8 affecting all eDART browserless users and that the <u>User Guide</u> was available to review. Baptiste stated that with the ongoing eDART account migration effort, the management of eDART accounts would be migrated to Account Manager. Baptiste also shared that <u>FAQs</u> were available to review and that PJM will communicate the implementation date once known. Baptiste communicated that there are two future enhancements that would be made to Dynamic Line Ratings (DLR) and the TERM bulk upload functionality on December 15 and stakeholders needing assistance with uploading information should contact <u>eDARThelp@pim.com</u>
 - C. Swapna Kanury, PJM, provided an update on the Data Miner <u>roadmap</u>. Kanury communicated that there is a tentative release, 21.10 scheduled for October 21 and another release, 21.11, is scheduled for November 4. Kanury



explained that the October 21 release was tentative due to technical issues PJM is working through and that PJM will update stakeholders on any changes by sending a communication.

- D. Sunil Rachakonda, PJM, provided an update on the Tools Security <u>roadmap</u>. Rachakonda communicated that there will be Single Sign On (SSO) maintenance on October 19 and reminded participants that the Browserless/API 2 Factor Authentication, while optional now, would be mandatory for Markets Gateway, InSchedule, Power Meter, FTR Center, Capacity Exchange, DR Hub and MSRS in Q1 2022.
- E. Ian Mundell, PJM, provided an update to the Planning Center: Gen Model, Queue Point and Competitive Planner and eGADS <u>roadmap</u>. Mundell communicated that user account management for eGADs would be integrated into Account Manager in November or December and that in Q1 2022 it would be mandatory to manage access to eGADs with the Account Manager tool. Mundell stated that for the Q1 2022 implementation, users would need to identify an existing Account Manager account or create a new Account Manager account to access eGADs and this would affect approximately 50% of the current eGADs users. Mundell stated that during this transition period the eGADS team will coordinate assistance with the PJM Account Manager support team to ensure stakeholders are ready.
- F. Foluso Afelumo, PJM reviewed the tools with no upcoming planned updates for next month.

General Updates (1:55-2:15)

5. General updates will be presented

A. Zeenath Fernandes, PJM, provided an <u>update</u> on PJM's Retiring Use of Weak Encryption. Fernandes communicated that the November 1 Production change would disable weak encryption for browser and browserless systems and that each company should use one of the acceptable <u>documented</u> encryptions.

B. Foluso Afelumo, PJM, <u>communicated</u> general updates and recent Production issues. Afelumo shared that a Tech Change Community survey would be available to participants on October 12 until October 27 which PJM will use to enhance the Tech Change Community platform to better serve stakeholders needs. Afelumo stated that there would be an OASIS Preemption Function Implementation demonstration at today's meeting and a PJM Connect demonstration at the November Tech Change Forum. Afelumo reiterated that PJM is requesting suggestions on future demonstration ideas. Afelumo reviewed the September 27 internet bandwidth issue with one of PJM's internet service providers and the September 29 and October 5 pjm.com slowness issues. Afelumo stated that the pjm.com October 5 issue is still being investigated. Afelumo discussed PJM's ongoing review of data being scraped at a high frequency on pjm.com. Afelumo reminded participants that that data currently resides in Data Miner for users who need it at a high frequency.

Product Design Review & Feature Demonstrations (2:15-2:30)

6. Demonstrations (This educational topic is being recorded at the request of stakeholders. It will be posted)

A. Bhushan Dhuri, PJM, provided a demonstration for the OASIS Preemption Function Implementation that would go live on October 27 if PJM does not receive the FERC's approval.

Product Roadmap Informational Detail Only (2:30-2:35)

- 7. Roadmaps for individual products not presented
 - A. DR Hub, Power Meter, InSchedule and Billing Line Item Transfer <u>Roadmaps</u> [Gerry McNamee]
 - B. PJM.com Roadmap [Tawnya Luna]
 - C. PJM Connect Roadmap [Kevin Hilyard]
 - D. Markets Gateway Roadmap [Kim Warshel]



- E. Communities Roadmap [Monica Burkett]
- F. Networks Roadmap [Keith Rainer]
- G. OASIS Preemption Function Implementation [Bhushan Dhuri]
- H. File Transfer Protocol (FTP) Availability in Chromium Browsers [Tawnya Luna]
- I. TO Connection: PCLLRW Enhancements [Ankit Kharod]
- J. Transmission Owner Tie-Line PJM Connect Site Implementation [Kim Brockmeyer]

General Feedback and Future Forum Topics (2:35)

Future Meeting Dates				
November 8, 2021	1:00 p.m 3:00 p.m.	WebEx		
December 16, 2021	1:00 p.m 3:00 p.m.	WebEx		

Author: Risa Holland

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.



Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in WebEx:

When logging into the WebEx desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors WebEx connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

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Join a 1. Join meeting in the WebEx desktop client 2. Enter name (<i>First and Last*</i>) and corporate email 3. Under "Select Audio Option" select "Call Me" option from the dropdown menu		

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Provide feedback on the progress of this group: <u>*Facilitator Feedback Form*</u> Visit <u>*Iearn.pim.com*</u>, an easy-to-understand resource about the power industry and PJM's role.