



Tech Change Forum
PJM Conference and Training Center
December 13
2:30 p.m. – 4:30 p.m. EPT

#### Administration (2:30-2:35)

- 1. Welcome & Ground Rules
  - A. Webex Name Display Instructions

#### Important Implementation Dates Review (2:35-2:40)

- 2. Important upcoming implementation dates will be reviewed
  - A. Todd Keech, PJM, highlighted the important upcoming 2022 Q4 & 2023 Q1 implementation dates

#### Initiative Roadmap Updates (2:40-2:40)

- Initiatives
  - A. None

#### Product Roadmap Updates (2:40-3:20)

- 4. Roadmaps for individual products will be presented
  - A. Ian Mundell, PJM, reviewed the Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Voting, and Tools Home <u>roadmaps</u>. Mundell reviewed the December 7 train and December 15 production releases for Account Manager.
  - B. Maria Baptiste, PJM, reviewed the eDART <u>roadmap</u> and the upcoming releases planned for 2023 including the enhancements and deliverables that will be implemented due to FERC Order 881. Baptiste requested that stakeholders test their automatic processes in the train environment related to their tags and contact PJM if assistance is needed. Baptiste communicated that SUMA will not be enabled for eDART and that PKI will be required for the Q1 2023 eDART migration to Account Manager for browserless users.
  - C. Swapna Kanury, PJM, reviewed the Data Miner <u>roadmap</u>. Kanury provided details regarding the upcoming 22.12 and 23.01 releases.
  - D. Anitha Nekkalapudi, PJM, reviewed the PJM.com <u>roadmap.</u> Nekkalapudi reviewed the five upcoming changes for pjm.com including a Q1 2023 software update correcting the slowness issue of pjm.com.
  - E. Chidi Ofoegbu, PJM, reviewed the Emergency Procedures <u>roadmap</u>. Ofoegbu stated that the previously communicated dates for the train and production release dates have changed. Ofoegbu explained that each release would cause an outage, approximately 30 minutes, and PJM would send a communication before and after the releases which will enhance the Reserve Area Identification. Ofoegbu suggested that stakeholders review the education session for more details.
  - F. Ian Mundell, PJM, provided an update on the Planning Center (Gen Model, Queue Point, Competitive Planner) and eGADS <u>roadmaps</u>. Mundell provided an update on the eGADS migration into Account Manager for the train and production environments. Mundell explained that there will be a cut-over date determined for managing user accounts with Account Manager and that eGADS would be updated to a new browser-based version with some changes to functionality and usability. Mundell said that the switchover will require CAMs to grant access, PJM Client Managers will assist with account questions, and PJM will start reaching out to CAMs in January 2023
  - G. Ian Mundell, PJM, reviewed the TO Planner <u>roadmap</u>. Mundell communicated that PJM implemented TO Planner on December 13 and that stakeholders can find information on the Planning Center <u>page</u>
  - H. Ian Mundell, PJM, reviewed the Queue Scope <u>roadmap</u>. Mundell communicated that PJM implemented Queue Scope on December 5 and that stakeholders can find information on the Planning Center page





- I. Gerry McNamee, PJM, reviewed the DR Hub, Power Meter, InSchedule, MSRS and Billing Line Item Transfer roadmaps. McNamee communicated that the December 8 DR Hub production release would remove fields used for MOPR that were no longer needed after the 2022/2023 Delivery Year and changes to the Web Services. McNamee also provided information on future 2023 DR Hub releases and suggested that stakeholders monitor the Demand Response Subcommittee meetings for more details.
- J. Anitha Nekkalapudi, PJM, reviewed the FTP Availability in Chromium Browsers <u>roadmap</u>. Nekkalapudi explained the PJM identified a solution which will require the use of Share Point and for stakeholders to sign in. Nekkalapudi said that next steps would be provided via the Tech Change Forum.

#### General Updates (3:20-3:40)

- 5. General updates will be presented
  - A. Matt Pennell, PJM, provided a Markets Gateway <u>update</u> for the Solar Forecast requests change that went was implemented in the train environment on December 9 and is scheduled for implementation in the production environment on December 29.
  - B. Todd Keech, PJM, <u>reviewed</u> the General Updates and reported there were no recent production issues since the last Tech Change Forum.

#### Product Design Review & Feature Demonstrations (3:40-3:40)

6. Demonstrations (This educational topic is being recorded at the request of stakeholders. It will be posted)

A. Stakeholders were asked to review the <u>TO Planner</u> (Previously recorded at the TO-AC) demo. TO Planner is the PJM tool that enables Transmission Owners to submit non-competitive baseline projects and supplemental projects.

#### Product Roadmap Informational Detail Only (3:40-3:40)

- 7. Roadmaps for individual products not presented
  - A. Product Roadmaps No Updates [Todd Keech]

#### General Feedback and Future Forum Topics (3:40)

#### Future Meeting Dates

Tuesday, January 17, 2023	2:30 - 4:30 p.m.	WebEx
Monday, February 13, 2023	1:00 – 3:00 p.m.	WebEx
Monday, March 3, 2023	1:00 - 3:00 p.m.	WebEx

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#### Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

#### **Code of Conduct:**





As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.





#### Public Meetings/Media Participation:

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#### Participant Identification in WebEx:

When logging into the WebEx desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors WebEx connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

#### On the Phone, Dial



to Mute/Unmute

#### Linking Teleconference Connection to Webex

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### Join a Meeting

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