

Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting Roadmaps

As of June 5, 2023





Additional switchover scheduled



Impact Details

Product - Action Required	Deadline	Who May Be Affected
All products – Maintenance release	Train: 5/18/2023, 5 p.m. – 7 p.m. Prod: 5/31/2023, 5 p.m. – 7 p.m.	All users (Account Manager, Bulletin Board, Messages, Tools Home, Voting)
Q2 switchover	June 7 th , 2023	All users (Account Manager, Bulletin Board, Messages, Resource Tracker, Tools Home, Voting)





Impact Details

Product - Action Required	Deadline	Who May Be Affected				
Resource Tracker – Maintenance Release	Train: 5/18/2023, 5 p.m. – 7 p.m. Prod: 5/31/2023, 5 p.m. – 7 p.m.	All Resource Tracker users				
Account Manager – Maintenance Release	July 2023, 5PM-7PM	All Account Manager users				





2022-2023 Account Manager Roadmap

2023

	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Account Manager			Switc	hover: 5/17/ Train: 5/18/		SwitclProd: 5/3	nover: 6/7/20 1/2023	23 rain: July 20 Prod: July				
Bulletin Board			Switc	hover: 5/17/ Train: 5/18/		SwitclProd: 5/3	nover: 6/7/20 1/2023	23				
Data Viewer			Switc	hover: 5/17/ Train: 5/18/		SwitclProd: 5/3	nover: 6/7/20 1/2023	23				
Tools Home			Switc	hover: 5/17/ Train: 5/18/		Switcl Prod: 5/3	nover: 6/7/20 1/2023	23				





2022-2023 Messages, Resource Tracker and Voting Roadmap

2023

	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Messages			Swite	2000 chover: 5/17/ Train: 5/18/		SwitclProd: 5/3	hover: 6/7/20 1/2023	023				
Resource Tracker			Swite	2017/hover: 5/17/ Train: 5/18/		SwitclProd: 5/3	hover: 6/7/20 1/2023)23				
Voting			Swite	2000 chover: 5/17/ Train: 5/18/		SwitclProd: 5/3	hover: 6/7/20 Tr 1/2023)23 ain: Q3-Q4 2	023 🔶 🔶	Prod: Q3-Q4	2023	





Resource Tracker Release Information

Enhancements Release

- Maintenance release
 - Make Queue Numbers visible to members
 - Create Regulation Report

Apjm

Account Manager 1.8.2 Release Information

Enhancements Release

- Maintenance release
 - If a user is a Company Account Manager, they will no longer be allowed to remove Account Manager Read Write. They will be directed to contact their Authorized Reps or Maintenance Managers to process the request through Membership Maintenance
 - Bulk Terminate Users: This feature will allow PJM CAMs to select multiple accesses on the Access Search page and Bulk Terminate them.
 - PKI certificate expiring notifications will get sent "30,20,14,7,4,3,2,1,0" days before the PKI cert expires.



Account Manager 1.8.2 Release Information (cont.)

Enhancements Release

- Maintenance release
 - User Name will be included in emails requested for password resets.
 - Users will have the ability to export a csv report of all of their access for an accounts.
 - User Registration API: Allow companies to register users using an externally available API.



Facilitator:

Todd Keech, Todd.Keech@pjm.com

Secretary:

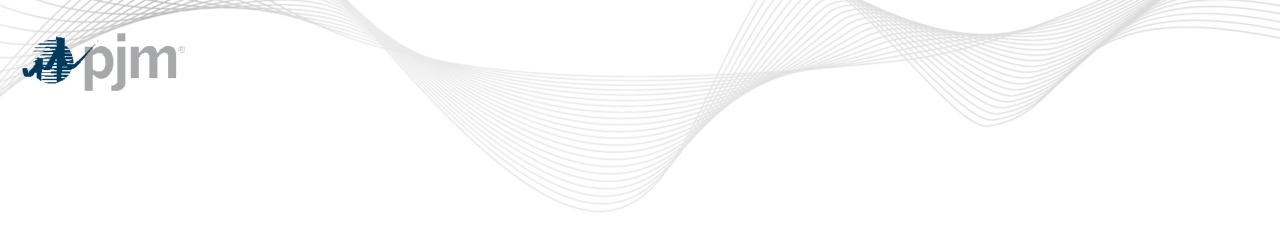
Dave Miscavage, <u>Dave.Miscavage@pjm.com</u>

Presenter: Ian Mundell, <u>Ian.Mundell@pjm.com</u>

Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting Member Hotline (610) 666 – 8980 (866) 400 – 8980 custsvc@pjm.com

Contact





Product Details



Account Manager Background

Account Manager is used to create accounts and request and grant access to PJM's tools and website.

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies



Bulletin Board Background

Bulletin Board facilitates power contracting activity.

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power



Data Viewer Background

Data Viewer allows users to view operational and market data graphically.

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs



Messages Background

Messages provides updates and important messages regarding PJM tools.

Key Product Features

Used by members to view updates and important messages regarding PJM tools

Resource Tracker Background

Resource Tracker provides generation owners a single view of generator ownership information as recorded across various PJM applications.

- Single point mechanism for generator ownership information
 - Ownership changes
 - Energy, Capacity and Ancillary Service Ownership
 - Marketing Company
 - Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting



Voting Background

Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

- Facilitates voting at the Markets and Reliability Committee and Members Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting