

#### **Summer 2021 Merit Order**

#### Joint and Common Market

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## **Agenda**



- Freeze Date
- Event Summary
- Impact Evaluation
- Settlement Impact





#### **Freeze Date**



- Historic Firm Flows (Impacts)
  - All Control Areas maintained their configuration set April 1<sup>st</sup>, 2004
    - Serve native load with their Designated Network Resources
    - Import and export energy at historical levels
  - Allocation Process
    - Firm Flow Entitlement (FFE)
- Merit Order File
  - List of units that serve a Control Areas load





## **Event Summary**



**June 2021** 

June 16 Began work on the Native Network Load (NNL) Merit Order file. Aug. 2021



**Aug. 31** Summer 2021 Merit Order file was effective.

Oct. 2021



- Oct. 27 MISO emailed to inquire about units.
- Oct. 28 PJM began updating the NNL Merit Order File.

Nov. 2021



- Nov. 10 Revised NNL Merit Order was submitted to OATI.
- Nov. 18 Revised NNL Merit Order file was put in effect.





## **Event Summary**



- August 28<sup>th</sup> 2021:
  - Summer 2021 merit order went into effect
- October 27<sup>th</sup> 2021:
  - MISO emailed PJM to inquire about units in the production merit order file
- October 28<sup>th</sup> 2021:
  - PJM began investigating, discovered some resources were improperly prioritized





## **Impact Evaluation**



Mar. 21 Change Order #130 Created Open Access Technology International (OATI) Seasonal Impacts.

May 5 Change Order #130 Executed.

**Aug. 10** Change Order #131 Created OATI Monthly Impacts.

- Jan. 24 Allocation evaluation & settlement estimate.
- Apr. 4 Change Order #132
   Created weekly, 2 Day Ahead
   & Day Ahead Impacts.
- Apr. 19 Change Order #132 Executed.

**Dec.** 2021

**Mar.** 2022

**Apr.** 2022

**May** 2022

**Jul.** 2022

Aug. 2022

**Sep.** 2022

2023

**Dec. 17** PJM investigating estimation of settlement impacts.

Apr. 20 Created
Operating Memo #16 PJM
Merit Order Procedure.

**Jul. 25** Collaboration with MISO for settlement estimation.

**Sep. 15** Change Order #131 Executed.





# **Settlement Impact**



# Total Resettlement: \$10,072,302.37

- Total Number of flowgates: 24
- Range from 08/31/2021 to 11/18/2021
  - Original Settlement:
    - \$(1,131,798.20) MISO to PJM
  - New Settlement (\$10k Threshold):
    - \$9,478,713.78 PJM to MISO





# 10 Most Impacted Flowgates

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Flowgate ID	Flowgate Name	Resettlement	Original Settlement	New Settlement
25944	Northwest Tap - Purdue 138 kV I/o Westwood - W Lafayette 138 kV	\$ 6,658,320.66	\$ (3,371,072.61)	\$ 3,299,082.36
23576	Sandburg XF3 I/o Oak Grove - Sandburg 345 kV	\$ 1,921,014.32	\$ 1,386,884.48	\$ 3,623,171.79
25103	Cayuga – HillsdaleN 230 kV I/o Dresser-SugarCreek 345 kV	\$ 603,142.85	\$ (829,188.71)	\$ (236,397.85)
24817	Mohomet - Mahomet_TP 138kV I/o Clinton - Oreana - GooseCrk 345 kV	\$ 412,108.46	\$ 831,570.77	\$ 1,254,548.83
26642	Prest - Tibb 138 kV I/o Prairie State - Mt Vernon 345 kV	\$ 348,937.92	\$ (555,990.21)	\$ (188,723.40)
27086	Lafayette 1S 138/230 kV I/o Lafayette 4 138/230 kV	\$ 199,658.99	\$ 497,352.10	\$ 680,228.33
3424	Mt Vernon - W Salem 138 kV I/o Newton-Xenia 345 kV	\$ (169,445.70)	\$ (731,693.40)	\$ 1,253,123.16)
27067	Westwood 345-138 -BK1 I/o Sorenson-Marysvil-765	\$ 158,405.50	\$ 205,963.09	\$ 364,368.59
26203	QuadCities - RockCreek 345 kV I/o QuadCities-Sub91 345/161 kV Sub91 XF	\$ 150,207.63	\$ (73,190.69)	\$ 77,016.94
27079	Laclede Steel North tap-Gilespie 138 I/o Maywood - Herleman 345 kV	\$ (79,794.72)	\$ (25,144.92)	\$ (119,019.22)
1	Total:	: \$ 10,202,555.91	\$ (2,664,510.10)	\$ 7,501,153.21





#### **Contacts**



### Comments and questions can be sent to:

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