



Operating Agreement Revisions

18.17 Disclosure of Confidential Data

Jordan Shenk
Reliability Engineer

Action Required	Deadline	Who May Be Affected
Operating Agreement language to reflect NERC Standards and manual requirements for data sharing of next-day operating plan.	1/1/2020	Transmission Owners Generation Owners
Operating Agreement language to reflect NERC Standards and manual requirements for data sharing with TOPs	1/1/2020	Transmission Owners



- Section limits sharing of member confidential information
 - Add the term Transmission Operator to allow exchange of information for appropriate reliability purposes.
 - NERC Standards requiring exchange with neighboring TOP include: TOP-001-4 R10 ; IRO-002-5 R1, R5 ; IRO-010-2 R1 ; TOP-003-3 R1, R2
- PJM Manual 1, Appendix A indicates that the exchange with neighboring Transmission Operator staffs is expected for reliability.

- PJM required to have an Operating Plan to address next-day ops
 - TOP-002-4, R1-R7
 - M37 (Reliability Coordination)
 - M38 (Operations Planning)
- PJM coordinates near term reliability analysis with TOs
- Increased need for coordination and information sharing due to penetration of variable resources (i.e. planning uncertainty)
- Operating Agreement language not specific on sharing non-RT confidential generator information with TOs

18.17.7 Disclosure of Generator Data to Transmission Owners

- a) Sharing of real-time generator data with TOs
- b) Sharing of forecasted (near-term) generator data with TOs**
- c) Restrictions on PJM dissemination (transmission only employees)
- d) Restrictions on TO data use and disclosure – only for reliability or transmission functions
- e) Internal TO requirements for confidentiality
- f) Data retention requirements
- g) Statement of TO responsibility for these requirements

Summarized new language for 18.17.7(b)

- (b) For reliability reasons, PJM may provide TOs the following generator information:
 - (i) Forecasted unit status
 - (ii) Forecasted MW output
 - (iii) Timeframes for status and MW output
 - (iv) Generator Zone
 - (v) Generator operating parameters (e.g. start-up time)

SOS
First Read
10/10/19

MRC/MC
First Read
10/31/19

OC
Second Read
Endorsement
11/12/19

Posting Date
1/1/2020



OC
First Read
10/15/19

SOS
Second Read
11/7/19

MRC/MC
Endorsement
12/5/19

- New section, 18.17.7(b)
 - Sharing of forecasted generator data with TOs

- Addition to parties listed in 18.17.1(b)
 - Sharing of model data with TOPs

- Definitions
 - Added RC and TOP