#### Foundational PJM Documents

Filing Rights: Members Committee

Filing Rights: PJM Board

Operating Agreement

Transmission Tariff

Filing Rights: Exelon + FirstEnergy + AEP + Dominion + PSE&G + Duke + PPL + AES + ConEd

Transmission Owners Agreement

## Existing RTEP Process

### Regional Transmission Plan

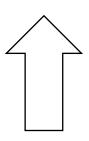
Produced by: PJM Staff

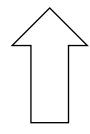
Approved by: PJM Board



#### **Manual 14B**

PJM Staff





# **Tariff Schedule 12: Cost Allocation**

**Transmission Owners** 



#### **Operating Agreement**

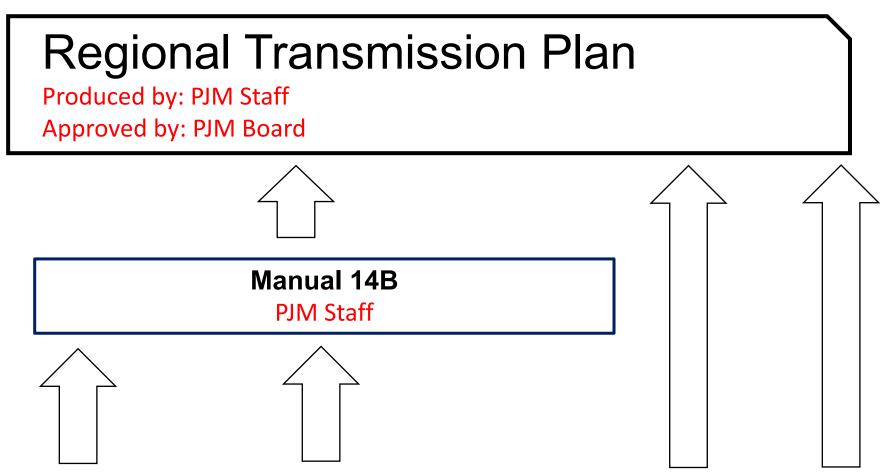
RTEP Rules

**Members Committee** 

Tariff Attachment M-3: Local Planning

**Transmission Owners** 

### Proposed RTEP Process





Tariff
RTEP Rules
PJM Board

Tariff Attachment M-3: Local Planning

**Transmission Owners** 

**Tariff Schedule 12: Cost Allocation** 

**Transmission Owners** 

**TO Agreement** 

**Transmission Owners** 

# What else is in the amended Transmission Owners Agreement that affects regional transmission planning?

Sec. 4.1.4	Codifies that utility local planning supersedes PJM regional planning.
Secs. 7.3.1; 2.3; 6.3.8	Protects discussions between utilities and PJM about cost allocation with attorney client privilege. Establishes an annual closed-door meeting between the PJM Board and utilities. Requires PJM staff to discuss regional planning, cost allocation, or other matters at closed-door TO-AC meetings.
6.3.5	Deletes PJM's obligation to maintain its status a FERC-recognized RTO and replaces it with a requirement that it maintain RTO status only if consistent with the Transmission Owners Agreement.
6.3.11	Prevents PJM from filing at FERC any tariff changes that are "inconsistent with this Agreement."
9.16	Applies Mobile-Sierra protection to the Agreement (making it harder for FERC to order changes).