All EE Providers that submit an EE M&V plan for the 25/26 BRA and into the future or with a capacity commitment in the 24/25 DY and into the future should provide the following support information as part of their M&V plan and PIMV report. This information will supplement or clarify the information requested by PJM in M&V Plan template and the PIMV Report Template.

1) Evidence that each EE measure installed (and used as a baseline if “standard” baseline was selected) used the most stringent standard in that specific location. For the 23/24 installation periods and forward, lighting should use the Federal lighting standard (effective July 25, 2022) unless there is a more stringent applicable federal standard, state code or standard practice.¹

2) Evidence that: a) a baseline that uses current load baseline or b) any estimates used to determine the installation of energy efficiency are supported by the most recent study applicable to the location of the installation². In lieu of a study, the EE Provider may use the most current applicable state or Regional-specific technical reference manual (TRM).

3) Any EE that is based on the sale or delivery of the EE to the customer must address the possibility that it was installed³ outside of PJM (this is often referred to as “leakage”). Addressing leakage is important towards demonstrating installation in PJM.


² See RAA Schedule 6.L.6, Manual 18B. Section 8.1.3

³ See Manual 18B. Section 4.2 and 9.4