



PJM FERC Order 1000 Implementation Pre-Qualification Criteria



Pre-Qualification and Company Evaluation

- Pre-Qualification includes an evaluation process/mechanism for organizations looking to participate in the PJM competitive planning process
- Consistent technical and credit targeted evaluations
- Annual window and out-of-cycle applications are supported



Pre-Qualification Criteria

Pre-Qualification questions aligned with this set of criteria:

- 1.5.8(a)(ii) the technical and engineering qualifications of the entity or its affiliate, partner, or parent company;
- 1.5.8(a)(iii) the demonstrated experience of the entity or its affiliate, partner, or parent company to develop, construct, maintain, and operate transmission facilities, including a list or other evidence of transmission facilities the entity, its affiliate, partner, or parent company previously developed, constructed, maintained, or operated;

Previous Experience/Plan to Gain Expertise
Criteria
The entity/individual has over 20 years of experience in areas specific to the proposed project
The entity/individual has experience in the areas specific to the proposed project of over 5 years and a robust plan that includes the participation of affiliates/partners that have over 20 years of experience
The entity has a robust plan that includes the participation of affiliates/partners that have over 20 years of experience
The entity has a plan
The proposed plan was found lacking sufficient detail
The filing did not include any information for this area



Pre-Qualification Criteria

Pre-Qualification questions aligned with this set of criteria:

- 1.5.8(a)(iv) the previous record of the entity or its affiliate, partner, or parent company regarding construction, maintenance, or operation of transmission facilities both inside and outside of the PJM Region;

Previous Record
Criteria
The entity/individual has extensive background in the area of over 20 years
The entity/individual has extensive background in the area of over 10 years
The entity/individual has experience in the area of over 5 years
In the last 5 years, the company has had a major incident in this area
No previous record supplied
In the last 5 years, the company has had a major incident in this area and did not disclose this in their filing



Pre-Qualification Criteria

Pre-Qualification questions aligned with this set of criteria:

- 1.5.8(a)(v) the capability of the entity or its affiliate, partner, or parent company to adhere to standardized construction, maintenance and operating practices;

Standardized Practices
Criteria
Has prior experience using standardized practices
Has a plan to develop standardized practices
The proposed plan was found lacking sufficient detail
The filing did not include any information for this area



Pre-Qualification Criteria

Pre-Qualification questions aligned with this set of criteria:

1.5.8(a)(vi) the financial statements of the entity or its affiliate, partner, or parent company for the most recent fiscal quarter, as well as the most recent three fiscal years, or the period of existence of the entity, if shorter, or such other evidence demonstrating an entity's current and expected financial capability acceptable to the Office of the Interconnection

Financial Statements
Criteria
Approved by PJM Finance
Not Approved by PJM Finance

Pre-Qualification questions aligned with this set of criteria:

1.5.8(a)(viii) evidence demonstrating the ability of the entity to address and timely remedy failure of facilities;

Equipment Failures
Criteria
Has prior experience remediating equipment failures which includes a spares policy
Has prior experience remediating equipment failures
Has a plan to remedy equipment failures which includes a spares policy
Has a plan to remedy equipment failures
The proposed plan was found lacking sufficient detail
The filing did not include any information for this area



Pre-Qualification Criteria

Pre-Qualification questions aligned with this set of criteria:

1.5.8(a)(ix) a description of the experience of the entity in acquiring rights of way; and (x) such other supporting information that the Office of Interconnection requires to make the pre-qualification determinations consistent with this Section.

Right of Way Experience
Criteria
The entity/individual has experience procuring RoW across many different regions in the US.
The entity/individual has experience procuring RoW across one or a few different regions in the US.
The entity/individual has experience outside of the US or has a robust plan that includes an affiliate/partner(s) that have experience across many different regions in the US.
The entity has a plan.
The proposed plan was found lacking sufficient detail.
The filing did not include any information for this area.