

PJM Stakeholder Profile & Meeting Center User Guide

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PJM Stakeholder Profile

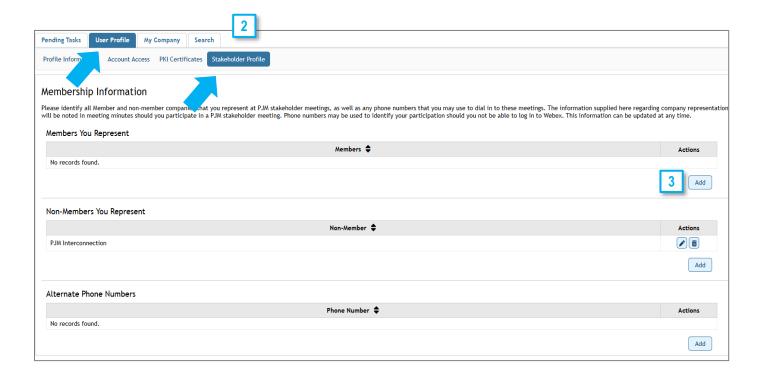
The Stakeholder Profile has been added to user accounts in Account Manager to indicate who an individual represents in the PJM stakeholder process. The Stakeholder Profile reflects the companies that you represent in PJM stakeholder meetings and will be used for meeting registration and meeting minute attendance. PJM Public access is also required on your account in order to register for stakeholder meetings. Please reference the PJM Stakeholder Quick Guide for additional details on how to engage in PJM's Stakeholder Process.

All stakeholders must maintain their own Stakeholder Profile.

The Stakeholder Profile data will be leveraged for meeting registration and meeting minute attendance.
The Stakeholder Profile is available to all stakeholders, not just Members or roster representatives.

Steps To Access Stakeholder Profile

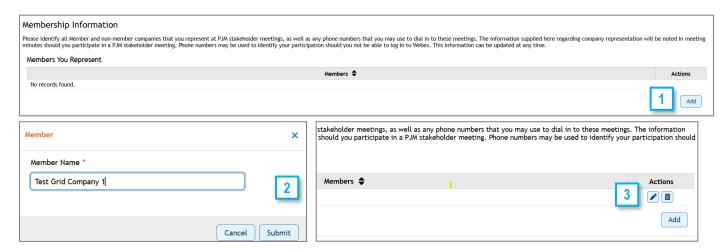
- 1 Log in to **Account Manager**.
- 2 Select User Profile, then Stakeholder Profile.
- 3 Update your Membership Information to reflect the companies that you represent in stakeholder meetings.





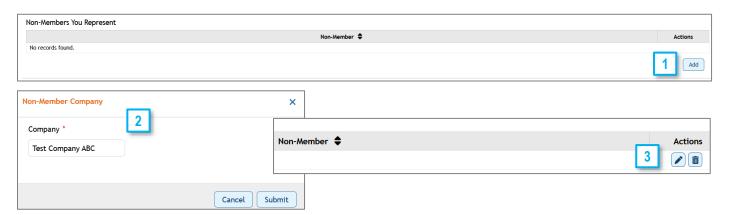
Adding Members You Represent to Stakeholder Profile

- 1 Click Add.
- 2 Select Member Name from drop-down and click **Submit**.
- 3 Edit, Delete or Add Members.



Adding Non-Members You Represent to Stakeholder Profile

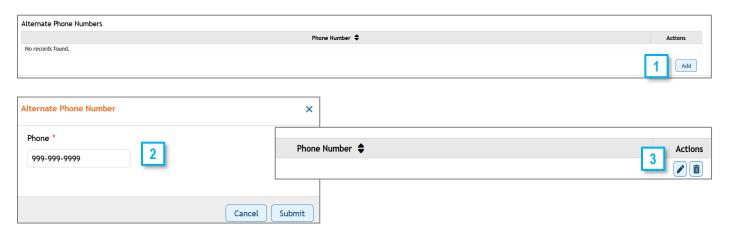
- 1 Click Add.
- 2 Enter Non-Member Company and click Submit.
- 3 Edit, Delete or Add Non-Members.

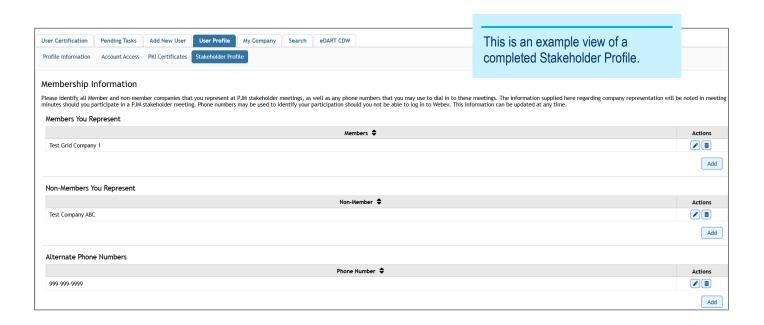




Adding Alternate Phone Numbers to Stakeholder Profile

- 1 Click Add.
- 2 Enter Mobile Phone Number and click Submit.
- 3 Edit, Delete or Add Phone Numbers.

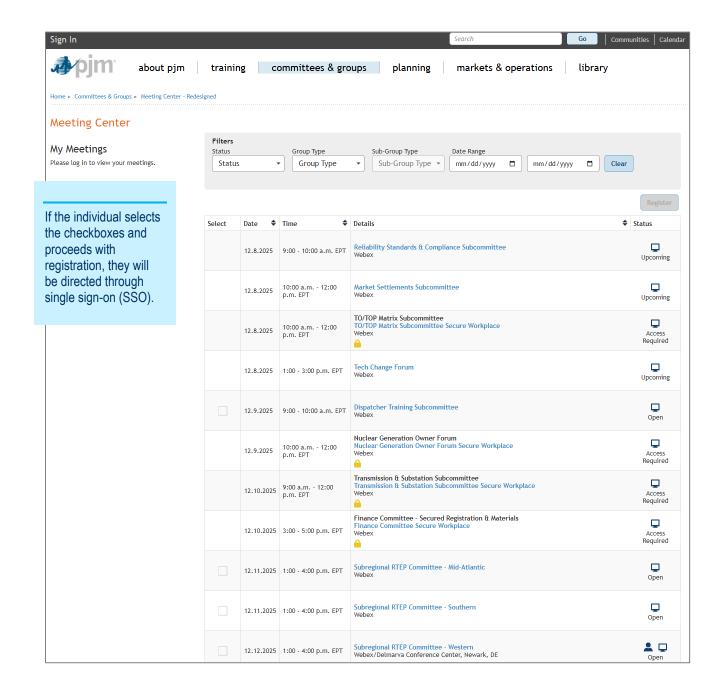






PJM Meeting Center

When you are not logged in, Meeting Center will look like this. It will let the individual know to log in under the "My Meetings" section. If the individual selects the checkboxes and proceeds with registration, they will be directed through single sign-on (SSO).

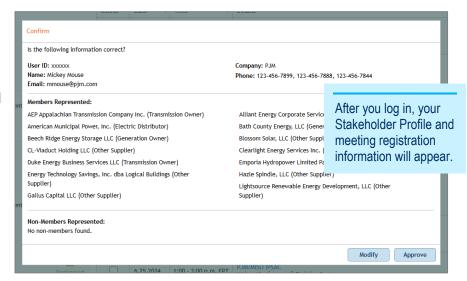




Stakeholder Representation

The first time you log in to the page, you'll see a confirmation pop up. This will ask you to verify the information we receive from your Stakeholder Profile in Account Manager. You will be prompted to accept or modify this information.

If you do not have any Members or Non-Members represented, you will be asked to modify the selection and be directed to Account Manager to fill out the Stakeholder Profile page.



Representation is required on your Stakeholder Profile in order to register for meetings.

Once you've approved or modified this information, you will be asked to verify your information every 30 days.

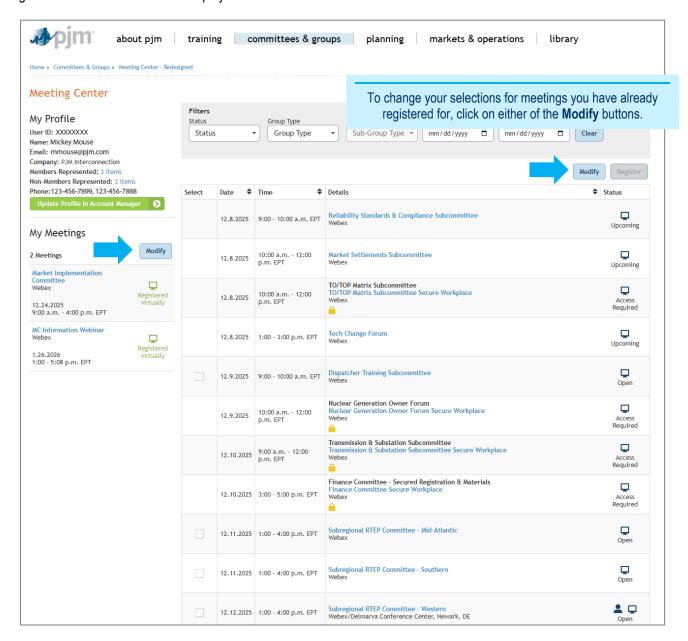
You may also view this information via the "My Profile" section. By clicking on the links for Members and Non-Members, you will see a pop-up that shows your representation. If this is not correct, you may click the green **Update Profile in Account Manager** button.





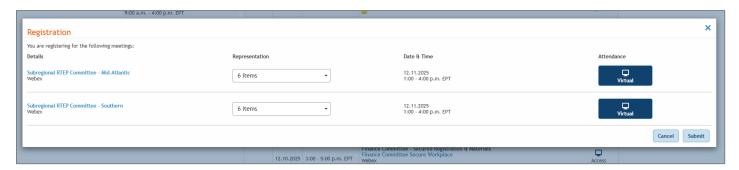
My Meetings Section

The next section to note is the "My Meetings" section. This will list all of your current meeting registrations at a glance. This information is also displayed within the main table.



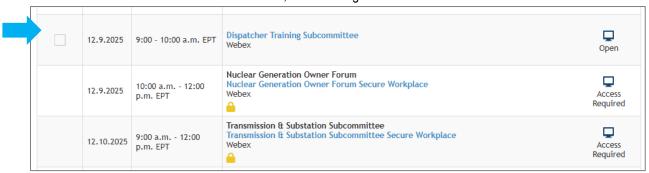


This will open a pop-up to allow you to change your representation, change your attendance type or unregister for meetings.

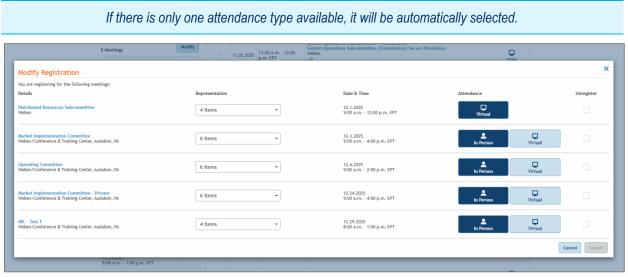


Registering for Meetings

1 Select items within the table via the checkboxes, then the Register button will enable.



2 Click **Register** and you'll see a pop-up to allow you to adjust your representation for each meeting and select your attendance type.



The table itself shows new statuses and iconography to allow for more clarity.



Meeting Status & Access



Open meetings – Display navy icons for virtual or in person, depending on what the meeting allows.



In-person closed – This means that you cannot register for in person, but you can still register for virtual.



Upcoming – This is for meetings that have not opened registration yet.



Canceled – The meeting has been canceled.



Registered virtually **Registered in-person/registered virtually** – This will always be green and will represent the individual's status.



Access Required – This status means that the individual does not have access to a secure meeting.



Annual Meeting – This orange flag designates if a meeting will be held at the PJM Annual Meeting. Please note that Annual Meeting Event registration is also required and is conducted separately via email invitation.

If you do not have access to a secure meeting, you will see a lock icon.

You will not be able to register for these meetings without access.

To request access to a secure meeting:

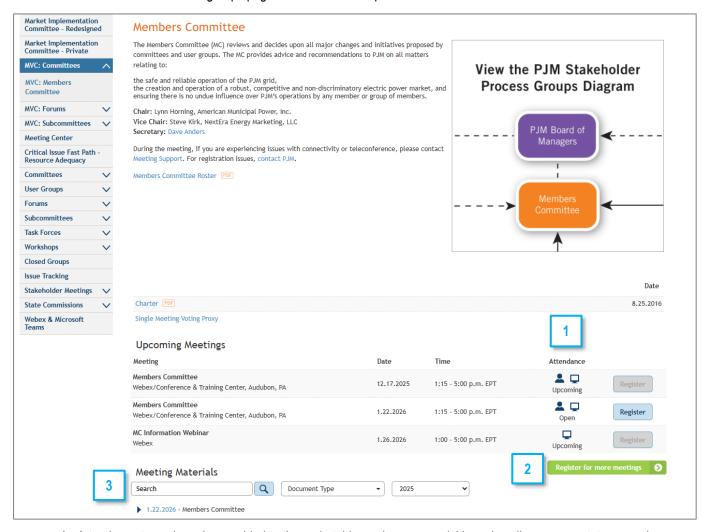
- 1 Click the link on the name of the meeting.
- 2 It will take you to the committee or group page that will include information you will need to request access.

Note: If you have access to a secure meeting, you will see a green unlock icon and will be able to register for the meeting.



Upcoming Meetings on Committees & Groups Page

The individual committees and groups pages have also been updated.



- 1 Attendance types have been added to the main table, and you can quickly and easily see your statuses and register for what's available.
- 2 You can also click the **Register for more meetings** button to be returned to the Meeting Center page.
- 3 Meeting materials have been updated to include search and filter functionality. This includes document type, such as agenda, manual, etc., or by year the meeting material has been posted.

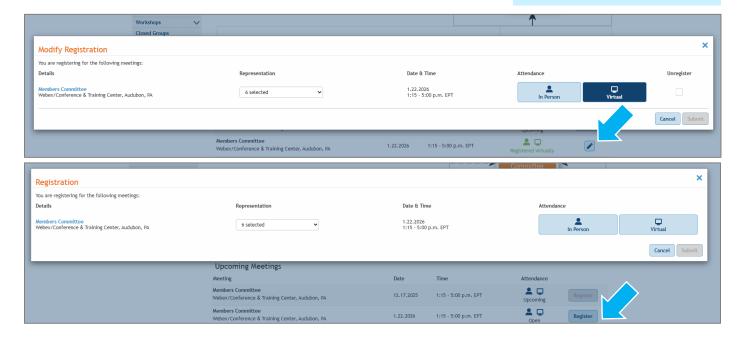


Registration and Modification

Registration and modification is similar to how it works in Meeting Center. On this page, you'll see:

- A pencil icon for "Modify," which will allow you to adjust your attendance types, representation
- Unregister for meetings associated with that particular committee or group

If you do not have access to a secure meeting, you will see the yellow lock icon and will be unable to register. If you have access, you will see a green unlock icon, and the Register button will be enabled.



If you need access to a secure meeting, please reference the specific committee or group page and Charter.