

***PJM Generator Interconnection Request
Queue # Z2-019
Dovetail Energy 12.47 kV
Feasibility/Impact Study Report***

April 2014

Preface

The intent of the Feasibility/Impact study is to determine a plan, with estimated costs and construction time estimates, to connect the subject generation to the PJM network at a location specified by the Interconnection Customer. The Interconnection Customer may request the interconnection of generation as a capacity resource or as an energy-only resource. As a requirement for interconnection, the Interconnection Customer may be responsible for the cost of constructing: (1) Direct Connections, which are new facilities and/or facilities upgrades needed to connect the generator to the PJM network, and (2) Network Upgrades, which are facility additions, or upgrades to existing facilities, that are needed to maintain the reliability of the PJM system.

In some instances an Interconnection Customer may not be responsible for 100% of the identified network upgrade cost because other transmission network uses, e.g. another generation interconnection, may also contribute to the need for the same network reinforcement. The possibility of sharing the reinforcement costs with other projects may be identified in the feasibility study, but the actual allocation will be deferred until the impact study is performed.

The study estimates do not include the feasibility, cost, or time required to obtain property rights and permits for construction of the required facilities. The project developer is responsible for the right of way, real estate, and construction permit issues. For properties currently owned by Transmission Owners, the costs may be included in the study.

Z2-019 Dovetail Energy 12.47 kV Feasibility/Impact Study Report

Introduction

This Feasibility/System Impact Study report provides the documentation of an assessment that has been performed by PJM Interconnection and FirstEnergy (FE) in response to a request made by the customer Dovetail Energy, LLC for the connection of an 850 kW Dovetail Energy (Z2-019) Generation Project to the Ohio Edison Distribution System.

Connection Facilities

In compliance with the PJM Generation Interconnection Procedures, Dovetail Energy, LLC has submitted a "Generation Interconnection Feasibility Study agreement" to PJM that identifies its plan to install 1 MW Synchronous generator with a maximum export capability of 850 kW on a property that is approximately 9 miles South West of Springfield, OH., on Herr Road. (see Attachment 1).

Dovetail Energy, LLC has requested a 12.47 kV interconnection. It was proposed that the project be studied as an interconnection into the First Energy distribution system at Rona Substation 12.47 kV. Dovetail Energy, LLC is responsible for constructing all of the facilities on its side of the point of interconnection, on the line to the generating plant. The 12.47kV interconnection point will require the relocation of a set of hydraulic reclosers which will allow the customers anti islanding protection to work as well as the installation of an Ohio Edison installed/owned electronic recloser on the customer tap (which will act as added protection between First Energy and the generator interconnection). A summary of the Rona 12.47 kV Project work that will be required and their estimated cost are shown on Attachment 3 and 4.

Power Flow Analysis (Detailed 12.47kV)

In order to identify any overloads or voltage conditions on the 12.47kV system near the Dovetail Energy 12.47kV (Z2-019) Project, FirstEnergy studied its own detailed model for the 2014 Ohio Edison Summer Peak case. The Dovetail Energy 12.47kV (Z2-019) Project was modeled at 850 kW output.

850 kW Energy Output

No overload/voltage issues identified

Short Circuit and Dynamics Analysis

No problems were identified.

Note that stability studies will be conducted by the PJM staff should this project proceed to the Facilities Study stage of the Generation Interconnection process.

System Protection Analysis

An analysis was conducted to assess the impact of the Rona 12.47 kV (Z2-019) Project on the system protection requirements in the area. The results of this review show that the following additions will be required:

- a. The Hydraulic recloser station at 150HP-497 will need to be relocated past the interconnection site to ensure the anti-islanding protection on the customer's relay will work. The relocation is a lower cost alternative to a full transfer trip system with fiber communications.
- b. An electronic recloser will need to be installed on the customer's primary tap. This recloser provides a monitoring point for Ohio Edison as well as added protection should the Rona South circuit be reconfigured. This recloser provides a lower cost alternative to a full transfer trip system with fiber communications.

Notes

The proposed interconnection Owners/developer's facilities must be designed in accordance with the *Generator Interconnection Technical Requirement for Distribution Connection Facilities* document located at either of the following links:

www.firstenergycorp.com/feconnect

www.pjm.com/planning/design-engineering/to-tech-standards.aspx

Additional Note: F.E.'s policy, (as noted in F.E. (**Engineering Practices**)) EP(# 02-280 C 3.11)

Generator owner is responsible to provide adequate protection (for their equipment) under any distribution system operating condition' - which includes 'Separation from supply' (i.e. tripping of F.E. circuit breakers) and 'Re-synchronizing the generation after electric restoration of the supply' (i.e. reclosing of F.E. circuit breakers).

Generator owner protection must be designed to coordinate with the reclosing practices of FirstEnergy line protective devices. The generator must cease to energize the FirstEnergy circuit to which it is connected prior to reclosing of any (FE) automatic reclosing devices.

Metering

Dovetail Energy, LLC will be required to comply with all FE Revenue Metering Requirements for Generation Interconnection Customers. These FE requirements are detailed on Attachment 5 of this report.

The 12.47 kV revenue quality metering equipment shall be designed, furnished by Firstenergy and installed by the customer (already completed at the time of this report). This document can be found on the FE website at:

[https://www.firstenergycorp.com/feconnect/Ohio Edison/wholesale.html](https://www.firstenergycorp.com/feconnect/Ohio%20Edison/wholesale.html)

Compliance Issues

Dovetail Energy, LLC will be responsible for meeting a power factor between 0.95 leading (absorbing MVARs) and 0.95 lagging (producing MVARs) to assure that voltage deviation will be less than 1.0 volt as measured at the POI under all Gen operating conditions.

Dovetail Energy, LLC must also meet all PJM, ReliabilityFirst and NERC reliability criteria and operating procedures required for standards compliance. For example, the Developer will need to properly locate and report the over and under-voltage and over and under-frequency system protection elements for its units as well as the submission of the generator model and protection data required to satisfy the PJM and ReliabilityFirst audits. Failure to comply with these requirements may result in a disconnection of service if the violation is found to compromise the reliability of the FE system.

FE Facility Upgrades and Costs

The results from the FE power flow analysis (Attachment 3) show that there are FE criteria violations that are directly attributable to the existing protection layout of the Rona 12.47 kV (Z2-019) Project. In accordance with the Generation Interconnection procedures defined in the PJM Open Access Transmission Tariff and PJM Manuals, Dovetail Energy, LLC is responsible for distribution upgrades. The direct connection costs are detailed in Attachment 4.

Note that all cost estimates contained in this document were produced without a detailed engineering review and are therefore subject to error. More accurate estimates will be determined as a part of the Facilities Study. The Dovetail Energy, LLC will be responsible for the actual cost of the direct connection that is implemented. FE herein reserves the right to return to any previously identified issues in this document and, upon appropriate justification, request additional monies to complete any reinforcements to the distribution system.

Generation Connection Requirements

The proposed interconnection facilities must be designed in accordance with Attachment 6, FirstEnergy's "Technical Requirements for the Interconnection of Parallel-Operated Generation to the FirstEnergy Distribution System" and must also meet IEEE 1547.

The Interconnection Customer will also be responsible for following the requirements of the "FE Approved Vendors and Contractors" documents which is located at the above link.

Dovetail Energy, LLC Requirements

In addition to the FE facilities, Dovetail Energy, LLC will also be responsible for meeting all criteria as specified in the applicable sections of the "FE Requirements for Transmission Connected Facilities" document including:

1. The purchase and installation of the minimum required FE generation interconnection relaying and control facilities. This includes over/under voltage protection, over/under frequency protection, and zero sequence voltage protection relays.

2. The installation of a Ohio Edison provided 12.47 kV interconnection metering instrument transformer. FE will provide the ratio and accuracy specifications based on the customer load and generation levels.
3. The installation of a Ohio Edison provided revenue class meter for each unit to measure the power delivered in compliance with the FE standards.
4. A compliance with the FE and PJM generator power factor and voltage control requirements.
5. The execution of a back-up service agreement to serve the customer load when the units are out-of-service. This assumes the intent of Dovetail Energy, LLC is to net the generation with the load.
6. The rough grade of the property for the Z2-019 Interconnection and an access road for the delivery of equipment to this site.

The above requirements are in addition to any metering and telecommunications required by PJM as specified in PJM Manuals M-01 and M-14D

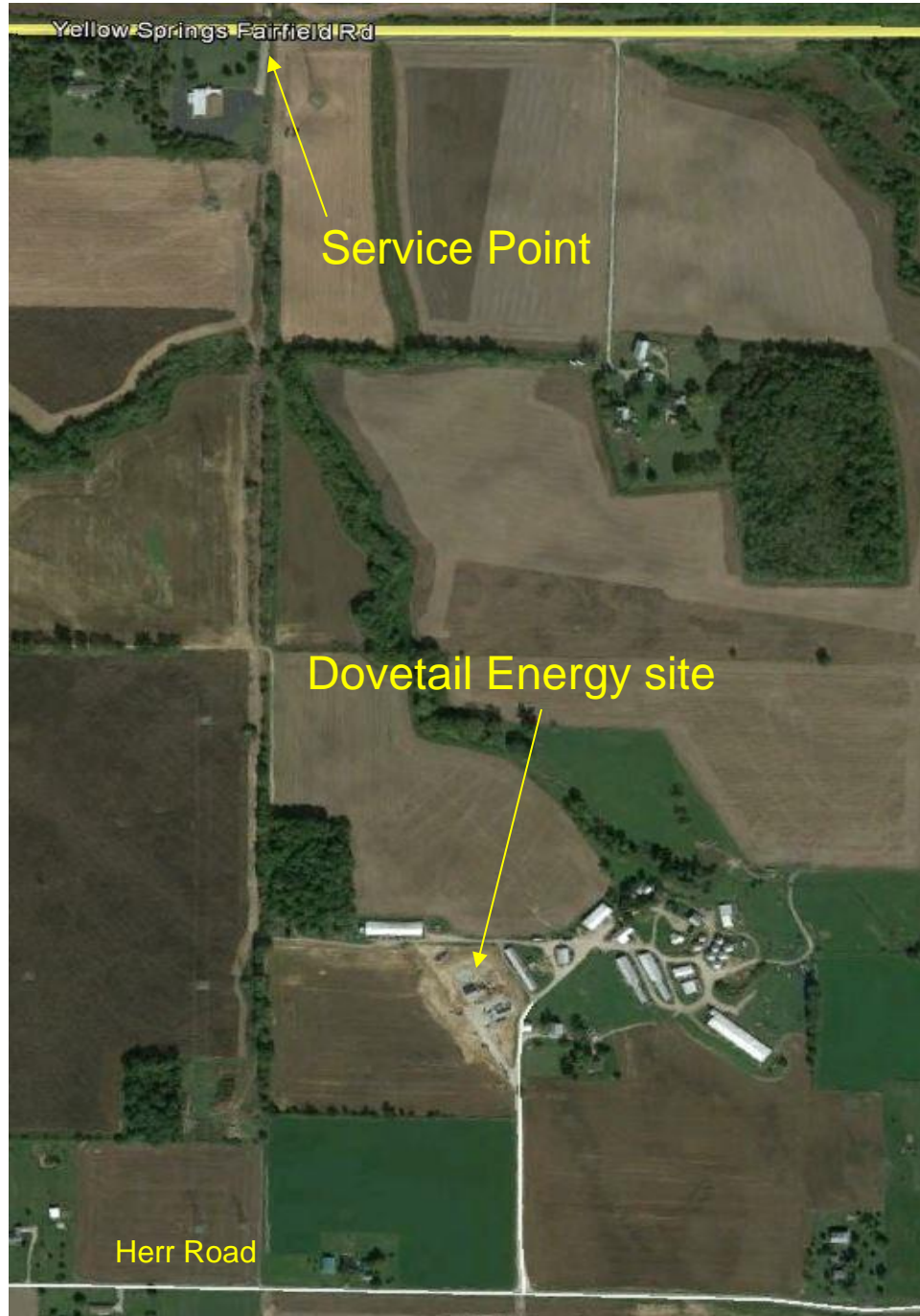
Note: some of this work may have already taken place

Summary

The Dovetail Energy 12.47 kV (Z2-019) Project direct connection will require the facility upgrades defined in Attachment 3. As shown, the total estimated cost of the 12.47 kV interconnection is \$37,000. PJM is responsible for determining the cost allocation.

Based on the scope of the FE direct connection, it is expected to take approximately one 1 year from the signing of a Connection Service Agreement to complete the installation required for the Dovetail Energy 12.47 kV (Z2-019) Project. This includes a preliminary payment that compensates FE for the first three months of the engineering design work that is related to the construction of a new Z2-019 Interconnecting breaker and the associated equipment. It also assumes that Dovetail Energy, LLC will provide the property for the attachment tap pole and all right-of-way, permits, easements, etc. that will be needed. A further assumption is that there will be no environmental issues with any of the new properties associated with this project, that there will be no delays in acquiring the necessary permits for implementing the defined direct connection and network upgrades, and that FE will allow all distribution system outages when requested.

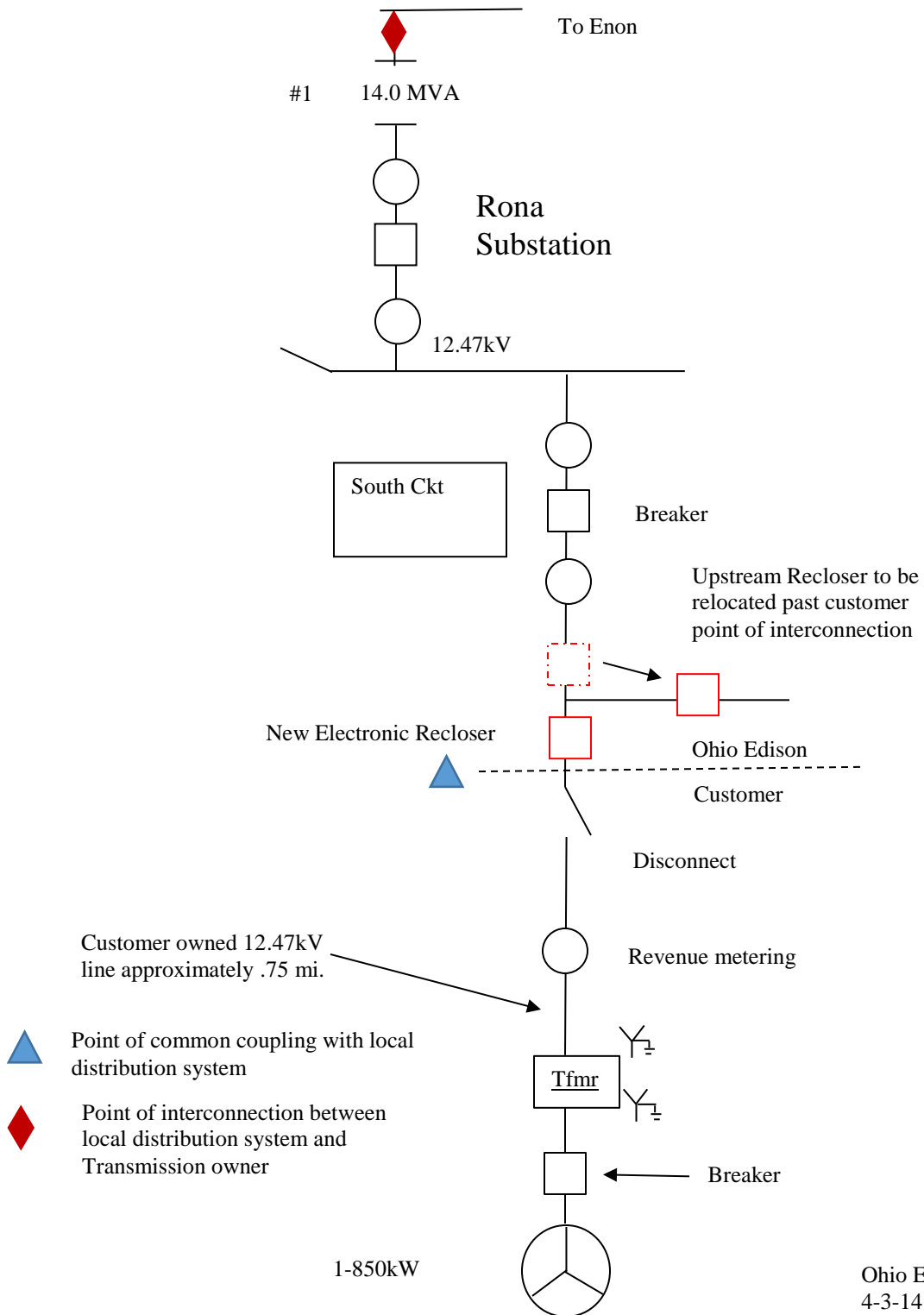
Attachment 1
Dovetail Energy 12.47kV (Z2-019) Project
Project Location



Attachment 2

Dovetail 12.47kV (Z2-019) Project

Conceptual 12.47 kV Interconnection



Attachment 3
Dovetail Energy 12.47kV (Z2-019) Project
FE Contingency Analysis Results

- a. The Hydraulic recloser station at 150HP-497 will need to be relocated past the interconnection site to allow the anti-islanding protection on the customer relay to work. The relocation is a lower cost alternative to a full transfer trip system with fiber communications.
- b. An electronic recloser will need to be installed on the customer's primary tap. This recloser provides a monitoring point for Ohio Edison as well as added protection should the Rona South circuit be reconfigured. This recloser provides a lower cost alternative to a full transfer trip system with fiber communications.

Refer to PJM analysis for Transmission System Analysis

Attachment 4
Dovetail energy 12.47kV (Z2-019) Project
FE Distribution Facility Reinforcement Conceptual Cost Estimates

Customer Tap: Install Ohio Edison owned and installed electronic recloser

Estimate No.	Description	Total with Tax	Tax	Total Cost
	Install electronic recloser on OE side of metering	\$54,000	\$14,000	\$40,000
Total				

Relocate upstream recloser

Estimate No.	Description	Total with Tax	Tax	Total Cost
	Relocate Hydraulic recloser past Customer installation	\$7682.	\$1,991	\$5,691
Total				

Attachment 5

FirstEnergy Revenue Metering Requirements for Generation Interconnection Customer

The FE operating company (Ohio Edison) shall provide, own, operate, test, and maintain the revenue metering equipment at the Interconnection Customer's (IC) expense. The revenue metering equipment includes, but is not limited to, current transformers, voltage transformers, secondary wires, meter socket, bidirectional revenue meter, and associated devices. The IC shall mount the instrument transformers unless otherwise agreed to by Ohio Edison. The instrument transformers and meter socket shall be installed in a location that is readily accessible to authorized Ohio Edison representatives. Ohio Edison will provide the IC access to bidirectional kWh and kVARh pulses from the Ohio Edison meter at the IC's expense if requested. The IC shall, at its expense, install, own, operate, test, and maintain any metering and telemetry equipment that may be required to provide real-time meter data to FE or PJM.

Attachment 6

Applicability

1. This document defines the technical requirements for the interconnection of parallel-operated generation and related equipment to the FirstEnergy distribution system. For purposes of this document the term “generation” includes rotating and inverter-derived generating sources.
2. These requirements apply to customer-owned generation used to offset energy usage and to distributed generation exporting energy on a wholesale basis.
3. This document also applies to standby generator schemes with a make-before-break transition provided that the duration of parallel operation is 100 milliseconds or more.
4. These requirements apply to new generator interconnections as well as existing facilities being upgraded or expanded.

Purpose

The purpose of this document is to ensure the safety of FirstEnergy employees and the public, to protect FirstEnergy equipment from damage and to ensure the reliability of service to FirstEnergy customers.

Applicable Standards

1. Generator facilities must comply with all requirements of the latest version of the IEEE 1547, “Standard for Interconnecting Distributed Resources with Electric Power Systems¹.”
2. Inverter systems must comply with all requirements of the latest version of the UL1741, “Standard for Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources².”
3. Generator facilities and equipment must comply with all applicable national, state, and local construction codes and all operation and maintenance-related safety codes, such as the National Electrical Code (NEC), the National Electrical Safety Code (NESC), and the Occupational Safety and Health Administration (OSHA) regulations.
4. Generator interconnections are subject to applicable Federal or State interconnection rules and regulations depending upon interconnection type.

Relaying and Protection

1. The generator owner is responsible for providing adequate protection to FirstEnergy facilities for conditions arising from the operation of generation under all FirstEnergy distribution system operating conditions. The generator owner is

¹ IEEE Standard 1547-2003, “IEEE Standard for Interconnecting Distributed Resources with Electric Power Systems,” July 28, 2003.

² Underwriters Laboratory U.L. 1741, “Standard for Inverters, Converters, Controllers and Interconnection System Equipment for Use With Distributed Energy Resources,” May 7, 1999.

also responsible for providing adequate protection to their facility under any distribution system operating condition whether or not their generator is in operation. Conditions may include but are not limited to:

- ❑ Loss of a single phase of supply
 - ❑ Distribution system faults
 - ❑ Equipment failures
 - ❑ Abnormal voltage or frequency
 - ❑ Lightning and switching surges
 - ❑ Excessive harmonic voltages
 - ❑ Excessive negative sequence voltages
 - ❑ Separation from supply
 - ❑ Synchronizing generator to the distribution system
 - ❑ Re-synchronizing the generation after electric restoration of the supply.
2. The generator must connect to the FirstEnergy system through an interrupting device, which has adequate fault interruption, and withstand capability, and adequate continuous current and voltage rating in accordance with latest IEEE C37 standards. Three-phase generators shall use an interrupting device that interrupts all three phases simultaneously. The tripping control of the circuit interrupting device shall be powered independently of the utility AC source in order to permit operation upon loss of the FirstEnergy supply.
 3. Non-certified inverters rated 300 kW or larger and rotating machines rated 300 kW or larger will require the use of utility grade relays at the point of interconnection. Utility-grade relays are also required where multiple generators are connected to the FirstEnergy system through a single point of interconnection and the aggregate generation is 2000 kW or larger. For purposes of this policy, utility-grade relays are defined as follows:
 - ❑ Relays comply with the latest IEEE Standard, C37.90, “Relays and Relay Systems Associated with Electric Power Apparatus.”
 - ❑ Relays have appropriate test plugs/switches for testing the operation of the relay without unwiring or disassembly.
 - ❑ Relays have targets to indicate relay operation.
 - ❑ Relays have ability to record and store fault events.
 4. The generator protection and controls must be designed to coordinate with the reclosing practices of FirstEnergy line protective devices. The generator must cease to energize the FirstEnergy circuit to which it is connected prior to reclosure of any automatic reclosing devices.
 5. The generator shall cease to energize the FirstEnergy distribution system for faults on the circuit to which it is connected. The generator shall not

reconnect to the FirstEnergy system following a trip from a system protection device, until the FirstEnergy system has been re-energized for a minimum of five minutes.

6. The generator protection and controls shall be designed to prevent the generator from being connected to a de-energized FirstEnergy circuit.

Voltage Control & Flicker

7. The generator shall be capable of paralleling with the FirstEnergy system without causing a voltage fluctuation at the point of common coupling (PCC) greater than 5% of the prevailing voltage level of the FirstEnergy system at the PCC.
2. The generator must have adequate protection and controls to ensure the requirements for frequency, voltage, and phase angle shown in Table 1 are met prior to paralleling with the FirstEnergy system.

Table 1: Paralleling requirements for generators connecting to the distribution system.			
Rating of Generator (kVA)	Frequency Difference (Hz)	Voltage Difference (% V)	Phase angle Difference (degrees)
0 - 500	0.3	10	20
500 - 1500	0.2	5	15
> 1500	0.1	3	10

3. The generator shall not be a source of excessive harmonic voltage and current distortion and/or voltage flicker. Limits for harmonic distortion (including inductive telephone influence factors) will be as published in the latest issues of IEEE 519, "Recommended Practices and Requirements for Harmonic Control in Electrical Power Systems³." Flicker occurring at the point of common coupling serving other FirstEnergy customers shall remain below the Border Line of Visibility curve shown in fig. 10-3 of the IEEE 519 Standard. (A.k.a. the GE Flicker Curve). Flicker occurring at the secondary of a service transformer serving a sole DG customer shall remain below the Borderline of Irritability curve.
4. When there is reasonable cause for concern due to the nature of the generation and its location, FirstEnergy may require the installation of a monitoring system to permit ongoing assessment of compliance with these criteria. The monitoring system, if required, will be installed at the generator owner's expense. Situations where high harmonic voltages and/or currents originate from the distribution system are to be addressed in the Interconnection Agreement.
5. If high voltage, low voltage, or objectionable voltage flicker arises due to the

³ IEEE Standard 519-1992, "IEEE Recommended Practices and Requirements for Harmonic Control in Electrical Power Systems," Second printing June 15, 2004

operation, frequent tripping, and/or frequent starting and stopping of the generator, the generator owner may be required to disconnect its generation equipment from the FirstEnergy system until the problem has been fully investigated and resolved.

6. The operation of the generator equipment must not result in harmonic currents or voltages at the point of common coupling that will interfere with FirstEnergy's metering accuracy and/or proper operation of facilities and/or with the loads of other FirstEnergy customers. Such adverse effects may include, but are not limited to heating of wiring and equipment, overvoltage, communication interference, harmonic resonance, etc.
7. DC injection from inverters shall be maintained at or below 0.5% of full rated inverter output current into the point of common coupling.
8. The generated voltage shall follow, not attempt to oppose or regulate, changes in the prevailing voltage level provided by FirstEnergy at the point of common coupling, unless otherwise mutually agreed to by the generator owner and FirstEnergy.
9. The generator must not interfere with the operation of FirstEnergy voltage regulating equipment including voltage regulators and line capacitors such that the service voltage to other FirstEnergy customers falls outside the limits specified in ANSI C84.1⁴, Range A.
10. Voltage unbalance at the point of common coupling caused by the generator equipment under any condition shall not exceed 3% (ratio of maximum deviation from average voltage to the average voltage).⁵
11. A generator connected to an area network system shall not cause tripping of network protectors due to reversal of power flow.

Response to abnormal voltage

12. The protection functions of the interconnection system shall detect the effective (RMS) or fundamental frequency value of each phase-to-phase voltage, except where the transformer connecting the generator to the FirstEnergy system is a grounded wye-wye configuration, or single-phase installation, the phase-to-neutral voltage shall be detected.
13. When any voltage is in a range given in Table 2 the generator shall cease to energize the FirstEnergy system within the clearing time as indicated. Clearing time is the time between the start of the abnormal condition and the generator ceasing to energize the utility system.

⁴ ANSI C84.1-2006, American National Standard for Electrical Power Systems and Equipment—Voltage Ratings (60 Hertz)

⁵ ANSI C84.1-2006, Annex C, Polyphase Voltage Unbalance, Paragraph C.2

14. For generators 30 kW or larger, different settings may be used for the under/over voltage trip levels or time delays if approved by FirstEnergy. Field-adjustable set points shall be protected against unauthorized adjustment.

Table 2: Interconnection System Response to Abnormal Voltages	
Voltage Range (% of Base Voltage) ^[1]	Clearing time ^[2]
$V < 50 \%$	0.16 Seconds
$50 \% \leq V < 88 \%$	2.00 Seconds
$110\% < V < 120 \%$	1.00 Seconds
$V \geq 120 \%$	0.16 Seconds

[1] Base voltages are the nominal system voltages stated in ANSI C84.1-1995.

[2] For generators ≥ 30 kW times may be extended if approved by FirstEnergy.

15. Voltages shall normally be detected at the PCC to eliminate the effects of voltage drop or transformer connections between the PCC and the point of generator interconnection. However, under any of the following conditions the voltages may be detected at the point of generator interconnection:
- ❑ The aggregate capacity of the generator system connected to a single PCC is less than or equal to 30 kW,
 - ❑ The interconnection equipment is certified to pass a non-islanding test for the system to which it is to be connected,
 - ❑ The aggregate generator capacity is less than 50% of the total local electric power system minimum annual integrated electrical demand for a 15 minute time period, and export of real or reactive power by the generator to the FirstEnergy system is not permitted.

Response to abnormal frequency

16. When the system frequency is in a range given in Table 3, the generator shall cease to energize the FirstEnergy system within the clearing time as indicated. Clearing time is the time between the start of the abnormal condition and the generator ceasing to energize the FirstEnergy system.
17. For generators greater than 30 kW, the frequency and time delay set points shall be field adjustable. Field-adjustable set points shall be protected against unauthorized adjustment.

Table 3: Interconnection Response to Abnormal Frequency		
Generator Size	Frequency Range (Hz)	Clearing time
≤ 30 kW	> 60.5	0.16 Sec
	< 59.3	0.16 Sec
> 30 kW	> 60.5	0.16 Sec
	< 59.3 ^[1]	0.25 Sec ^[2]
	< 57.0	0.16 Sec

[1] < {59.8 – 57.0 Hz} Allowable setting under approval from FirstEnergy.

[2] {0.16 to 300 Sec} Allowable setting under approval from FirstEnergy.

Islanding Protection

18. The generator protection and controls must be able to detect an island condition and disconnect the generator from the FirstEnergy system within two seconds of the formation of an island. The anti-islanding requirement can be satisfied by using any of the following methods, subject to the approval of FirstEnergy.
- Direct Transfer Trip Scheme,
 - Use of frequency relays and voltage relays,
 - The generator’s protection package or the inverter is certified to pass an anti-islanding test (certified to comply with IEEE 1547),
 - Non-exporting customer generator with reverse power relaying applied at the point of interconnection.

Direct Transfer Trip (DTT) Scheme

19. FirstEnergy will make the determination if a DTT scheme is required on a case-by-case basis. A DTT scheme will typically be required when both of the following are true:
- The generator is any of the following types; a synchronous machine, a non-certified inverter, or a self-excited induction generator, each capable of sustaining a load when separated from the utility system;
 - The minimum circuit load on the line section connected to the generator following the opening of any automatic sectionalizing devices is not greater than 3 times the aggregate generation capacity.
20. The DTT scheme design, equipment and type of communication channel shall be proposed by the generator owner and submitted to FirstEnergy for review and acceptance.
21. The DTT scheme must be designed to automatically trip and separate the generator from the FirstEnergy distribution system upon loss of communication channel. The generator shall not reconnect to the system until

the communication channel is proven to be functioning normally.

22. Responsibilities for purchase, installation and ownership of DTT equipment will be as follows:
 - ❑ The generator owner shall own and provide a direct-transfer trip receiver(s) at their facility to receive tripping signals originating from a FirstEnergy location(s).
 - ❑ The generator owner shall bear the costs to purchase and install the required DTT transmitting and associated relaying equipment at the required FirstEnergy location(s). FirstEnergy will perform or coordinate the installation of the equipment at the cost of the generator owner. FirstEnergy will own and be responsible to maintain and perform periodic maintenance and testing of this equipment.
 - ❑ The generator owner is responsible for the design, installation and maintenance of a dedicated communication channel(s) between the FirstEnergy location(s) and the generation owner's facility, including any rental, license and attachment fees for the communications channel.
 - ❑ When DTT equipment needs replacement due to age or continued unreliable performance, the generator owner is responsible for purchase and installation costs of the new equipment. This must be established in the Interconnection agreement with the generator owner.
23. If the generator owner wishes to install communications cables or equipment on FirstEnergy poles, the generator owner will be responsible to secure a license agreement or pole attachment agreement for those attachments, and assume typical licensed attachment responsibilities in terms of make-ready work costs and annual attachment fees. Cable attachment will be in the communications space on the poles.
24. When a DTT tripping signal originates from a FirstEnergy substation breaker, the preferred location for DTT transmitter and associated equipment is within the FirstEnergy substation control room or approved outdoor enclosure within the substation perimeter if a control room is not available.
25. FirstEnergy will establish a demarcation point for any DTT communication cables leaving the substation property. FirstEnergy will perform or coordinate the installation of the cable and conduit up to the demarcation point including the box enclosure. FirstEnergy will determine the enclosure location. All material and installation costs will be borne by the generator owner. The generator owner will be responsible to install cable and conduit originating from their end up to the demarcation point. Details of the planned installation including any trenching must be approved by FirstEnergy.
26. The generator owner may be responsible to compensate FirstEnergy for any labor expenses involved with troubleshooting or testing of the DTT communications or protection system. This requirement is to be contractually

addressed in the Interconnection Agreement with the generator owner.

Disconnect Switch Requirements

27. FirstEnergy requires that a disconnect device with a visibly open means be provided, installed, and paid for by the generator owner, which is readily accessible to and lockable by FirstEnergy personnel, in order to safely disconnect the generator from the FirstEnergy system.⁶
28. The disconnect device may be installed either at the primary voltage level or secondary voltage level at the discretion of FirstEnergy. The generator disconnect device must be clearly labeled to show its intended function.

Interconnection Transformer Requirements

29. All generation must be isolated from the FirstEnergy primary distribution system by a transformer in order to properly integrate the grounding scheme of the generator to the grounding scheme of the distribution system.
30. The grounding scheme of the interconnection transformer shall not cause overvoltages on the un-faulted phases during ground-fault conditions that exceed the rating of equipment connected to the FirstEnergy distribution system.
31. The ground source contribution current of the interconnection transformer shall not disrupt the coordination of the overcurrent devices of the distribution circuit whether or not the generator is in operation.

Maintenance Requirements

1. The generator owner shall maintain all equipment associated with the generator system, including DTT communications equipment, according to good utility practices and according to equipment manufacturer's recommendations and keep it in proper working condition.
2. The generator owner shall keep a written log and test records showing the periodic testing of such equipment. These records must be available to FirstEnergy upon request.

Acceptance Testing

1. Test results or equipment pre-certification shall be supplied by the generator owner, that verify, to the satisfaction of FirstEnergy, compliance with the IEEE 1547 Standard, Section 5 "Interconnection Test Specifications and Requirements."
2. The generator owner must provide FirstEnergy the opportunity to perform an inspection prior to interconnection to verify correct protective settings and

⁶ Exception: In New Jersey, an outdoor disconnect switch is not a requirement for Level 1 interconnections per NJ Net metering regulations. See NJ Administrative Code, NJAC 14:8-4.1 et seq.(2008)

wiring connections.

3. Acceptance testing shall be performed on all generators and generating equipment not pre-certified by a nationally recognized testing laboratory as suitable for utility interconnection meeting the intent of these technical requirements. A qualified third party testing organization shall perform these tests at the expense of the generator owner.
4. Acceptance testing of the protective schemes, where required, must be completed on new or modified installations.

Communications and Control

1. FirstEnergy may require the generator owner to provide a listing of two or more persons and their telephone numbers such that the FirstEnergy dispatching office can contact the generator owner for emergency switching operations 24 hours a day. This is a necessary safety requirement.
2. For generators rated 2000 kVA or larger, individually or in aggregate, who are exporting energy on a wholesale basis, will require the generator owner to furnish a SCADA remote terminal unit (RTU) which will interface with the FirstEnergy energy management system (EMS). The RTU, the communications channel and all related equipment will be furnished and maintained by the generator owner. The RTU must communicate with the FirstEnergy EMS via DNP 3.0 protocol. The following control, status, and metering points will be required:
 - Tripping control of generator or interconnection breaker.
 - Generator real and reactive power output measured at the high-side of the generator step-up transformer.
 - Generator voltage at the point of interconnection.
 - Indication that a direct-transfer trip operation has occurred where DTT is used.
3. Where tripping control of generator breaker is required, the tripping command originating from the FirstEnergy dispatching office must also activate a closing lockout function which must be manually reset before the generator breaker can be re-connected to the system.

Metering Requirements

1. Metering instrument transformers are to be protected from the distribution system by a fuse or other protective device such that failure of an instrument transformer does not cause a distribution protection device to open.
2. In the case of an existing retail customer that is adding generation their

facility, the retail billing meter will need to be replaced with a bi-directional meter. A review of the wiring and current transformers may need to be performed to verify the ampacity ratings are sufficient for the size of the generator. Cost responsibilities for meter replacement are defined in the retail net metering tariffs.

3. Wholesale generation facilities must comply with the metering requirements of the appropriate RTO.
4. Wholesale generation facilities must comply with the FirstEnergy requirements specified in the document entitled “FirstEnergy Revenue Metering Requirements For Generation Facilities Connected 46 kV and Lower.”
5. Generators with an aggregate capacity of 1000 kVA or larger may require the installation of an interval metering system, which will transfer metering data to the FirstEnergy MV-90 system⁷. The meter will be provided by FirstEnergy. The generator owner will be responsible to provide at their cost a dedicated communications channel, which will interface with FirstEnergy’s MV-90 system.
6. Cost responsibilities associated with the purchase, installation, and testing and of revenue metering equipment will be determined on a case-by-case basis under the direction of the FirstEnergy Corporate Metering Department and in accordance with the rules found in filed tariffs. These details are to be addressed in the facilities study.
7. Metering equipment must meet the specifications of FirstEnergy and the appropriate RTO.

Definitions

Area Network System - A type of electric distribution system served by multiple transformers interconnected in an electrical network circuit, which is generally used in large metropolitan areas that are densely populated, in order to provide highly reliable service. Area network has the same meaning as the term “distribution secondary grid network” found in institute of electrical and electronics engineers (IEEE) standard 1547.

Certified Equipment – Equipment which has been submitted by a manufacturer to an OSHA-approved nationally recognized testing laboratory, and has been tested and listed by the laboratory for continuous interactive operation with an electric distribution system in compliance with the applicable codes and standards listed in the IEEE 1547 and UL 1741 Standards.

Flicker – A variation of input voltage sufficient in duration to allow visual observation of a change in electric light source intensity.

⁷ MV-90 is FirstEnergy’s system for collecting interval metering data.

Harmonic Distortion – Continuous distortion of the normal sine wave; typically caused by nonlinear loads or by inverters.

Inverter – A device or system that changes direct current power to alternating current power. Inverters that are self-commutating can be configured for stand-alone service. Inverters that are line-commutated cannot be configured for stand-alone service.

Point of Common Coupling – The point at which the generator facility is connected to the shared portion, or potentially shared portion of the FirstEnergy system. The IEEE 1547 standard establishes this point as the location where voltage and harmonic limits are measured and applied.

Regional Transmission Organization (RTO) – An independent, FERC-approved organization of sufficient regional scope, which coordinates the interstate movement of electricity under FERC-approved Tariffs by operating the transmission system and competitive wholesale electricity markets, and ensuring reliability and efficiency through expansion planning and interregional coordination.

Single Phasing Condition – Occurs when one or two phases of the three phase supply line are disconnected.

Unintentional Island - An unplanned condition where one or more generator's and a portion of the FirstEnergy system remain energized solely through the point of interconnection.