Manual 14F Updates

Planning Committee
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Summary of Manual 14F Changes

- Implementation of PJM project proposal submittal template
- End-of-TEAC evaluation summary
- Pre-qualification process update
- FERC acceptance of the substation equipment and the Transmission Owners’ 715 criteria competitive exemptions
- Proposal window communications update
• **Section 6.1** - Proposal Requirements
  – Updated to include the new template

• **Section 6.2** – Proposal Timing
  – Removing this section; all relevant information has been moved to 6.1

• **Section 6.3** – Redaction Requirements
  – Updated for the new template process
  – Cost containment terms and conditions to be considered public

• **Section 6.7** – Market Efficiency Proposal Requirements
  – Removing this section; all relevant information has been moved to 6.1
End-of-RTEP Evaluation Summary Table

- **Section 8.1** – Reliability Criteria Project Evaluation
  - Statement that PJM selects project based upon all relevant factors
  - PJM to provide an end-of-RTEP evaluation summary table
• Requirement added for pre-qualified entities to confirm their information with PJM every three years

• **Section 2.1** – Pre-Qualification Process has been updated to reflect the new requirement
• **Section 5.3** - Proposal Window Violation Inclusion Review Process
  – Updated Section 5.3.3 to reflect FERC acceptance of TO Criteria exclusion from proposal windows
  – Updated Section 5.3.5 to reflect FERC acceptance of transmission substation equipment exclusion from proposal windows.

• **Attachment D** – Decisional Process
  – Updated footnotes in decisional process diagram to reflect FERC acceptance of additional exclusions as described in section 5.3
• **Section 6.6 - Proposal Window Communications**

  – Removed references to proposal window email addresses

  – Added description and links instructing users to submit questions regarding proposal windows to the Planning Community
• PC 07.12.18 – First Read
• MRC 07.26.18 – First Read
• PC 08.09.18 – Endorsement
• MRC 08.23.18 – Endorsement