eDART Roadmap

As of November 13th, 2017
eDART (electronic Dispatcher Application and Reporting Tool) is a suite of electronic applications used to facilitate dispatcher-to-dispatcher communications, along with other engineering communication and coordination functions.

**eDART Product Page**
**eDART Training Presentations**
**eDART User Group**
**eDART XML User Group**
Background – eDART Applications

- Used to verify if enough reserve MW available.
- Used to verify generation will not over-exceed light load margins.
- Used to schedule the output of Susquehanna River Hydroelectric Assets.
- Used to record and schedule:
  - Generator MW Outages
  - Voltage Regulator Outages
  - Governor Outages
  - D-Curve Adjustments
  - Reactive Tests
  - Reactive Test Results Tickets
  - GO Survey

Used to capture unit data and determine critical load in system restoration plans.

Used to verify if enough reserve MW available.
Background – eDART Applications

- **Feedback**: Used to coordinate the update of system restoration plans.
- **My eDART**: Used by companies to submit changes to the transmission grid.
- **Upload/Download**: Used to view updates made to Object IDs.
- **Trans. Tickets**: Used to practice and coordinate restoration of service in PJM area after a blackout.
- **Network Model**: Used to record and schedule non-generator transmission facility outages.
- **Black Start**: Used to record and schedule line, transformer, phase shifters, series and flow devices temperature apparent power ratings.
- **Telemetry Coordination**: Used to update facility clearing times data used in dynamic studies.
- **TERM**: Used to coordinate the update of system restoration plans.
- **Reactive Reserve**: Used to view updates made to Object IDs.
- **Instantaneous Reserve Check**: Used to practice and coordinate restoration of service in PJM area after a blackout.
- **Minimum Gen. Report**: Used to record and schedule non-generator transmission facility outages.
- **PJM Status Report**: Used to record and schedule non-generator transmission facility outages.
- **NERC Data**: Used to record and schedule non-generator transmission facility outages.
- **Restoration Data**: Used to record and schedule non-generator transmission facility outages.
- **Facility Data**: Used to record and schedule non-generator transmission facility outages.
- **Online Help/Logout**: Used to record and schedule non-generator transmission facility outages.
Background – eDART Applications

Current Status Report
15 minute snapshot of current status

Peak Status Report
Forecast of system condition for the peak of the day

Supplemental Status Report (SSR)
72 hour forecast of system condition; typically for extreme hot/cold weather conditions

Gen Checkout
Used to compare and highlight discrepancies between Market Gateway bids and Available Capacity. Brings Markets and Operations together in real-time

Used to record and coordinate
- Reactive Reserve Check (RRC)
- D-Curve Review (on Gen. Tickets menu for Gen users)

Used to manage PSSE mapping information for the purpose of sending and receiving info to/from NERC SDX
## 2017 eDART Roadmap

<table>
<thead>
<tr>
<th></th>
<th>Apr</th>
<th>May</th>
<th>Jun</th>
<th>Jul</th>
<th>Aug</th>
<th>Sep</th>
<th>Oct</th>
<th>Nov</th>
<th>Dec</th>
</tr>
</thead>
<tbody>
<tr>
<td>eDART Refresh</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>RRC Rewrite Phase 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>User Group Meetings: May 31 &amp; June 1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Train: June 13</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prod: July 26</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Calculation updates</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Train: Nov. 15</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prod: Dec. 13</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parallel Operations</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TBD</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>GO Survey Enhancements</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>eDUG-G Meeting: May 16</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Download: June 26</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Upload: Sept. 27</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reactive Testing Results Browserless Enhancements</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>eDUG-G Meeting: May 5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Blackstart Enhancements</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prod: Dec. 13</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Legend**
- Start Date
- End Date
• Release Date: December 13th
  – Blackstart Calculator Enhancements
  – Updates to RRC forms, report, downloads and uploads based on feedback.
  – Details and other Q4 enhancements will be discussed in User Group Meetings
    • Tomorrow: Nov. 21st
    • 10:00 – 11:00 – eDART XML User Group
    • 13:00 – 14:00 – eDART User Group
<table>
<thead>
<tr>
<th>Feature</th>
<th>Jan</th>
<th>Feb</th>
<th>Mar</th>
<th>Apr</th>
<th>May</th>
<th>Jun</th>
<th>Jul</th>
<th>Aug</th>
<th>Sep</th>
<th>Oct</th>
<th>Nov</th>
<th>Dec</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>eDART Refresh</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Voltage Schedule</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Addition of Voltage Limits</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Transformer Tap Changer Tool</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Transmission Ticket Enhancements</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Network Model Enhancements</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Legend**
- Green circle: Start Date
- Green diamond: End Date

2018 eDART Roadmap (Tentative)
Current timeline for Web UI refresh

- 2017
  - User Experience Analysis and Design
    - Interested eDART web UI users should contact Chidi.Ofoegbu@pjm.com.
  - Requirements gathering

- 2018
  - User accounts mapping to Account Manager
  - Work planning (overall project schedule & web UI page sequencing)
  - Web UI refresh
  - Progress review
<table>
<thead>
<tr>
<th></th>
<th>Sep</th>
<th>Oct</th>
<th>Nov</th>
<th>Dec</th>
<th>Jan</th>
<th>Feb</th>
<th>Mar</th>
<th>Q2 2018</th>
<th>Q3 2018</th>
<th>Q4 2018</th>
<th>Q1 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Design &amp; System Requirements</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Development &amp; Testing</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Users Meeting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Member Training &amp; Rollout</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Go Live / Parallel Production</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Legend**
- • Start Date
- ☀️ End Date

---

The eDART Browserless Refresh Roadmap highlights the timeline for various stages of the project, including Design & System Requirements, Development & Testing, Member Training & Rollout, and Go Live / Parallel Production. The roadmap indicates specific dates and milestones for each phase, starting from September 2018 and extending to Q1 2019.
eDART Browserless Refresh Roadmap

- User Experience Analysis for the eDART Refresh is ongoing.
  - Users of the eDART browserless interface interested in providing feedback should contact Chidi.Ofoegbu@pjm.com.
- Meeting will be scheduled in January 2018 to discuss replacement service for browserless interface.