


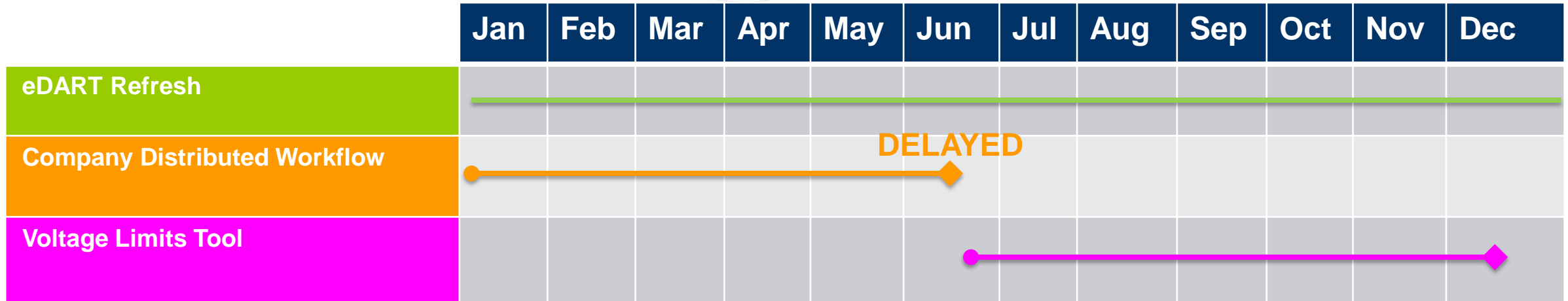




eDART Roadmap

As of July 23, 2019

Action Required	Deadline	Who May Be Affected
<p>Contact madeline.beach@pjm.com for eDART Web UI Refresh user experience analysis and design components</p>		<p>eDART Web User Interface Users</p>
<p>Provide feedback regarding refreshed eDART browserless interface by contacting madeline.beach@pjm.com</p>		<p>eDART Browserless Users</p>
		



- The Account Manager & eDART Company Distributed Workflow functionality will be delayed and not available as planned for the eDART June 26th release.
- PJM has identified integration issues within the CAM process.
- PJM is in the process of assessing the issues and will communicate an updated availability/release date as soon as practical.

Legend

- Start Date
- ◆ End Date



With the eDART Refresh, management of eDART accounts will be migrated to Account Manager.

To prepare for this new functionality:

- Use Account Manager usernames for new eDART account requests.
- Update email addresses for existing accounts
 - eDART team updating email addresses using information in Account Manager
- Clean Up Dormant Accounts
- Notify eDART team of system accounts

Note: The timeline and user impact will be discussed in the next forum.

The following are scheduled to be retired in September 2019:

- Tariffequip download
 - Same as tariff download except for <short_name>; no recent usage.
- ssr, ssrbydate downloads and oncost/maxemergency upload
 - SSR application being retired with Manual 13 – Attachment C removal ([click for more information](#)).
- restorationplans download
 - No longer needed for transmission ticket uploads.
- statusreports download
 - No recent usage

The following CSV downloads are scheduled to be retired by December 2019:

- dcurvegen
- dcurvetrans
- Ratingscsv

The CSV downloads will be available via the web UI on the applicable eDART application page, i.e. TERM for ratings download.

Only XML files will be available via the XML interface.



Company Distributed Workflow

Company Distributed Workflow (CDW)

- Minimize the need for multiple sub-accounts per company and multiple user accounts per person.
- Client-Agent Functionality: Company admins of clients will be able to request agent companies to act on their behalf in eDART.
- Unit-Task Functionality: Company admins for Generation companies will be able to split eDART tasks on per unit/per user basis.

Member requested functionality for one company (Agent) to perform eDART functions on behalf of another company (Client).

- Agent users will need only one eDART account under Agent.
- Agent users will be able to perform transmission and generation functions in eDART.
- Agent users will be able to switch Clients within a single session of eDART. (No need to logout, and login.)

This functionality will NOT be available for eDART browserless interaction. (i.e., eDART Web UI only.)

- Client can only have one Agent for either generation or transmission functions in eDART.
- Agent can have multiple Clients.
- Client and Agent Admins can terminate relationship at any time.
- Client and Agent Admins can set up other users to act as delegates.

Member requested functionality to enable the distribution of eDART tasks and/or units to various responsible parties.

- Ability to discretely assign tasks / units per user.
- Once assigned, user visibility restricted to assigned tasks and units.
- eDART tasks include Generation Tickets, Reactive Testing Tickets, GO Survey, IRC, MinGen, Gen Checkout, etc.

Objective

Eliminate PJM - MOC work-arounds* to assist members in fully supporting PJM RC/TOP/BA & RTO requirements as well as the MOC fleet-related Generation Owner responsibilities within the PJM RTO.

** e.g. use of emails for splitting and sending GO Survey information via Excel spreadsheets, and Voltage Schedules.*

With this functionality, MOCs can assign individual Generation Owner support staff with discrete eDART tasks & units, or optionally at the fleet and full task level, as needed.

Admin Reports:

- Unit Focused Report
 - Units missing assignments at the top
 - All unit assignments
- User Focused Report
 - Users with no assigned tasks and units at the top
 - All user assignments

- Tentative Train Release – Q4
 - New browserless functionality
 - More details to follow
 - Refresh team currently working on UI integrations



Product Details

eDART (electronic Dispatcher Application and Reporting Tool) is suite of electronic applications used to facilitate dispatcher-to-dispatcher communications, along with other engineering communication and coordination functions.

[eDART Product Page](#)

[eDART Training Presentations](#)

[eDART User Group](#)

[eDART XML User Group](#)