

Account Manager, Bulletin Board, Data Viewer, eDataFeed, Messages, Resource Tracker, Voting, Tools Homepage Roadmaps

As of June 16, 2020



Revisions

 Due to technical issues, the June 3 Tools Homepage URL updates were rolled back.



Impact Details

Product - Action Required	Deadline	Who May Be Affected
Tools Home Page – Tools Home Page users should update bookmarks and links.	TBD	Tools Home Page users in Production
Account Manager - Account Manager users should whitelist entry.	June 30	Account Manager users in Production
Account Manager – Account Manager users should review enhancements.	July	Account Manager users in Production
	10	(F)



2020 Roadmap Account Manager, Bulletin Board, Data Viewer, eDataFeed

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Account Manager						-	d: Jun 30 Enhancem	ients – Tra	ain: Jun 22	2		
Tools Home Page						Tra	ain, Prod: T	BD				
Data Viewer												
eDataFeed												

* Tentative





Account Manager Whitelisting- Background

- In 2018, PJM implemented whitelist feature which enables CAMs to enter associated email addresses or particular domains for the accounts they manage.
- Adding the whitelist entries to accounts better secures access to accounts by preventing users with invalid email domain names from requesting access.
- Utilizing the whitelist feature as a first step will assist CAMs with the validation of all account users as a part of the user recertification process.



- For security reasons, PJM is requiring that all accounts have a whitelist entry in Account Manager by June 30.
- CAMs will see information about this in Account Manager.
- Information on how to utilize the whitelist feature can be found <u>here</u>.



Account Manager Enhancements Release

- Whitelist Pop-Up Reminder
 - Upon log-in to Account Manager, CAMs will be reminded to populate whitelists for the accounts they manage that have no domains or email addresses whitelisted
- Email validation for new user creation
 - If a person attempts to create a new user account, with an email that is associated with an existing user account, the person will not be able to proceed in the creation of that user account.
- Release information
 - Train release on June 22
 - Production release in July

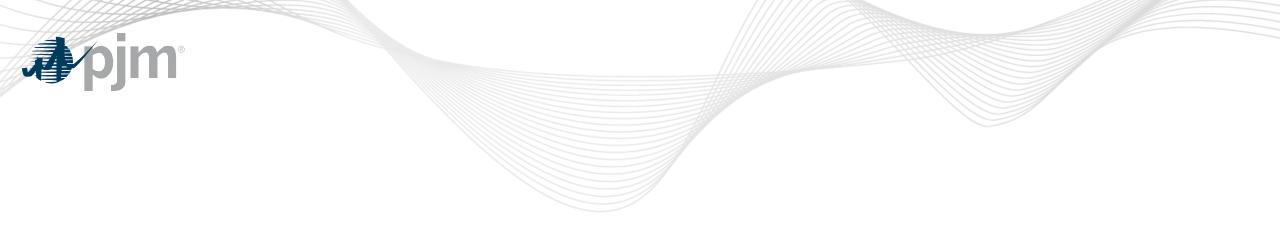
Area	Action Required
Account Manager	Account Manager users will not be able to login during the release



Tools Home Page Address Change

- etools.pjm.com address changing to tools.pjm.com
- etools.pjm.com will redirect to tools.pjm.com
- etools.pjm.com/etools will not redirect

Area	Action Required
Tools Home Page	Update bookmarks and links to tools.pjm.com



Product Details



Account Manager Background

<u>Account Manager</u> is used to create accounts and request and grant access to PJM's tools and website.

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies



Bulletin Board Background

Bulletin Board facilitates power contracting activity.

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power



Data Viewer Background

Data Viewer allows users to view operational and market data graphically.

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs



eDataFeed Background

<u>eDataFeed</u> is a web service that allows subscribers to select and "stream" PJM locational marginal price data, as well as some operational data directly into their system. eDataFeed delivers information in a format called Simple Object Access Protocol (SOAP) that enables data capture, analysis and decision support to meet the trading, risk management and business decisions of PJM's members (customers).

Key Product Features

- Allows for automated data retrieval



Messages Background

Messages provides updates and important messages regarding PJM tools.

Key Product Features

Used by members to view updates and important messages regarding PJM tools



Resource Tracker Background

<u>Resource Tracker</u> provides generation owners a single view of generator ownership information as recorded across various PJM applications.

- Single point mechanism for generator ownership information
 - Ownership changes
 - Energy, Capacity and Ancillary Service Ownership
 - Marketing Company
 - Dispatching Company
- Annual confirmation period



Voting Background

Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

- Facilitates voting at the Markets and Reliability Committee and Members Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting