Load Analysis Subcommittee
Teleconference / Web conference
November 27, 2018
1:00 p.m. – 4:00 p.m. EPT

Administration (1:00-1:15)
1. Call to order, review of the Anti-trust, Code of Conduct, and Media Participation Guidelines and request for additional agenda items. Attendance will be taken offline from the list of WebEx attendees.
2. Approve draft minutes from the July 18, 2018 Load Analysis Subcommittee meeting.

Reports and Updates (1:15-2:30)
3. Review of Summer 2018 Load
   Joseph Tutino, PJM, will present an overview of peak loads and weather experienced in the summer of 2018.
4. Peak Shaving Forecast Adjustments
   Andrew Gledhill, PJM, will review the results of the Summer-Only Demand Response Senior Task Force and its impact on the load forecast.
5. Load Forecast Accuracy
   Mr. Gledhill will review a report of the accuracy of the PJM load forecast model.

Load Forecast Model Development (2:30-4:00)
6. Distributed Solar Generation Forecast
   Molly Mooney, PJM, will present the IHS Energy forecast of installed behind-the-meter solar generation capacity and the zonal impacts at peak load conditions.
7. Preliminary 2019 PJM Load Forecast
   Mr. Gledhill will present the preliminary 2019 load forecast.
8. PJM Load Forecast Report Enhancements
   Amanda Long, PJM, will present graphics to be added to the next load forecast report.
Future Meeting Dates

TBD

Antitrust:
You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:
As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.

Public Meetings/Media Participation:
Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in WebEx:
When logging into the WebEx desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors WebEx connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

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