

**Load Analysis Subcommittee
Teleconference / WebEx
May 5, 2020
9:00 a.m. – 12:00 p.m. EPT**

Administration (9:00-9:15)

1. John Reynolds called the meeting to order and reviewed the Agenda. Molly Mooney reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the December 3, 2019 meeting. No changes were requested. Minutes will be posted as final.

Load Forecast Model (9:15-12:00)

3. Estimate of Impact on Loads
Andrew Gledhill, PJM, provided an update on estimated COVID-19 impacts on daily peak loads and energy.
4. Load Forecast Update
Andrew Gledhill, provided an updated load forecast using the most recent economic history and forecast. The forecast data and methodology will be updated as necessary throughout the year as PJM monitors the impact of COVID-19 on the forecast. PJM plans to use an updated forecast with April economics for the 2020/21 second incremental auction parameters.

In Attendance

Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Will Reams	Allegheny Electric Cooperative, Inc.
Chad Burnett	American Electric Power
Randy Holliday	American Electric Power
Jenny Zhao	American Electric Power
Vince Guntle	American PowerNet Management, L.P.
Brock Ondayko	Appalachian Power Company
Wang Yu	AXPO U.S. LLC
Jasmin Kakar	Baltimore Gas and Electric Company
John McDaniel	Baltimore Gas and Electric Company
Tom Jens	Black Oak Energy, LLC
Melina Bartels	Bloomberg
Diane Janicki	Boston Energy Trading and Marketing LLC
Raj Chintapalli	BP Energy Company
Sandeep Mascarenhas	Brookfield Renewable Trading and Marketing LP
Sara Bishop	Calpine Energy Services, L.P.
David Scarpignato	Calpine Energy Services, L.P.
Haibin Yu	Calpine Energy Services, L.P.
Greg Poulos	CAPS
John Miller	Commonwealth Edison Company
Bob Mudra	Commonwealth Edison Company

Rehan Gilani
David Lawson
Guy Filomena
Lynn Horning
Carl Johnson
Jonathan Sasser
Michael Russ
Joe DeLosa
Dimitar Kozhuharov
Amy Willey
David Hastings
Jim Davis
Mariah Mitchell
Abhijit Rajan
karim Siemer
Jason Cox
Chuck Dugan
Sally Witt
Paul Sotkiewicz
Jeffrey Tomich
Bram Wilson
Malcolm Ainspan
Jason Barker
Sharon Midgley
Russel Schiefer
Marie Rinkoski
Meghan Jurica
Deb Kanner
Jim Benchek
Lou D'Alessandris
Melanie Grant
Melanie Mancuso
Christopher Moravec
Kurt Schneider
Emma Nix
Tom Hyzinski
Rory Sweeney
Jeff Whitehead
Dave Johnston
Hamid Kazerooni
Brian Armstrong
Kevin O'Brien
Sean Powers
Megan Wisersky
Kathleen Wehnes
David Mabry
Kevin Murray
John Hyatt
Jeremy Abramowitz

ConEdison Energy, Inc.
CPV Fairview, LLC
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Dayton Power & Light Company (The)
DE Public Service Commission
Delaware Public Service Commission
Delaware Public Service Commission
Dhast Co
Dominion Energy Marketing, Inc.
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
Dynergy Power Marketing, Inc.
East Kentucky Power Cooperative, Inc.
Eastern Kentucky Power Cooperative, Inc.
E-Cubed Policy Associates
EE News
EFW Corporation
Energy Curtailment Specialists, Inc.
Exelon Business Services Company, LLC
Exelon Business Services Company, LLC
Exelon Generation Co., LLC
Exelon Generation Company
First Energy Corporation
First Energy Corporation
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
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FirstEnergy Solutions Corp.
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FirstEnergy Solutions Corp.
Gabel and Associates
GT Power Group
GT Power Group
GT Power Group
Indiana Utility Regulatory Commission
Invenergy, LLC
Leidos
Leidos
Linde Energy Services, Inc
Madison Gas and Electric
Maryland Public Service Commission
McNees Wallace & Nurick LLC
McNees Wallace & Nurick LLC
Monitoring Analytics
Monitoring Analytics, LLC

Jane Wei
George Kogut
Noah Hansen
Nels Hoplin
John Rainey
Bob Reeping
Adrien Ford
Mike Jesensky
James Wright
Gregory Carmean
Tomas Rodriguez
Wanyun Zhong
Gary Hartman
Arun Nava
Ray DePillo
Kieran Bergin
Leonid Lyakhovich
Alex Stern
Heather Svenson
Stephen Wreschnig
Tim Fryfogle
Tom Hoatson
Jame Huang
Sean Chang
John Rohrbach
Brad Swalwell
Kenneth Foadare
John Sillin
Becky Robinson
James Wilson

John Reynolds, Chairman
Jere Downs
Thomas Falin
Zhenyu Fan
Andrew Gledhill
David Kimmel
Matthew LaRocque
Chris Piong
Jason Quevada
Ken Schuyler
Michael Ward
Tong Zhao
Molly Mooney, Secretary

Monitoring Analytics, LLC
New York Power Authority
Northern Illinois Municipal Power Agency
Northern Illinois Municipal Power Agency
Northern Virginia Electric Cooperative
Ohio Edison Company
Old Dominion Electric Cooperative
Old Dominion Electric Cooperative
Old Dominion Electric Cooperative
OPSI
OPSI
Pennsylvania Electric Company
PPL Electric Utilities Corp. dba PPL Utilities
PPL Electric Utilities Corporation
PSEG Energy Resources and Trade LLC
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Reliability First
Riverside Generating, LLC
Rockland Electric Company
Shell Energy North America (US), LP
Southern Maryland Electric Cooperative
Tangent Energy Solutions, Inc.
Tangibl
The Federal Energy Regulatory Commission
Vistra Energy
Wilson Energy Economics

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Author: Molly Mooney